



16 February 2016

ASX ANNOUNCEMENT

CAPITAL RAISING CLOSES FULLY SUBSCRIBED

Conquest Agri Limited (ASX:CQA) is pleased to announce that the capital raising Offer pursuant to the Replacement Prospectus dated 13 January 2016 was filled at the close of business yesterday per the anticipated closing date of 15 February 2016. Accordingly the Company has received commitments for 100% of the funds raised under the offer.

The Company is very pleased with the strong level of support from investors for the Offer of 50,000,000 ordinary shares at an issue price of \$0.05 per share to raise \$2,500,000. The Directors will now extend the offer to close of business Monday 22nd February in order to allow for receipt of all funds from investors, some of which are based overseas.

With the capital raise now complete the Board looks forward to completing the acquisition of Property Connect Inc. and receiving approval for the Company to be admitted to the official list of the ASX Limited as an ASX Listing in the near future.

Steven Cole
Company Secretary