

ASX Announcement & Media Release

16 August 2024

Fast Facts

ASX Code: EMR

Shares on issue: 656,175,160

Market Cap: ~A\$2.5 billion

Cash: A\$144.1m (US\$95.5m) (30 Jun 2024)

Bullion: A\$18.2m (US\$12.0m) (30 Jun 2024)

Board & Management

Jay Hughes, Non-Executive Chairman

Morgan Hart, Managing Director

Mick Evans, Executive Director

Simon Lee AO, Non-Executive Director

Ross Stanley, Non-Executive Director

Billie Slott, Non-Executive Director

Michael Bowen, Non-Executive Director

Mark Clements, Company Secretary

Bernie Cleary, Operations Manager Okvau

Josh Redmond, Operations Manager DRGP

Brett Dunnachie, Chief Corporate Officer

Shannon Campbell, Chief Financial Officer

Company Highlights

Team

- Highly credentialed gold project operational and in-house development team;
- A proven history of building projects on time and on budget.

Gold Production

- Okvau Gold Mine commissioned on time on budget in 2021;
- 2024 production guidance achieved of 114koz gold production at AISC US\$818/oz;

Growth

- Significant exploration and resource growth potential in Cambodia:
- Okvau Gold Mine reserve expansion;
- Memot Project (100%) maiden open pit inferred resource of 8MT @ 1.84g/t Au for 470koz (Updated Resource (interim) expected second half calendar 2024)
- 1,428km² of prospective tenure
- Significant exploration and resource growth potential in Australia:
- Dingo Range Gold Project located on the underexplored Dingo Range greenstone belt
- Resource expected second half calendar 2024
- 1,300km² of prospective tenure

ESG

- Focussed on a net positive impact on near-mine environmental and social values by targeting strict compliance with corporate governance, international guidelines (IFC PS's) and local laws by engaging and collaborating with all stakeholders.
- Commitment to carbon neutral operations in Cambodia

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Option Issue

Emerald Resources NL (ASX: EMR) (**Emerald**) advises that 2,945,000 unlisted \$4.43 options expiring 31 July 2029 (Options) have been issued to eligible participants under the Company's Securities Incentive Plan, subject to various vesting conditions.

An Appendix 3G reflecting the revised capital structure following the allotment of the above securities has been released with this announcement.

This ASX release was authorised on behalf of the Emerald Board by: Morgan Hart Managing Director.

For further information please contact
Emerald Resources NL

Morgan Hart
Managing Director