

## **RESULTS OF ENTITLEMENT OFFER**

**Constellation Resources Limited** (the "**Company**" or "**Constellation**") advises that its previously announced non-renounceable pro-rata entitlements offer ("**Entitlement Offer**") closed on Friday, 4 July 2025 raising gross proceeds of approximately \$1.1 million.

The Company received applications for 9,021,887 Shares at an issue price of \$0.12 each under the Entitlement Offer. Accordingly, the remaining shortfall ("**Remaining Shortfall**") from the Entitlement Offer is 11,991,046 Shares totalling approximately \$1.4 million. The Directors reserve the right to issue the Remaining Shortfall within three (3) months after the closing date.

This announcement has been authorised for release by the Company's Company Secretary.

**For further information, please contact:**

**Lachlan Lynch**

Company Secretary

Tel: +61 8 9322 6322