

ASX / MEDIA RELEASE

31 March 2020

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Cochlear Limited (**Cochlear**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

Cochlear has today issued 6,285,715 fully paid ordinary shares (**Shares**) at an issue price of A\$140 per Share to institutional investors under the institutional placement announced on 25 March 2020.

Cochlear confirms that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice, Cochlear has complied with:
 - the provisions of Chapter 2M of the Act as they apply to Cochlear; and
 - section 674 of the Act; and
4. as at the date of this notice, there is no information that is “excluded information” within the meanings of sections 708A(7) or 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

For further information, please contact:

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This announcement is authorised by the Board of Directors.