

Cleansing Notice Under Section 708A of the Corporations Act 2001 (Cth)

This notice is given by Cauldron Energy Limited (**Cauldron** or the **Company**) (ASX: CXU) under section 708A(5)(e) of the Corporations Act 2001(Cth) (**the Act**).

The Company hereby confirms that:

- (a) on 6 November 2020 it issued a total of 54,709,677 fully paid ordinary shares in the Company as outlined in the Company's announcement of same date.
- (b) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) the Company is providing this notice under Section 708A(5)(e) of the Act;
- (d) as at the date of this notice, the Company has complied with:
 - i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii) Section 674 of the Act; and
- (e) as at the date of this Notice, there is no excluded information, within the meanings of section 708A(7) and 708A(8) of the Act.

The above Cleansing Notice has been authorised for release to market by Executive Director Jess Oram.

Yours sincerely
CAULDRON ENERGY LIMITED



MICHAEL FRY
COMPANY SECRETARY

END

For further information please contact:

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ABN

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PO BOX 1024
West Leederville WA 6007

ASX Code

CXU

Securities on Issue

447,999,512 shares
6,833,395 Options (*exercise price: \$0.03; expiry 31 Dec 2021*)
16,666,666 Options (*exercise price: \$0.03; expiry 31 Mar 2022*)
10,000,000 Unlisted Options (*exercise: \$0.03; expiry 16-Sep-22*)
6,000,000 Unlisted Options (*exercise: \$0.05; expiry 16-Sep-23*)
43,354,839 Unlisted Options (*exercise: \$0.05; expiry 30-Nov-23*)
9,000,000 Performance Rights (*expiring 10 August 2025*)

Board of Directors

Simon Youds
Non-Executive Chairman

Jess Oram
Executive Director & Chief
Executive Officer

Qiu Derong
Non-executive Director

Judy Li
Non-executive Director

Chenchong Zhou
Non-executive Director

Michael Fry
Company Secretary