

29 October 2024

Amended Conference Presentation

Australian battery minerals explorer, Firetail Resources Limited (**Firetail** or **the Company**) (ASX:FTL) wishes to advise that the Conference Presentation released on 28 October 2024 has been amended and is attached to this release.

The presentation has been amended to comply with ASX guidance on disclosure of visual observations of mineralisation.

This Announcement has been authorised by the Managing Director.

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INTERNATIONAL
MINING AND
RESOURCES
CONFERENCE+EXPO

Conference Presentation

October 2024

ASX:FTL

This presentation contains summary information about Firetail Resources Limited (Firetail) (ACN 651 057 822) and is current as of cover date. The information in this presentation is of a general background and does not purport to be complete. This presentation is not investment or financial product advice (nor tax, accounting or legal advice) and is not intended to be used for the basis of making an investment decision.

The information contained in this presentation has been prepared without taking into account the objectives, financial situation or needs of individuals. Investors should obtain their own advice before making any investment decision. Firetail has prepared this document based on information available to it at the time of preparation. No representation or warranty, express or implied, is made as to the fairness, accuracy or completeness of the information, opinions and conclusions contained in this presentation.

This presentation contains certain “forward-looking statements”. Forward looking statements can generally be identified by the use of forward-looking words such as, “expect”, “should”, “could”, “may”, “predict”, “plan”, “will”, “believe”, “forecast”, “estimate”, “target” and other similar expressions. Indications of, and guidance on, future earnings and financial position and performance are also forward-looking statements.

Forward-looking statements, opinions and estimates provided in this presentation are based on assumptions and contingencies which are subject to change without notice, as are statements about market and industry trends, which are based on interpretations of current market conditions. Forward-looking statements including projections, guidance on future earnings and estimates are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance.

This presentation contains statements that are subject to risk factors associated with Firetail and the mining exploration industry. It is believed that the expectations reflected in these statements are reasonable, but they may be affected by a range of variables which could cause actual results or trends to differ materially. Firetail disclaim any intent or obligation to publicly update any forward-looking statements, whether as a result of new information, future events or results or otherwise. To the maximum extent permitted by law, Firetail, their related bodies corporate (as that term is defined in the Corporations Act 2001 (Cth)) and the officers, directors, employees, advisers and agents of those entities do not accept any responsibility or liability including, without limitation, any liability arising from fault or negligence on the part of any person, for any loss arising from the use of the presentation or its contents or otherwise arising in connection with it.

Cover Picture - Refer ASX Announcement - 16 October : Shallow VMS Intercept in first drill hole at Skyline Project YH24-123, 153.2m to 153.4m

The information in this presentation that relates to Exploration Results from the Picha & Charaque Projects, Peru and York Harbour Project, Newfoundland, Canada is extracted from the ASX announcements:

5 July 2023: Firetail signs binding terms sheet for acquisition of Peru Copper projects

14 November 2023: Encouraging First Assay Results from Picha Copper Project

5 February 2024: Significant polymetallic mineralisation at Picha Project

13 March 2024: Mineralised structure at Cumbre Coya extended

6 June 2024: Acquisition of York Harbour Copper Project, Canada

31 July 2024: Quarterly Activities Report/Appendix 5B Cash Flow Report

1 August 2024: High Grade Copper Results in Peru and York Harbour update

10 September : Early Opportunities identified at Canadian Copper Project

14 October : Prospective strike horizon increases to 25km at Skyline

16 October : Shallow VMS Intercept in first drill hole at Skyline Project

These announcements are available to view on the Company's website (www.firetailresources.com.au). The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all the material assumptions and technical parameters continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

The information in this announcement that relates to exploration activities in Peru is based on information compiled by Mr Glenn Poole who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Poole is an employee of Firetail Resources Limited and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (the JORC Code). Mr Poole consents to the inclusion of this information in the form and context in which it appears.

The information in this presentation that relates to the Exploration Results for Skyline Copper Project is based on information compiled and fairly represented by Mr Glenn Poole, who is a Member of the Australian Institute of Geoscientists and employee of Firetail Resources Ltd. Mr Poole has sufficient experience relevant to the style of mineralisation and type of deposit under consideration, and to the activity which he has undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Poole consents to the inclusion in this report of the matters based on this information in the form and context in which it appears.

