



16 December 2022

CLEANSING STATEMENT

Dreadnought Resources Limited (“**Dreadnought**” or “**the Company**”) has today issued a total of 5,833,334 ordinary fully paid shares to a Director and former Director via the placement as announced to the market on 1 August 2022. The issue of the shares was approved by shareholders at the Annual General Meeting on 30 November 2022

The Company relies on section 708A of the Corporations Act 2001 (Cth) (**the Act**) in relation to the Issue.

In accordance with section 708A(5)(e) of the Act the following information is provided:

1. This notice is being given within five (5) business days after the day of Issue;
2. The Issue was made without disclosure to investors under Part 6D.2 of the Act;
3. This notice is given under section 708A(5)(e) of the Act;
4. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
5. As at the date of this notice, there is no excluded information to be provided in accordance with section 708A(6)(e) of the Act.

The release of the associated Appendix 2A has been lodged.

Capital Structure

Quoted Securities	
Fully Paid Ordinary Shares	3,079,544,885
Unquoted Securities	
Options @ \$0.006 expiring 25/05/2023	20,000,000
Options @ \$0.005 expiring 09/04/2024	30,000,000
Options @ \$0.005 expiring 30/06/2024	3,500,000
Options @ \$0.04 expiring 02/07/2024	14,100,000
Options @ \$0.06 expiring 11/08/2024	2,000,000
Options @ \$0.06 expiring 26/11/2024	2,000,000
Options @ \$0.065 expiring 14/07/2025	8,500,000
Options @ \$0.1575 expiring 16/12/2025	853,098
Class A Performance Rights expiring 30/06/2023	10,183,335
Class B Performance Rights expiring 30/06/2024	10,183,335
Class C Performance Rights expiring 30/06/2025	10,183,330

~Ends~

For further information please contact:

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This announcement is authorised for release to the ASX by the Board of Dreadnought.