



Doray Minerals Ltd
Level 3, 41-43 Ord St, WEST PERTH WA 6005
PO Box 284, WEST PERTH WA 6872
T +61 8 9226 0600 | F +61 8 9226 0633
info@dorayminerals.com.au | www.dorayminerals.com.au
ABN: 48 138 978 631

21 November 2014

The Manager
Company Announcements Office
ASX Limited

Dear Sir/Madam

Takeover offer by Doray Minerals Limited for Mutiny Gold Limited – completion of dispatch of bidder's statement and offers

We attach, by way of service pursuant to section 633(1) item 8 of the *Corporations Act 2001* (Cth), a notice stating that Doray Minerals Limited ACN 138 978 631 has today completed sending its bidder's statement and offers in relation to its off-market takeover bid for all of the ordinary shares and listed options in Mutiny Gold Limited ACN 101 224 999.

Yours sincerely

A handwritten signature in black ink, appearing to read "Iain Garrett", with a horizontal line drawn through the middle of the signature.

Iain Garrett
Company Secretary

Doray Minerals Limited
ACN 138 978 631

Section 633(1), item 8 of the *Corporations Act 2001* (Cth)

Notice of completion of sending bidder's statement and offers

To: ASX Limited

Doray Minerals Limited ACN 138 978 631 gives notice that it has today completed sending its bidder's statement dated 17 November 2014 and takeover offers dated 20 November 2014 made to registered holders of ordinary shares in Mutiny Gold Limited ACN 101 224 999 (**Mutiny**), and also to registered holders of listed options in Mutiny, as required by item 6 of section 633(1) of the *Corporations Act 2001* (Cth).

Date: 21 November 2014

Signed for and on behalf of

Doray Minerals Limited

by



Allan Kelly

Managing Director