This presentation has been authorised for release by the Board of Directors

Newfoundland, Canada

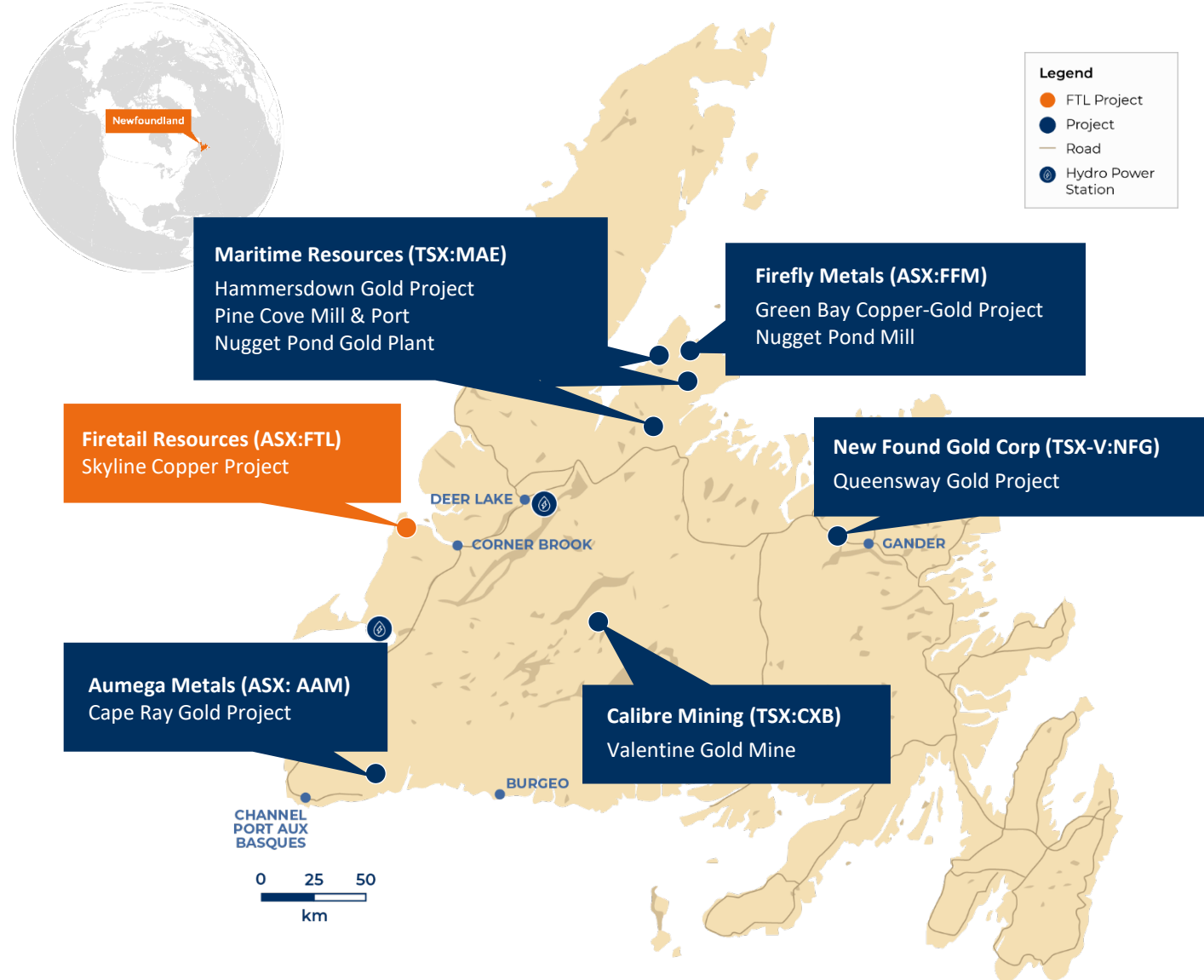


Peru, South America



Skyline Copper Project, Newfoundland, Canada

- Advanced, high-grade, drill defined Copper-Zinc-Silver opportunity in Newfoundland, Canada
- Recent exploration resurgence in region including Firefly Metals (ASX:FFM) and AuMEGA (ASX:AAM)
- Project accessed via direct flight to Deer Lake via Toronto
- Excellent access, sealed road across northern edge of tenure, various tracks into property
- Hydro power (96% of supply to NL is hydro)
- Local skilled labour and support services readily accessible
- Capacity to work all year round
- Newfoundland is globally regarded as one of the best mining friendly jurisdictions
- Supportive mining legislative framework

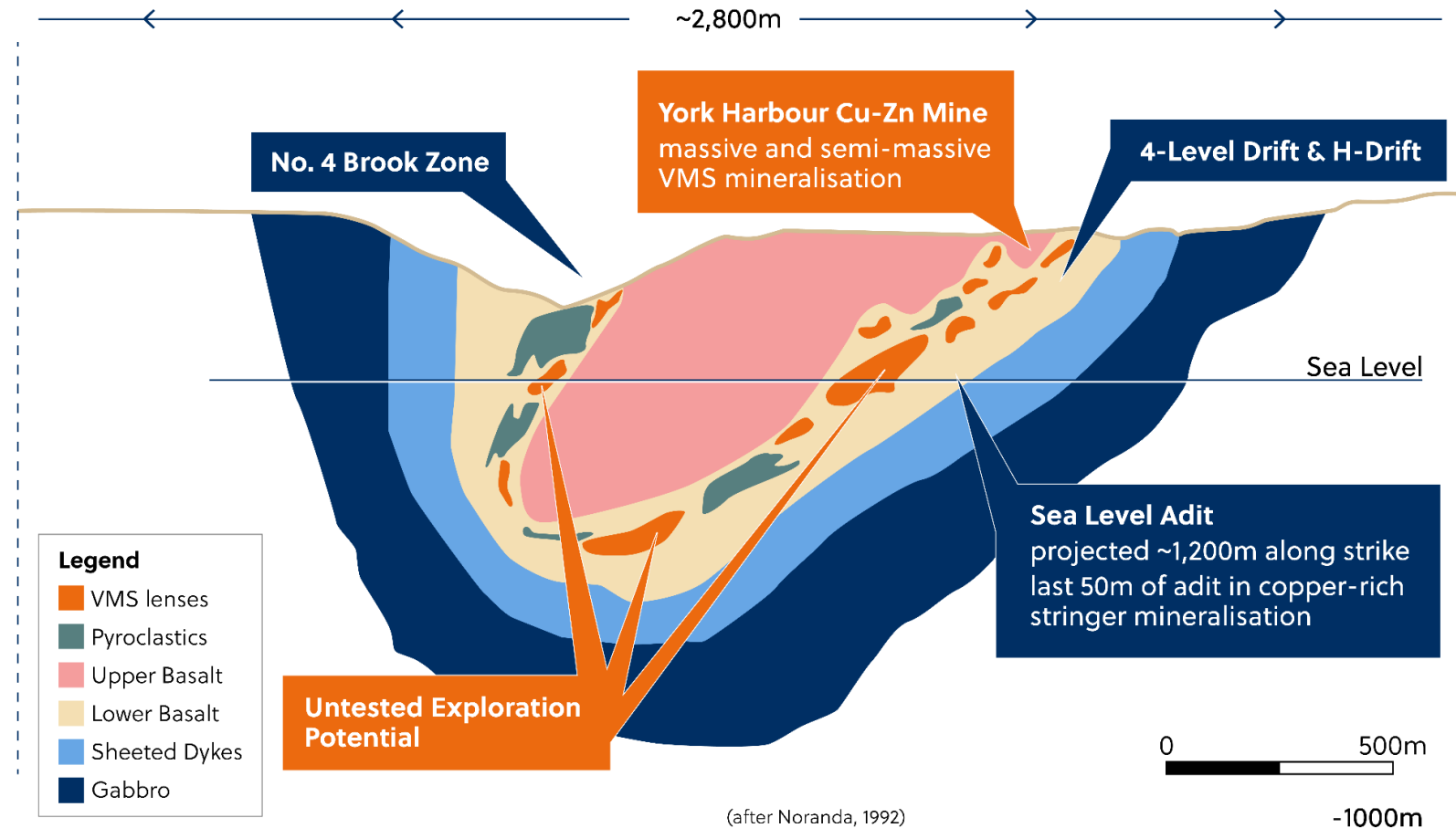


- Historic production of 100,000 tonnes mined at 3-12% Cu, 7% Zn and 1-3oz/t Ag between 1898 and 1913
- Limited Modern project wide exploration carried out since 1990's by **Noranda Exploration (Now Glencore)**
- Recent exploration solely focussed on Historic Mine, significant drilling results¹ include:
 - **29.0m @ 5.25% Cu from 147m**
 - **22.56m @ 4.34% Cu from 68.88m**
 - **24.3m @ 2.77% Cu, 9.3% Zn from 93m**
 - **24.54m @ 2.14% Cu, 12.78% Zn from 21.03m**
 - **14.88m @ 3.08% Cu from 30.88m**
- **Until Recently**, No property-wide Airborne EM survey ever flown across Skyline Project, provides immediate potential for identifying similar VMS style-systems within the 110km² contiguous land package
- **Firetail plans to unlock the potential at Skyline by providing a well thought out modern exploration program**

