

8 November 2023

Andrew Weaver
Derivatives Department
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

**CitiFirst Australian Index GSL MINIs
Amendments to Terms of Issue**

Citigroup Global Markets Australia Pty Limited (ABN 64 003 114 832 and AFSL 240992) (**Citi**) issued the product disclosure statements (each a **PDS**) in relation to CitiFirst Australian Index GSL MINIs quoted on the ASX specified in Annexure B to this notice (each a **CitiFirst Australian Index GSL MINI**).

Citi proposes to amend certain terms of issue of each CitiFirst Australian Index GSL MINI under paragraph 10.3.6(e) of Schedule 10 of the ASX Operating Rules (the **Changes**). The changes are described in Annexure A of this notice.

The Changes take effect at 5pm (Sydney time) on 8 November 2023.

Citi hereby provides notice of the Changes to holders of CitiFirst Australian Index GSL MINIs.

Yours Sincerely,



Signed on behalf of
Citigroup Global Markets Australia Pty Limited

Annexure A – Description of amendments

Citi proposes to amend the terms of issue as follows:

- (a) in section 2.4 ('What Happens If An Issuer Call Occurs?') of the PDS, by inserting the blue underlined text as follows:
By giving Holders at least one calendar month's notice, Citi may, acting commercially reasonably, terminate a Series of CitiFirst Index GSL MINIs (in whole but not in part).
- (b) in section 9 of the PDS, in clause 3.1c)iv of the terms of issue, by deleting the red struck through text and inserting the blue underlined text in substitution as follows:
the CitiFirst Index GSL MINI has not been terminated or suspended from trading for any other reason (as determined by Citi ~~in its absolute discretion~~ acting reasonably).
- (c) in section 10 of the PDS, the definition of 'Settlement Date', by deleting the red struck through text and inserting the blue underlined text in substitution in subclause c) as follows:
such other date as determined by Citi, acting reasonably, ~~at its absolute discretion~~ and notified to the Holder.

Annexure B – List of CitiFirst Australian Index GSL MINIs

Warrant ASX Code

XJOLOH

PDS Issue Date

4 June 2019