



Australian Securities Exchange - Company Announcements Platform

## Centuria Property Funds No. 2 Limited

### CENTURIA INDUSTRIAL REIT

#### Completion of Unit Purchase Plan

Sydney, 11 August 2017

Centuria Property Funds No.2 Limited (CPF2L) as Responsible Entity of Centuria Industrial REIT (ASX: CIP) announces the completion of its Unit Purchase Plan (UPP), which was announced on 29 June 2017 in connection with CIP's \$35.0 million institutional placement.

The UPP closed at 5.00pm (AEST) on Wednesday, 9 August 2017. Applications for approximately \$8.8 million of new fully paid ordinary units (**New Units**) were received. CPF2L has determined that no scale-back of applications will occur and successful eligible applicants will be issued the full amount of New Units applied for, up to a maximum of \$15,000.

Successful eligible applicants will be issued New Units at an issue price of \$2.45 per New Unit. The New Units will be issued, and holding statements despatched, on Tuesday, 15 August 2017<sup>1</sup>. The New Units will commence trading on the ASX on Thursday, 17 August 2017<sup>2</sup>.

The total amount raised under the UPP and the institutional placement completed in June is approximately \$43.8 million.

- Ends -

For further information, please contact:

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<sup>1</sup> This is a variation to the timetabled dates for the issue of New Units and despatch of holding statements as set out in the UPP booklet, which were Monday, 14 August 2017 and Wednesday, 16 August 2017 respectively.

<sup>2</sup> This is a variation to the timetabled date for commencement of trading of the New Units as set out in the UPP booklet, which was Tuesday, 15 August 2017.



### **About Centuria Property Funds No. 2 Limited**

Centuria Property Funds No. 2 Limited (CPF2L), a wholly-owned subsidiary of Centuria Capital Group (CNI), is the Responsible Entity for the ASX listed Centuria Industrial REIT (CIP).

CPF2L, combined with Centuria Property Funds Limited (CPFL), the Responsible Entity for the ASX listed Centuria Metropolitan REIT (CMA), has approximately \$3.2 billion of funds under management in 17 unlisted property funds and two listed REITs.

CNI is an ASX-listed specialist investment manager with more than \$4 billion in total funds under management.