

EXTENSION TO ENTITLEMENT OFFER CLOSING DATE

Peregrine Gold Ltd (ASX: PGD) (**Company**) refers to its non-renounceable entitlement offer of one (1) fully paid ordinary share in the capital of the Company (**Share**) for every four (4) Shares held by Eligible Shareholders at an issue price of \$0.15 per Share to raise up to approximately \$2,545,440 (before costs), together with one (1) free attaching new option (**New Option**) for every one (1) Share applied for and issued, exercisable at \$0.25 per New Option on or before 13 December 2027 (the **Offer**), as detailed in the Company's prospectus lodged with ASIC on 5 November 2024 (**Prospectus**).

To ensure Eligible Shareholders have adequate time to participate, the Board has resolved to extend the closing date for the Offer to 5.00pm (AWST) on Tuesday 28 January 2025.

Capitalised terms not otherwise defined in this announcement have the meaning given to those terms in the Prospectus.

Updated Indicative Timetable

The updated indicative timetable is set out below:

EVENT	DATE
Lodgement of Prospectus with the ASIC	Tuesday, 5 November 2024
Lodgement of Prospectus and Appendix 3B with ASX	Tuesday, 5 November 2024
Ex date	Thursday, 14 November 2024
Record Date for determining Entitlements	Friday, 15 November 2024
Offer opening date, Prospectus sent out to Shareholders and Company announces this has been completed	Tuesday, 19 November 2024
Last day to extend Closing Date	Thursday, 23 January 2025
Closing Date*	Tuesday, 28 January 2025
Shares quoted on a deferred settlement basis from market open	Wednesday, 19 January 2025
Announcement of results of issue	Monday, 3 February 2025
Issue date of Securities under the Offer and lodgement of Appendix 2A with ASX applying for quotation of the Shares (before noon Sydney time)	Monday, 3 February 2025
Quotation of Shares issued under the Offer*	Tuesday, 4 February 2025

Notes:

*The Directors may extend the Closing Date of the Offers by giving at least three (3) Business Days' notice to ASX prior to the Closing Date. As such the date the Securities are expected to commence trading on ASX may vary.

Resignation of Joint Company Secretary

Peregrine advises that Tom O'Rourke has resigned as Joint Company Secretary. The Board thanks Tom for his services to the Company during his tenure and wishes him all the best with his future endeavours.

Steven Wood continues to act as Company Secretary and is responsible for Peregrine's communications with ASX in relation to Listing Rule matters.

This ASX Announcement has been approved in accordance with the Company's published continuous disclosure policy and authorised for release by the Company Board of Directors.