

ASX Code: **KGD**
9 July 2020



ASX Announcement & Media Release

NON-RENOUNCEABLE RIGHTS ISSUE CLOSING DATE REMINDER

Kula Gold Limited (ASX:KGD) (**Kula** or the **Company**) advises the Prospectus and accompanying personalised Entitlement and Acceptance forms for the three (3) for two (2) non-renounceable pro rata entitlement issue (Offer) was despatched to eligible shareholders on Monday 29th June 2020.

Some eligible shareholders may not have received the Offer documents in the mail due to the COVID-19 related postage delays. The **Offer will close at 5:00pm on Friday 10th July**. If shareholders have not yet received your Offer documents in the mail and would like to participate in the entitlement Offer, the share registry can arrange for a replacement entitlement form to be sent by email. As a matter of urgency, shareholders should contact either the share registry directly on 1300 554 474 or the Company on (08) 6144 0592.

It is important that shareholders read the Prospectus dated 19th June 2020 before accepting the Offer. Acceptance of the Offer can be made by making a BPAY payment as per instructions on the personalised Entitlement & Acceptance form. Shareholders who have received the Offer documents in the post and do wish to participate in the entitlement offer, should take note of the Offer Close date above.

Authorised by:

Simon Adams
Company Secretary

For further information, contact:

Simon Adams
+61 (0)8 6144 0590
Email: sadams@i-og.net