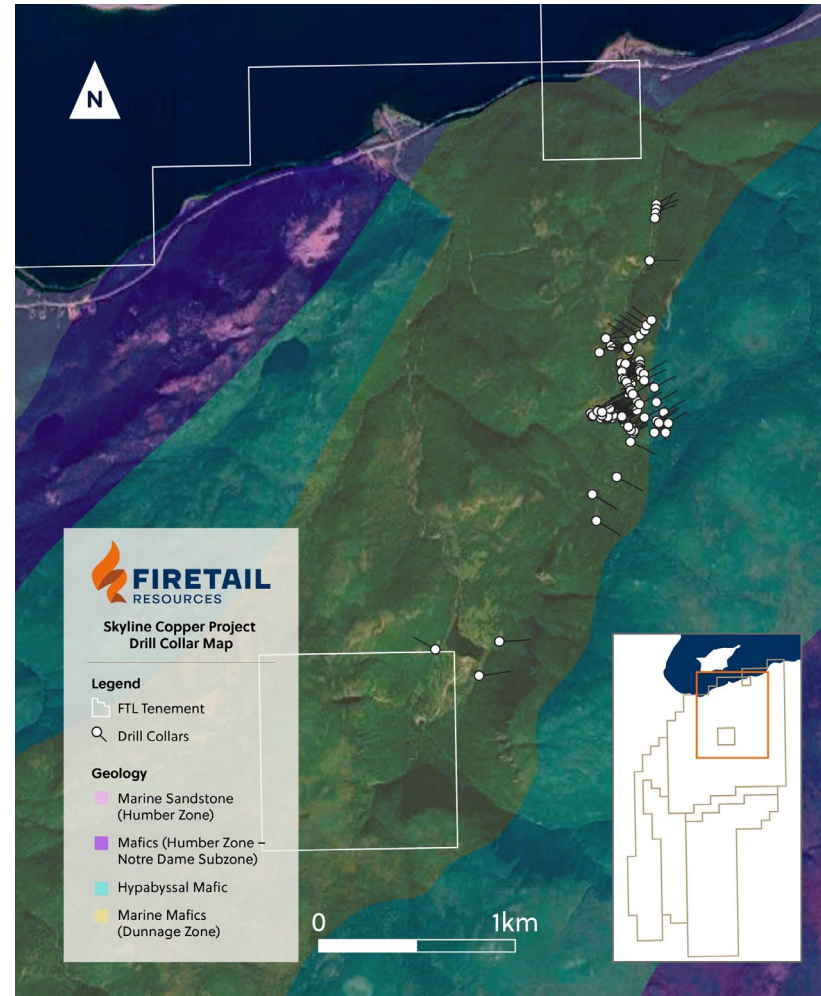
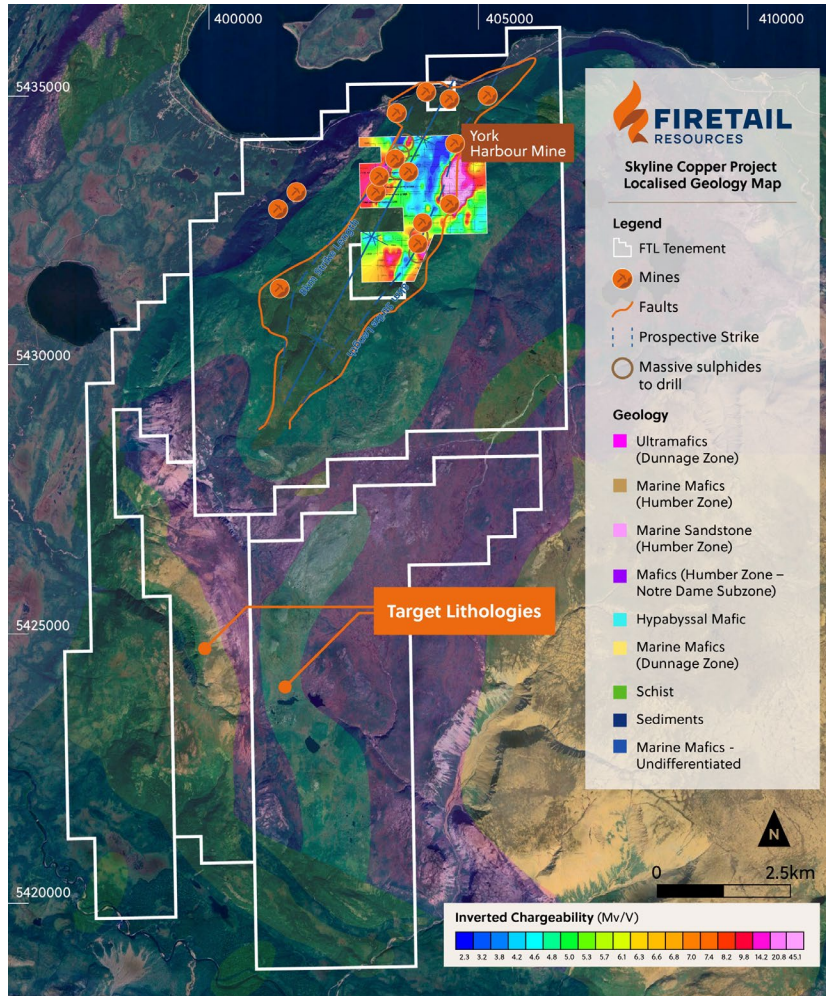


• ¹Refer ASX Announcement - 6 June 2024: Acquisition of York Harbour Copper Project, Canada

- No deep drilling completed to date, ~80% less than 200m from surface
- Mineralisation model indicates **potential for additional blind VMS targets at depth along 25km prospective strike**
- Firetails maiden 5,000m diamond drilling program aims to infill and extend drill defined mineralisation
- **Airborne EM survey across 16km of prospective strike - results in coming weeks**

