

ASX Release | 26 June 2025

QuickFee completes oversubscribed Share Purchase Plan, finalising A\$1.5 million capital raise

Highlights

- **Successful completion of oversubscribed Share Purchase Plan (SPP), expanded to raise A\$282,000 at 5 cents**
- **Follows a well supported A\$1.25 million placement earlier in June 2025**
- **A total of A\$1.532 million capital raised to enable QuickFee to fund loan book growth**

QuickFee Limited (ASX:QFE) ("QuickFee" or "Company") is pleased to announce the completion of its Share Purchase Plan (SPP) offer to existing eligible shareholders in Australia and New Zealand, which was launched in June 2025 to raise approximately A\$250,000. The Company received eligible applications under the SPP totalling A\$282,000 and has decided to expand the SPP to that amount to enable all participants to receive the full amount of their application.

Following the completion of the SPP, together with the proceeds of the share placement earlier in June 2025 (together the "Capital Raise"), QuickFee raised A\$1.532 million before transaction costs.

QuickFee has a clear strategy to continue transformational growth in the US over the years ahead with a focus on growing its high-margin Finance and Connect products. In H1 FY25, group revenue was up 26% on pcp, EBTDA was up A\$3.0 million to A\$0.3 million; and FY25 underlying EBTDA remains on track to be in the range A\$1.5 million to A\$2.5 million, before a A\$3.3 million non-recurring credit loss provision expense. While the Company has sufficient capital to sustain underlying profitability, the capital raised will be used to strengthen its balance sheet and fund further loan book growth, to support the positive momentum in the business.

5,640,000 new fully paid ordinary shares at an issue price of 5 cents are expected to be allotted under the SPP on Friday 27 June 2025, with these shares expected to be quoted and trading on the ASX on Monday, 30 June 2025. The new shares issued under the SPP will rank equally with all existing QuickFee fully paid ordinary shares. Holding statements for the new shares will be despatched on or around Monday, 30 June 2025.

Commenting on the completion of the strongly supported SPP, Dale Smorgon, Non-executive Chair, said:

"We were pleased to give eligible shareholders the opportunity to purchase new shares under the SPP, which follows our well supported share placement in June 2025. Together, the Capital Raise is a strong endorsement of the significant opportunity ahead for QuickFee. We are confident that with continued focus on executing our growth strategies, we will continue to grow our loan books in the US and Australia in a profitable manner."

I am very grateful for the participation of our new and existing retail and institutional shareholders in the Capital Raise and thank them for their support."

This announcement has been authorised for release by the directors.

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ABOUT QUICKFEE

QuickFee (ASX: QFE) is a fast-growing financial technology company. Our mission is to help professional service firms accelerate their accounts receivables and get paid faster. With multiple online payment options and powerful e-invoicing integrations for practice management systems, the QuickFee platform speeds up the bill-to-cash cycle for firms.

Through the QuickFee portal, clients can pay their professional service provider with a credit or debit card, EFT or ACH transfer, or a payment plan over 3-12 months. It allows the client to set their own pace for payments while the firm gets paid upfront and in full.

QuickFee operates in the United States and Australia and focuses on serving the accounting and legal professions. For more information, please visit quickfee.com or the QuickFee investor hub at investorhub.quickfee.com.

QUICKFEE INVESTOR HUB

To stay up to date with the latest news and announcements, access investor-related resources including ASX releases, video updates, educational material and insights into the QuickFee's activities, people and strategic direction, and interact with QuickFee by posting questions and feedback, we encourage investors to sign up to the QuickFee investor hub.

- Visit the QuickFee investor hub at investorhub.quickfee.com or scan the QR code here:



- Sign up for a QuickFee investor hub account at investorhub.quickfee.com/auth/signup
- Post questions and feedback in the Q&A section.