

Reminder – Expiry of Listed Options (JLLO)

- **Listed Options (JLLO) expire 30 June 2025**
- **Funds from the exercise of Options will be used to progress activities at McDermitt**
- **\$0.56M raised from exercise of Options by Jindalee Board and Management**

Jindalee Lithium Limited (**Jindalee**, the **Company**; ASX: **JLL**, OTCQX: **JNDAF**) advises that quoted options under ASX code **JLLO** exercisable at \$0.40 are due to expire on 30 June 2025 (**Options**).

Official quotation of the Options on ASX will cease at close of trading tomorrow (24 June 2025).

Option holdings may be exercised in whole or in part by payment of \$0.40 for each Option by no later than 5.00pm (AWST) on 30 June 2025. If payment is not received by 5.00pm (AWST) on 30 June 2025, the Options will lapse and all rights under the Options will cease at that time.

Funds raised from exercise of the Options will be used to progress activities at Jindalee's McDermitt Lithium Project (**McDermitt**), one of the largest lithium deposits in North America and a strategically important potential long-life source of lithium chemicals for the US.

Shareholders are advised that Jindalee's Board and Management have recently exercised all of their Options, raising approximately \$0.56M.

If Option holders wish to exercise their Options, they must complete the instructions set out in the "Notice of Exercise of Options" form (**Exercise Form**), make payment for the total exercise funds, and return the Exercise Form to the Company Secretary.

If Option holders do not have their Exercise Form they can download this via Automic Share Registry's investor portal:

- Go to <https://portal.automic.com.au/investor/home>
- In the Investor Sign-In section on the right hand side enter *Username* and *Password*, click *Log in*, and follow the prompts
- Once logged in, click on *Documents & Statements* on the left hand side
- Identify the row with 05/05/2025 in the *Created* column, Jindalee Lithium Limited in the *Issuer* column and Option Exercise Form - JLLO in the *Document Name* column – click on the document name
- The Exercise Form will appear in downloads accessed via the relevant icon on the user's browser or in the Downloads folder within File Explorer

If Option holders wish to register for the Automic Share Registry investor portal:

- Go to <https://investor.automic.com.au/#/signup>
- Click the green *Register* button
- Enter *JINDALEE* in the *Issuer You Hold Your Investment With* box, then select the Company name from the drop-down list
- Enter Holding Number as shown in the Option holder's holding statement
- Enter part of the Holder Name, eg. Surname or first word of company name
- Enter postcode OR country of residence (only if outside Australia)
- Tick the box *I'm not a robot* and then select *Next*
- Complete the prompts to set up username and password details

If an Option holder is unable to access the Exercise Form, or has any further questions, please do not hesitate to contact the Company Secretary on +61 8 9321 7550, or email enquiry@jindaleelithium.com.

Authorised for release by the Jindalee Board of Directors.

For further information please contact:

LINDSAY DUDFIELD

Executive Director

T: + 61 8 9321 7550

E: enquiry@jindaleelithium.com

IAN RODGER

Chief Executive Officer

T: + 61 8 9321 7550

E: enquiry@jindaleelithium.com

About Jindalee

Jindalee Lithium Limited (ASX: JLL) is a pure-play US lithium company focussed on the development of the giant McDermitt Lithium Project (21.5 Mt LCE, see ASX announcement dated 27 February 2023), currently one of the largest lithium deposits in North America.