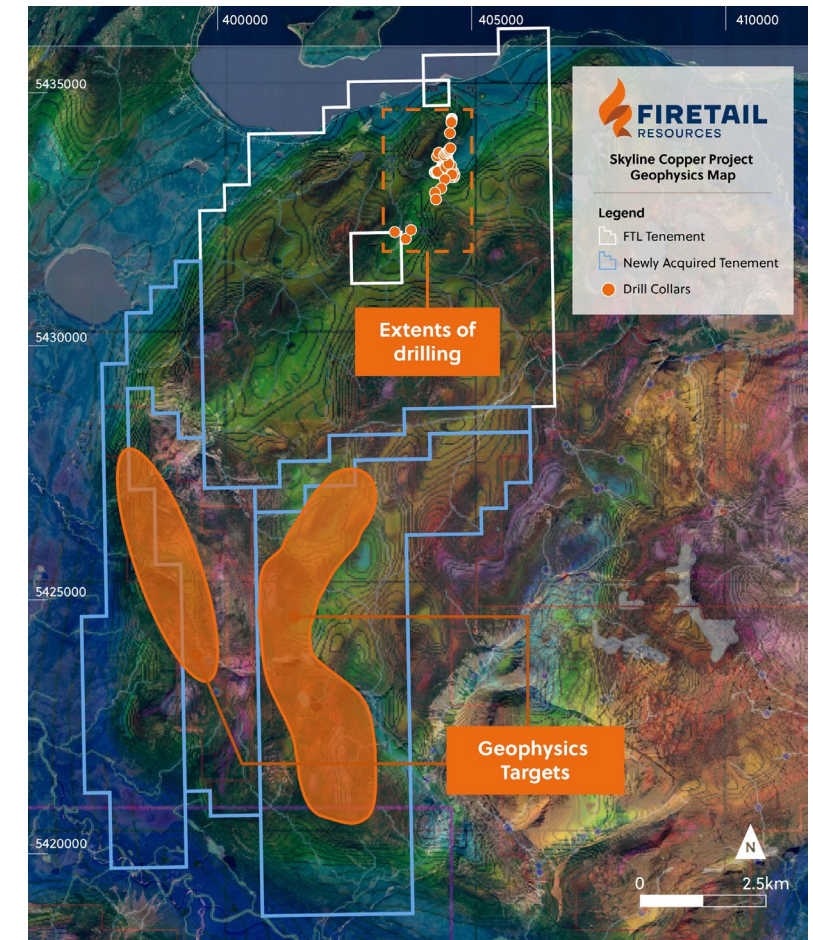
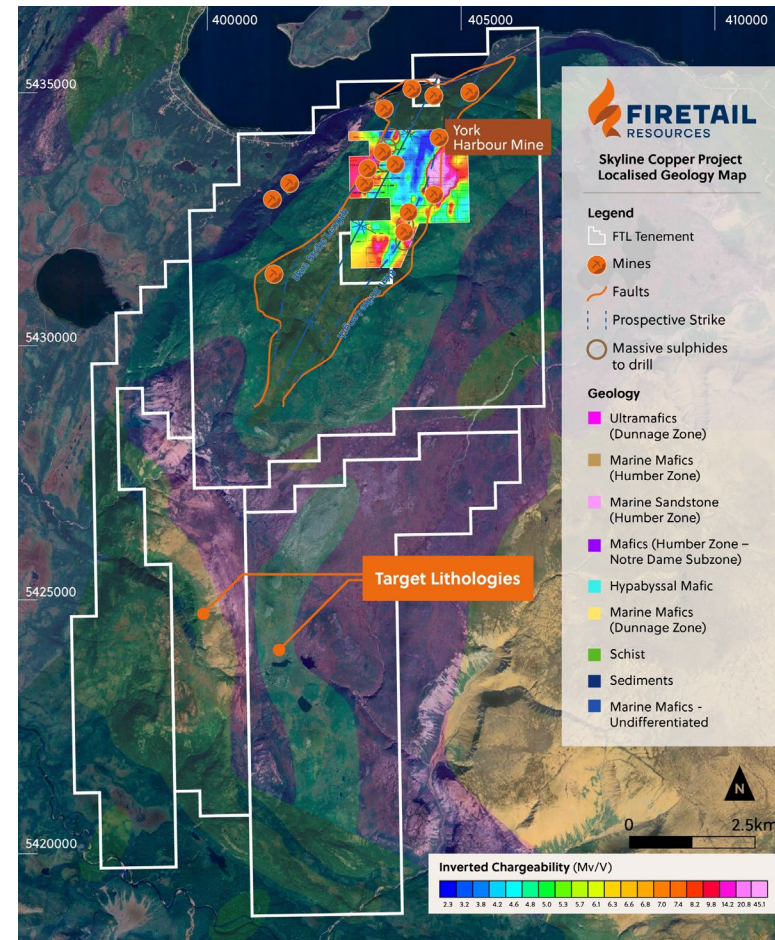


Interpreted geological cross section of the York Harbour Mine Area



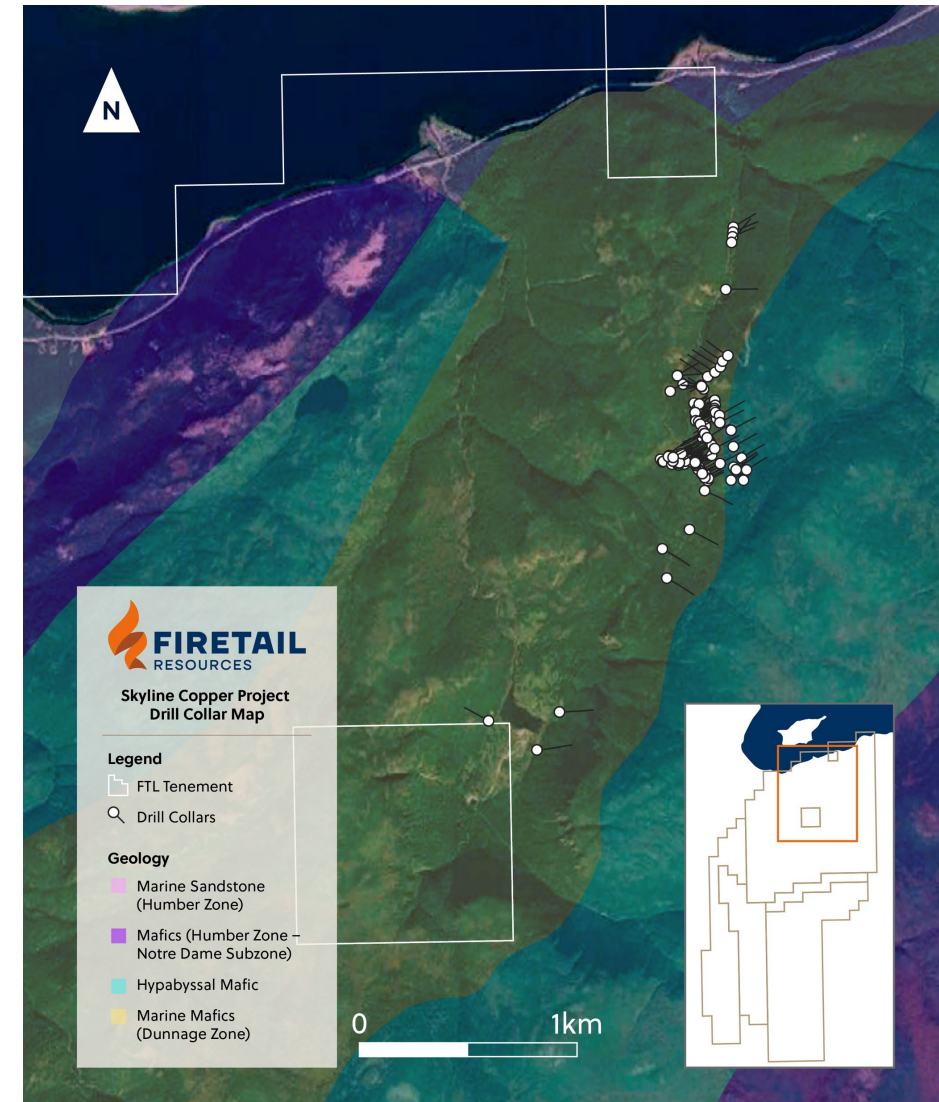
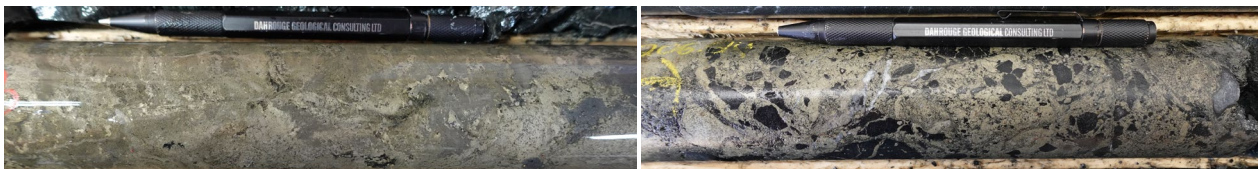
- Skyline Project is a Cyprus-Type Volcanogenic Massive Sulphide (VMS)
- VMS Mineralisation tends to occur near contact between hydrothermally altered
- 25km of prospective geological strike with very limited drilling²
- Existing targets already identified leveraging off historic geophysics
- Leveraging data and analysis off 20km of modern diamond drilling

