

The Manager  
Company Announcements Office  
ASX Limited  
Level 4, Exchange Centre  
20 Bridge Street  
Sydney, NSW 2000

Dear Sir/Madam,

**Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by **Wia Gold Limited (Wia) (ASX: WIA)** under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Company advises that, as detailed in the Appendix 2A dated 19 October 2022, it has issued 110,000,000 fully paid ordinary shares (**Shares**).

Wia confirms that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act and without a prospectus being prepared for the Shares.
2. As a disclosing entity, Wia is subject to regular reporting and disclosure obligations.
3. As at the date of the issue of the Shares:
  - a) Wia has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Wia;
  - b) Wia has complied with sections 674 and 674A of the Corporations Act as they apply to Wia; and
  - c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours sincerely

**STUART McKENZIE**  
**Company Secretary**