



Announcement Summary

Entity name

WAY 2 VAT LTD.

Announcement Type

New announcement

Date of this announcement

Wednesday March 06, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
W2V	ORDINARY FULLY PAID	95,312,242	06/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WAY 2 VAT LTD.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

637709114

1.3 ASX issuer code

W2V

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/3/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Feb-2024 09:51	New - Proposed issue of securities - W2V	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of Tranche 2 Placement Shares, Placement Options, SPP Shares and SPP Options which are subject to shareholder approval at the General Meeting scheduled to be held on or around 8 April 2024.



Placement Details

W2V : ORDINARY FULLY PAID

6/3/2024

Distribution Schedule

%



Issue details

Number of +securities to be quoted

95,312,242

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02200000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
W2V : ORDINARY FULLY PAID	746,920,674

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
W2VAP : OPTION EXPIRING 14-AUG-2033 EX \$0.01	1,666,667
W2VAQ : OPTION EXPIRING 14-AUG-2033 EX \$0.02	1,666,667
W2VAR : OPTION EXPIRING 14-AUG-2033 EX \$0.03	1,666,666
W2VAA : ORDINARY FULLY PAID RESTRICTED	290,539
W2VAS : OPTION EXPIRING 03-OCT-2033 EX \$0.01	12,666,000
W2VAT : OPTION EXPIRING 03-OCT-2033 EX \$0.02	12,667,000
W2VAU : OPTION EXPIRING 03-OCT-2033 EX \$0.03	12,667,000
W2VAY : CONVERTIBLE NOTES	22
W2VAV : OPTION EXPIRING 31-OCT-2033 EX \$0.01	3,666,666
W2VAW : OPTION EXPIRING 31-OCT-2033 EX \$0.02	3,666,666
W2VAX : OPTION EXPIRING 31-OCT-2033 EX \$0.03	3,666,668
W2VAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	11,201,401
W2VAC : OPTION EXPIRING VARIOUS DATES RESTRICTED	24,400,707
W2VAN : OPTION EXPIRING 23-JUN-2026 EX \$0.02	5,000,000



W2VAO : OPTION EXPIRING 23-JUN-2026 EX \$0.03

5,000,000