- IP survey completed 2022
- **Results show high chargeability coupled with low resistivity indicating massive and semi-massive sulphide zones**
- First property wide Airborne EM survey October '24, expanded to cover partial areas of new licences
- **Multiple opportunities to use geophysics to both define new targets and refine understanding of existing targets**



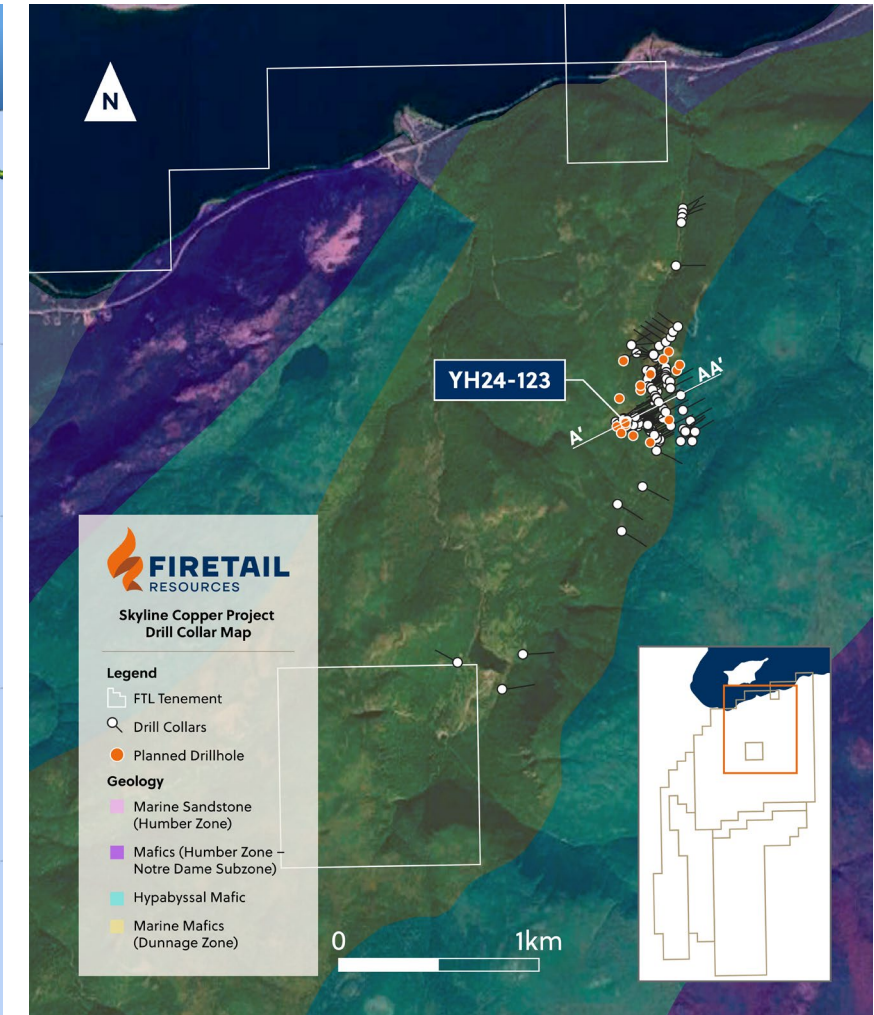
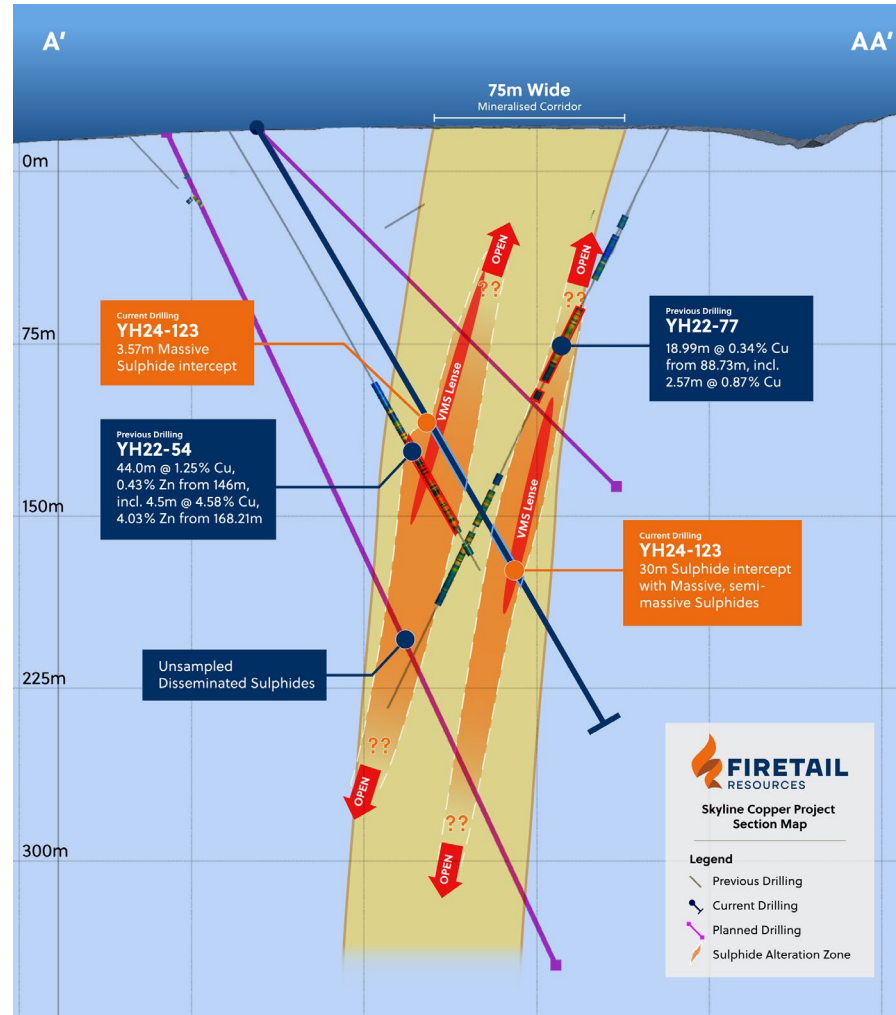
- **Multiple Significant thick high-grade intersections³**
- Majority of the **drilling limited to 200m depth**
- Drilling remains open along strike and down dip – growth potential from existing drill defined mineralisation

