



Announcement Summary

Entity name

NATIVE MINERAL RESOURCES HOLDINGS LIMITED

Date of this announcement

Thursday May 29, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 29-MAY-2030 EX \$0.04	75,000,000	29/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NATIVE MINERAL RESOURCES HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

643293716

1.3 ASX issuer code

NMR

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/5/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

The issue of unquoted Director Options as approved by shareholders on 29 April 2025

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 29-MAY-2030 EX \$0.04

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

29/4/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20250331/pdf/06h5lvv8753xpg.pdf> (refer Schedule 2 of the Notice of EGM dated 31 March 2025)

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04000000

Expiry date

29/4/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

NMR : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Director Options approved on 29 April 2025 by shareholders in accordance with Listing Rule 10.11



Issue details

Number of +securities

75,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Director Options have an exercise price of \$0.04 per Director Option.

Purpose of the issue

Other

Additional Details

Issue up to 75,000,000 Director Options with certain vesting conditions.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NMR : ORDINARY FULLY PAID	883,339,529

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NMRAS : OPTION EXPIRING 20-SEP-2028 EX \$0.04	10,000,000
NMRAT : OPTION EXPIRING 20-SEP-2028 EX \$0.05	10,000,000
NMRAU : OPTION EXPIRING 20-SEP-2029 EX \$0.02	58,000,000
NMRAD : OPTION EXPIRING 07-AUG-2025 EX NIL	10,000
NMRAN : RIGHTS	8,280,000
New class - code to be confirmed : OPTIONS EXPIRING 29-MAY-2030 EX \$0.04	75,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

29/4/2025