

3 June 2024

NOTICE OF EXPIRY OF LISTED OPTIONS

Many Peaks Minerals Limited (the **Company**) (ASX: **MPK**) advises that the attached letter and notice of exercise of options form has been sent to registered holders of the Company's listed options (ASX: MPKO) ("Options") advising that the Options which are exercisable at \$0.30 each will expire at 5:00pm WST on 14 June 2024 ("Expiry Date").

Official quotation of the Options on ASX will cease at close of trading on Friday, 7 June 2024, being four business days prior to the expiry date. Holders of the Options can exercise all or part of their Options prior to the Expiry Date by providing the Company a completed notice of exercise of options form specifying the number of Options being exercised and the required payment of funds.

- Ends -

This announcement has been approved for release by – Aaron Bertolatti (Company Secretary)

For further information please contact:

Travis Schwertfeger

Executive Chairman

T: +61 (8) 9480 0429

E: info@manypeaks.com.au



3 June 2024

Dear Option Holder,

NOTICE OF EXPIRY OF LISTED OPTIONS

Many Peaks Minerals Limited (the Company) (ASX: MPK) wishes to advise that you are the registered holder of listed options (ASX: MPKO) (Options) in the Company.

The Options are exercisable at \$0.30 each and expire at 5:00pm (WST) on Friday, 14 June 2024 (Expiry Date). There is no obligation on Option Holders to exercise their Options. However, under paragraph 5.2 of Appendix 6A of the ASX Listing Rules, the Company is required to advise Option Holders of the information contained in this notice. The courses of action available to you as a holder of these soon to expire Options are:

a) Exercise your Options

If you wish to exercise your Options, you must complete the instructions set out in the "Notice of Exercise of Options" (Notice of Exercise) form accompanying this letter and provide the completed Notice of Exercise together with payment of \$0.30 per Option on or before 5:00pm (WST) on Friday, 14 June 2024.

b) Sell your options.

The official quotation of the Options on ASX will cease at close of trading on Friday, 7 June 2024, being four business days prior to the expiry date.

c) Do nothing and allow your Options to expire:

If you do not exercise or sell your Options in the manner described above, they will expire at 5:00pm (WST) on Friday, 14 June 2024 and your right to subscribe for ordinary shares in the Company at \$0.30 per share will lapse.

The market sale price of ordinary shares in Many Peaks Minerals on the ASX was \$0.22 on Monday, 3 June 2024.

During the three (3) months preceding the date of this notice:

- The highest market sale price of ordinary shares on the ASX was \$0.235 on Wednesday, 15 May 2024; and
- The lowest market sale price of ordinary shares on the ASX was \$0.073 on Monday, 25 March 2024.

If you have any further questions, please do not hesitate to contact our Registry on telephone 1300 850 505 or +61 3 9415 4000.

Yours sincerely,

Aaron Bertolatti
Company Secretary
Many Peaks Minerals Limited





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Options exercisable at \$0.30 per Option expiring at 5:00pm (WST) on 14 June 2024.

To be completed by the Optionholder

To the Directors

Many Peaks Minerals Limited

I/We the abovementioned being the registered holder(s) of the Options, hereby exercise my/our option for Shares in Many Peaks Minerals Limited and I/we request you allot to me/us and I/we agree to be bound by the Constitution of the Company.

[illegible]

A\$

Cheque details - Make your cheque or bank draft payable to Many Peaks Minerals Limited

Amount of cheque

A\$

Sign Here - This section must be signed for your instructions to be executed

Optionholder 2

Optionholder 3

Director

This form may not be used to effect a change of address. Please contact Computershare Investor Services Pty Limited on 1300 850 505, or online via the Investor Centre found at www.investorcentre.com/au

See back of form for completion guidelines

How to complete this form

Exercise your Options in full or part

Registration Name(s)

The fully paid ordinary shares will be registered in the name(s) printed on the form.

A Options Exercised

Enter the number of Options you wish to exercise.

B Exercise Moneys

Enter the amount of exercise moneys. To calculate the amount payable, multiply the number of Options exercised by the exercise price.

C Payment

Make your cheque or bank draft payable to Many Peaks Minerals Limited in Australian currency and cross it Not Negotiable. Your cheque or bank draft must be drawn on an Australian Bank.

Complete the cheque details in the boxes provided. The total amount must agree with the amount shown in box B.

Sufficient cleared funds must be held in your account as cheques returned unpaid may not be re-presented and may result in your Exercise of Options Notice being rejected. Pin (do not staple) your cheque(s) to the Exercise of Options Notice. Cash will not be accepted. Receipt for payment will not be forwarded.

D Signature(s)

You must sign the form as follows in the space provided:

Individual: where the holding is in one name, the Optionholder must sign.

Joint holding: the holding is in more than one name all of the Optionholders must sign.

Power of Attorney: to sign under Power of Attorney, you must have already lodged this document with the registry. Alternatively, attach an originally certified copy of the Power of Attorney to this form when you return it.

Companies: this form must be signed by either 2 Directors or a Director and a Company Secretary. Alternatively, where the company has a Sole Director and, pursuant to the Corporations Act, there is no Company Secretary, or where the Sole Director is also the Sole Company Secretary, that Director may sign alone. Delete titles as applicable.

Deceased Estate: all executors must sign and, if not already noted by the registry, a certified copy of Probate or Letters of Administration must accompany this form.

If you are in any doubt as to how to deal with this document, please consult your Financial or other Personal Advisor.

If you have any enquiries concerning your Optionholding, please contact Computershare Investor Services Pty Limited on 1300 850 505.

Lodgement of Notice

The Exercise of Options Notice must be received at the address below by no later than 5:00pm (WST) on 14 June 2024.

Payments can be remitted directly to the company's bank account:

Account Name: Many Peaks Minerals Limited

BSB: 036-306

Account Number: 576699

Please include your SRN/HIN as a reference. If you are submitting payment electronically please email your completed form to options@manypeaks.com.au on the day you make payment.

Alternatively, holders may return the Exercise of Options Notice with cheque(s) attached to Many Peaks Minerals Limited, Level 3, 1060 Hay Street, West Perth WA 6005.

Neither Computershare Investor Services Pty Limited nor Many Peaks Minerals Limited accepts any responsibility if this Options Notice is lodged at any other address or by any other means.