Hole	Total Depth	From	To	Interval	Cu%	Zn%	Ag g/t
YH21-024	176.0	147.0	176.0	29.0m	5.3	2.6	9.0
Y-8	135.9	68.9	91.4	22.6m	4.4	0.1	n/a
YH21-018	164.0	93.7	118.0	24.3m	2.8	9.3	18.2
LU96	38.1	18.0	29.9	11.9m	4.8	5.6	n/a
LU133	47.6	21.0	45.6	24.5m	2.1	12.8	n/a
YH21-020	164.0	109.4	129.5	20.1m	2.5	6.3	5.4
LU136	49.4	42.2	49.4	7.2m	6.6	0.2	n/a
Incl		42.2	44.5	2.3m	15.9	0.4	n/a
LU120	50.9	30.9	46.1	14.9m	3.1	1.1	n/a
YH22-107	133.1	124.1	133.1	9.0m	4.7	10.2	22.7
YH22-061	170.0	115.3	128.9	13.6m	3.0	7.2	21.4
YH21-022	236.0	166.6	186.0	19.4m	1.8	13.5	19.1
YH22-082	182.0	111.8	123.0	11.3m	2.7	9.1	20.0
Y-13	97.2	61.3	74.9	10.7m	4.1	-	n/a
4-44	121.3	76.2	82.9	6.7m	4.2	10.5	n/a



³Refer ASX Announcement - 6 June 2024: Acquisition of York Harbour Copper Project, Canada

- Fully Funded for 2024 Exploration activities
- Current drilling aims to infill and extend known mineralisation
- Multiple intercepts remain open along strike and down dip
- Follow up drilling indicates broad system with high grade lenses
- Interpreted 75m wide corridor of mineralisation⁴



⁴Refer ASX Announcement - 16 October : Shallow VMS Intercept in first drill hole at Skyline Project

5,000m Maiden Diamond Drilling Program Underway



Assays from current infill and extension diamond drilling program



Assay results from sulphide mineralisation in historical core adjacent to high grade intervals



Current Drilling interpretation & Airborne EM survey targeting in coming weeks/months



