



Part 1 - Entity and announcement details

1.1 Name of +Entity

LION ONE METALS LIMITED

1.2 Registered Number Type

ARBN

Registration Number

163520170

1.3 ASX issuer code

LLO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

Tuesday February 4, 2020



Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

January-2020

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description		CDI Ratio
LLO : CHESS DEPOSITARY INTERESTS 1:1		1:1
Total number of CDIs quoted on ASX at end of statement month (A)	Total number of CDIs quoted on ASX at end of previous month (B)	Net Difference (A-B)
8,946,812	8,946,812	0

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description		
LLOAA : COMMON SHARES		
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
108,867,650	94,233,150	14,634,500

Reason for change:

Option exercises January and share issuance December.

ASX +Security Code and Description	
LLOAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
6,414,500	7,800,000	-1,385,500

Reason for change:

Option exercises