

19 July 2024

Attn: Shane Falconer
ASX Compliance Pty Limited
Level 40 Central Park
152-158 St George's Tce
Perth WA 6000

By email: ListingsCompliancePerth@asx.com.au

Dear Shane

Warriedar Resources Limited (the Company) – Response to ASX Price Query

We refer to your initial letter dated 17 July 2024 with respect to the ASX price query and respond as follows:

- 1. Is WA8 aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?**

Yes, refer to announcement of today's date.

- 2. If the answer to question 1 is "yes".**

- (a) Is WA8 relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in WA8's securities would suggest to ASX that such information may have ceased to be confidential and therefore WA8 may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.**

No.

- (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).**

Yes, refer to announcement of today's date.

- (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?**

Not applicable.

- 3. If the answer to question 1 is "no", is there any other explanation that WA8 may have for the recent trading in its securities?**

Not applicable.

- 4. Please confirm that WA8 is complying with the Listing Rules and, in particular, Listing Rule 3.1.**

Yes, the Company confirms that it is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.

- 5. Please confirm that WA8's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of WA8 with delegated authority from the board to respond to ASX on disclosure matters**

The Company confirms that the responses above have been approved by the Board.

We also refer to your further queries received on 17 July 2024 with respect to the ASX price query and respond as follows:

- 1. Please advise whether any samples of the drilling exploration programme that the Company is currently undertaking have been sent to the laboratory? If yes, please provide the exact date on which the drill cores were sent to the laboratories.**

Yes, the drilling program is ongoing, and samples are being sent to the laboratory on a weekly basis. Please refer to the table below.

- 2. Please advise whether the Company is expecting any results from the laboratories in relation to its drilling programme and if yes, please advise when the results are expected to be provided to the Company. Please provide detailed information in relation to the timing of these results.**

Please refer to table below.

Submission	#Samples Delivered	Prospect	Date Dispatched to lab	Date results Received from the lab	QA/QC completed
GR079	390	Ricciardo	3/06/2024	19/06/2024	yes
GR080	413	Ricciardo	7/06/2024	27/06/2024	yes
GR081	414	Ricciardo	11/06/2024	27/06/2024	yes
GR082	109	-	12/06/2024		umpire samples, not used.
GR083	155	Ricciardo	19/06/2024	30/06/2024	yes
GR084	348	Ricciardo	26/06/2024	8/07/2024	yes
GR085	276	M1	28/06/2024	8/07/2024	yes
GR087	245	Ricciardo	2/07/2024	12/07/2024	yes
GR088	184	Ricciardo	9/07/2024	Expected 30/7/2024	no
GR089	92	Ricciardo	10/07/2024	Expected 01/8/2024	no
GR090	259	M1	12/07/2024	Expected 04/08/2024	no
GR091	633	Ricciardo	12/07/2024	Expected 04/08/2024	no
GR092	142	Ricciardo	15/07/2024	Expected 06/08/2024	no

- 3. Please advise when the drilling was completed and when the drill cores were sent to the laboratories.**

The drill program is ongoing. Please refer to the table above for the dispatch dates. Drill cores will be sent to the lab weekly for the duration of the drilling program.

Please advise what arrangements (if any) WA8 has in place to maintain confidentiality of its assay results? Please provide detailed information.

WA8 has a strict data management and security process. All drilling samples are submitted using 6-digit sample numbers. At no point in time is the hole number or location provided to anyone outside the Company. Results are sent from the laboratory to the Warriedar Resources Database Manager who integrates and verifies the data.

The verified data can only be accessed via software (Micromine) that is password protected and accessible by the senior geoscience team only. All data are stored in password protected databases.

This announcement has been authorised for release by: Amanda Buckingham, Managing Director.

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17 July 2024

Reference: 96769

Mr David Palumbo
Company Secretary
Warriedar Resources Limited

By email: david@miningcorporate.com.au

Dear Mr Palumbo

Warriedar Resources Limited ('WA8'): Price - Query

ASX refers to the following:

- A. The change in the price of WA8's securities from a low of \$0.061 at close of trade on 15 July 2024 to an intraday high of \$0.083 today, 17 July 2024.
- B. The significant increase in the volume of WA8's securities traded from 15 July 2024 to today, 17 July 2024.

Request for information

In light of this, ASX asks WA8 to respond separately to each of the following questions and requests for information:

- 1. Is WA8 aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
- 2. If the answer to question 1 is "yes".
 - (a) Is WA8 relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in WA8's securities would suggest to ASX that such information may have ceased to be confidential and therefore WA8 may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
- 3. If the answer to question 1 is "no", is there any other explanation that WA8 may have for the recent trading in its securities?
- 4. Please confirm that WA8 is complying with the Listing Rules and, in particular, Listing Rule 3.1.
- 5. Please confirm that WA8's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of WA8 with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **2:30 PM AWST Wednesday, 17 July 2024**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall

within the exceptions mentioned in Listing Rule 3.1A, WA8's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require WA8 to request a trading halt immediately.

Your response should be sent to me by e-mail at **ListingsCompliancePerth@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in WA8's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in WA8's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to WA8's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that WA8's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Yours sincerely

ASX Compliance