Infill and extensional drilling of priority targets



Regional reconnaissance exploration

Permitting and drill testing of newly identified EM targets



Peru Copper Projects Overview

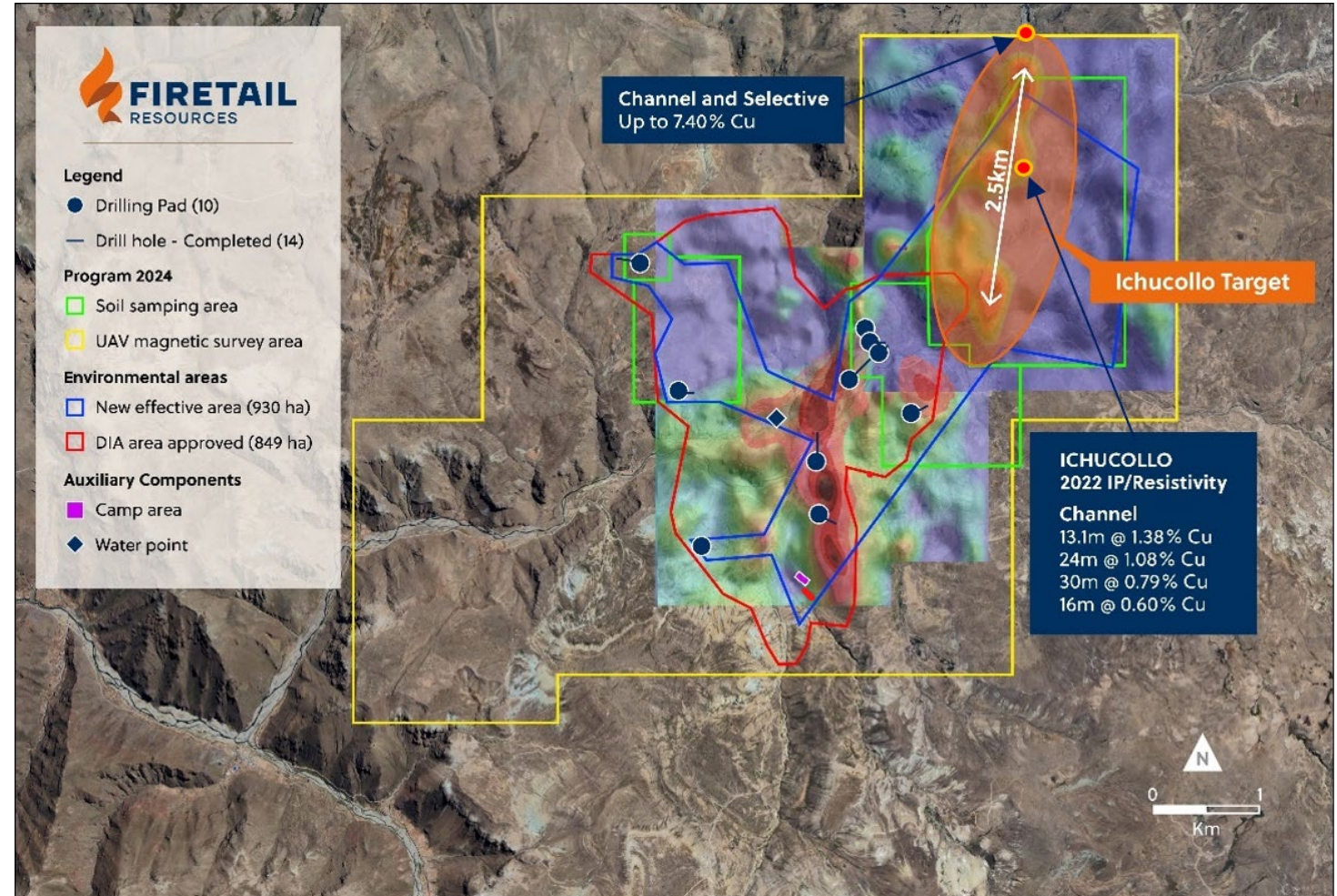


- Peru is a mining-friendly jurisdiction where 12% of GDP and 60% of total exports attributed to the mining industry
- Currently the 2nd largest global producer of copper and silver
- Projects located close to existing transportation & infrastructure
- FTL has excellent Government and Community relations
- Surrounded by Gold and Copper Projects, including:
 - **San Gabriel Gold Project** (Buenaventura NYSE: BVN)
Fully permitted and in construction
 - Reserves: 14.9Mt with 4.04 g/t Au and 6.43 g/t Ag for 1.94MOz Au
 - **Berenguela Ag, Cu, Mn, Zn Deposit** (Aftermath Silver TSX-V:AAG)
 - Resources: 40.2Mt with 78 g/t Ag 6.1% Mn 0.67% Cu 0.34% Zn

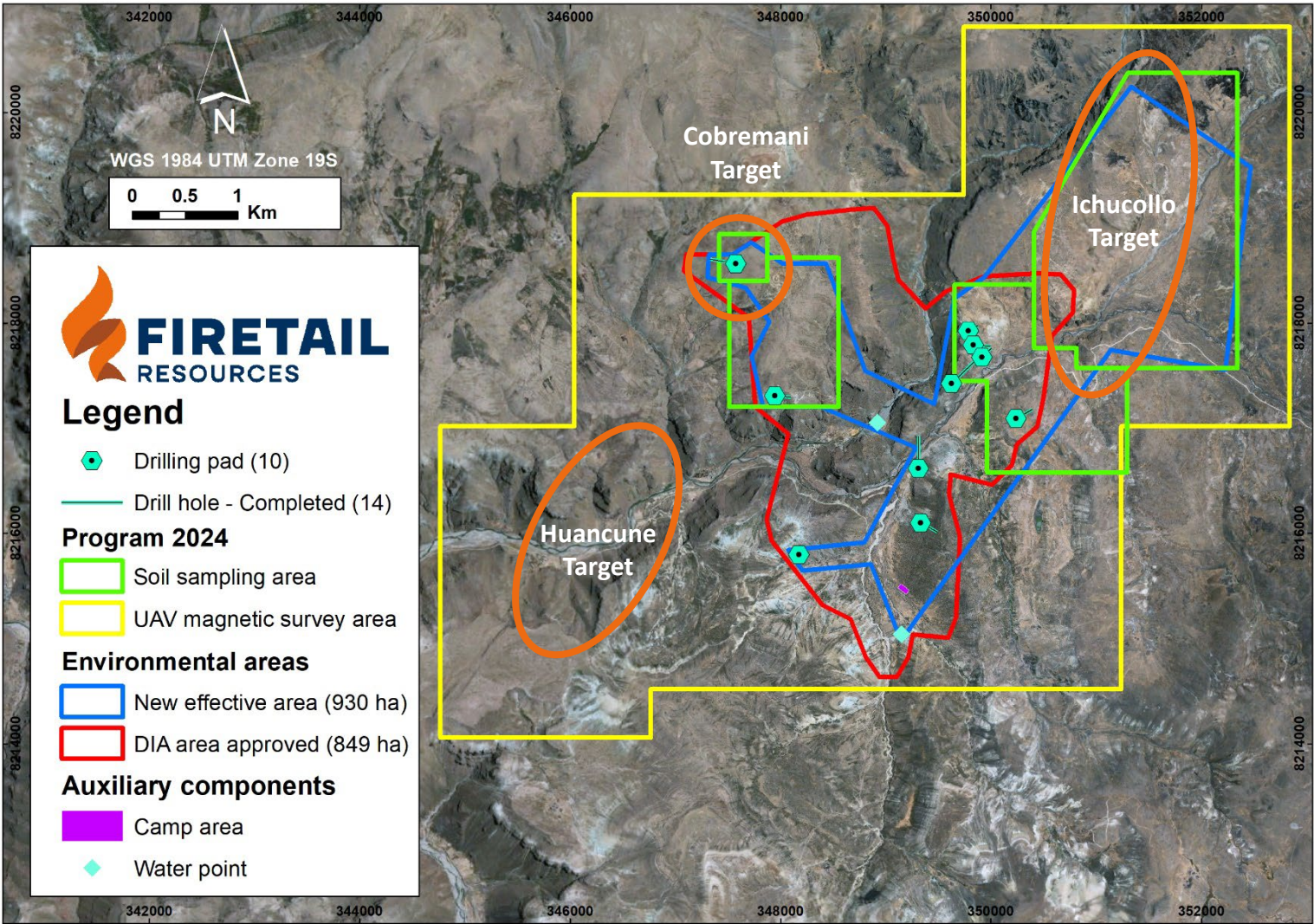
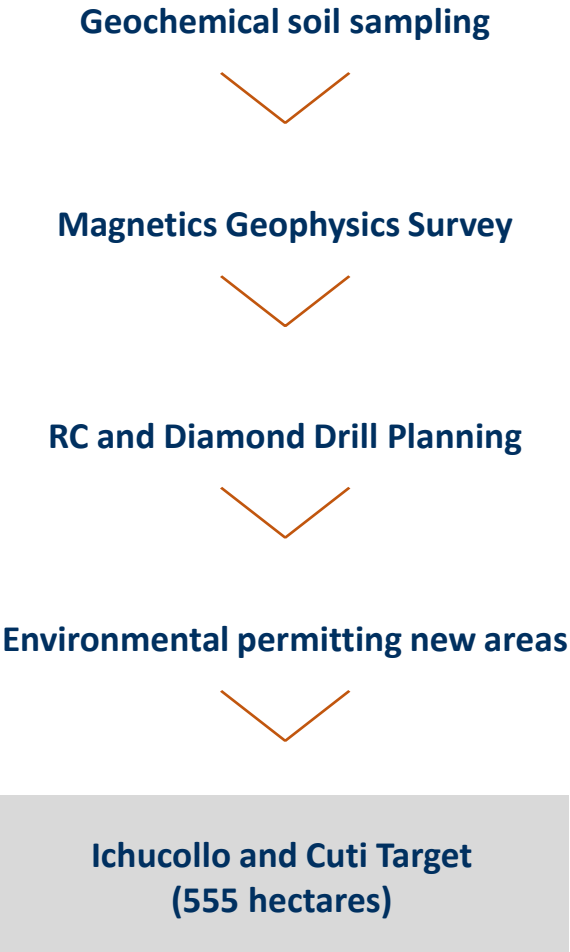


