



## Announcement Summary

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**Entity name**

PIONEER CREDIT LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday March 16, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PNC	ORDINARY FULLY PAID	20,636,361	16/03/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PIONEER CREDIT LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

103003505

### 1.3 ASX issuer code

PNC

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

16/3/2022

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
09-Mar-2022 10:09	New - Proposed issue of securities - PNC	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Shareholder approval will be sought for the approval of up to 9,090,909 shares and 9,090,909 options under a Shareholder Priority Offer and 20,636,361 attaching options under a Placement to institutional and sophisticated shareholders at a General Meeting anticipated to be held on 28 April 2022.

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

PNC : ORDINARY FULLY PAID

**Issue date**

16/3/2022

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000	1	0.10 %
10,001 - 100,000	16	0.34 %
100,001 and over	31	17.10 %



Issue details

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**Number of +securities to be quoted**

20,636,361

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.55000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The Proposed Issue of Securities lodged on 9 March 2022 was for up to 20,636,363 shares. Due to rounding only 20,636,361 shares are to be issued.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PNC : ORDINARY FULLY PAID	103,210,294

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PNCAE : OPTION EXPIRING 19-NOV-2023 EX \$0.30	8,000,000
PNCAD : WARRANT EXPIRING 25-SEP-2024	5,575,142
PNCAB : PERFORMANCE RIGHTS	4,491,500