Refer to Buenaventura (NYSE: BVN) Annual Report 2023 for further details on the San Gabriel Project Resources and Reserves
Refer to Aftermath Silver (TSX-V: AAG) N34-101 Report dated 13 April 2023 for further details on the Berenguela Project MRE

- Permitting for Ichucollo Target underway
- Channel sampling supports large scale⁵
 - 13.1m @ 1.38% Cu
 - 24.0m @ 1.08% Cu
 - 30.0m @ 0.79% Cu
 - 16.0m @ 0.60% Cu
- Target supported by Geophysics and Geology mapping
- Magnetics Survey Completed over area
 - Results pending



⁵5 July 2023: Firetail signs binding terms sheet for acquisition of Peru Copper projects



Why Firetail Resources?



Drill ready high priority targets defined and maiden drill program underway at Skyline, multiple upcoming value catalysts



Well funded for planned exploration activities



Proven team with track record of discovery & generating shareholder value



Directors and Key Management Team



BOARD OF DIRECTORS

Glenn Poole

Managing Director & CEO

Glenn is an experienced technical geologist with a proven track record in developing and rejuvenating mineral assets with numerous ASX listed companies.

Glenn was Technical Director and Chief Geologist at Greenstone Resources (ASX:GSR). He was technical lead for Firefly Resources prior to the merger with Spartan Resources (ASX:SPR) and held senior positions within Northern Star (ASX:NST) and Superior Gold (TSXV).

Glenn holds a BSc in Geology from the University of Otago and a Master of Business Administration (MBA) from La Trobe University.

Brett Grosvenor

Non-Executive Chair

Mr Grosvenor is an experienced executive with over 25 years' experience in the Mining and Power industry. Holding a dual tertiary qualification in Engineering and a Master in Business.

He is currently a director of ASX listed Perpetual Resources Ltd, Carbine Resources and Firebird Metals Limited. He sits on the Project Steering Group for Patriot Battery Metals and the Australian Industry Consultation Group for Battery and Critical Minerals.

Simon Lawson

Non-Executive Director

Mr Lawson is the Managing Director of Spartan Resources Limited (ASX: SPR), and also serves as Technical Director for Labyrinth Resources (ASX:LBR).

Mr Lawson was instrumental in the targeting and implementation of exploration for the discovery of Spartan's rapidly emerging 1.5Moz Never Never high grade gold deposit.

He holds a Master of Science in Geology from Auckland University and has more than 15 years of exploration, production and management experience in gold and base metals.

George Bauk

Non-Executive Director

Mr Bauk is an experienced executive, with 30 years in the resources industry, having held global operational and corporate roles with Northern Minerals (ASX:NTU), WMC Resources and Western Metals.

Mr Bauk is Executive Chair of Thunderbird Resources (ASX:THB); Non Executive Chairman for both Lithium Australia (ASX:LIT) and PVW Resources (ASX:PVW).

MANAGEMENT & TECHNICAL TEAM

Alison Dines

Senior Geologist

Alison is an experienced exploration geologist with over 13 years experience in the junior mining sector across multiple commodities and deposit types.

Ms Dines has worked on rare earth elements, epithermal gold, porphyry copper, base metals, IOCG, lithium, intrusion-related gold, shear hosted copper-gold, diagenetic sandstone-hosted copper and stratabound copper deposits throughout Australia. Most recently Alison was the Exploration Manager at ChemX Materials Ltd (ASX:CMX).

Jhony Vargas

Project Manager - Peru

Jhony is an Exploration Geologist with over 10 years' experience in regional and district exploration of deposit type Skarn (Cu-Au and Cu-Mo), porphyry (Cu-Au and Cu-Mo), epithermal high and low sulphidation (Au-Ag), & polymetallic veins of (Ag-Pb-Zn).

Prior to Firetail, Jhony gained extensive experience in exploration projects in Peru, including roles with Kuya Silver, Miramont Resources, Compania Minera Milpo, Silver Standard and Newmont Goldcorp Corporation.

He has been working for Kiwanda (Firetail's Peruvian subsidiary) on the Picha Project since 2021.

Craig McNab

Company Secretary

Craig McNab is a Chartered Accountant and Fellow member of the Governance Institute of Australia (Chartered Secretary) with over 15 years' experience in the resource industry and accounting profession in Australia, New Zealand and the UK. Craig initially qualified as an auditor at PricewaterhouseCoopers and his experience includes senior finance positions held at the De Beers Group and various corporate roles at Anglo American plc in London. He provides services to a number of ASX-listed companies, specialising in corporate compliance and financial accounting. Craig has held the position of Company Secretary for a number of ASX listed companies including the management of several companies from incorporation through to IPO.

ASX Code FTL	Market Cap \$38.09m <small>Share Price \$0.115 23 October 24</small>	Total Shares 331.2m	Cash (30 Sep 24) \$3.6m*	Options 32m <small>19.5m Performance Rights</small>	Enterprise Value \$34.5m
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BOARD OF DIRECTORS & KEY MANAGEMENT

Brett Grosvenor Non-Executive Chair	Glenn Poole Managing Director & CEO
Simon Lawson Non-Executive Director	George Bauk Non-Executive Director
Craig McNab Company Secretary	

KEY SHAREHOLDERS

York Harbour Metals Inc	30.19%
Hong Kong Jayson	5.92%
Thunderbird Resources	4.98%
Spartan Resources	3.74%
Terra Capital NR Fund	3.02%

Top 20 holds approx. 72% of the Register | Management & Board hold approx. 2.4%



Glenn Poole
Managing Director

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