

# TABBA TABBA INTERSECTING WITH DEMAND



## Bell Potter Unearthed 2025

**TABBA TABBA**

# CORPORATE SNAPSHOT



## LEADERSHIP WITH PROJECT DEVELOPMENT & OPERATIONS BACKGROUND

### BOARD

**Jeff Elliott**  
Non-Executive Chairman

**Fiona Van Maanen**  
Independent Non-Executive Director

**Aj Saverimutto**  
Managing Director

**Matthew Banks**  
Executive Director

**Samuel Ekins**  
Technical Director

### MANAGEMENT

**Tim Manners**  
Chief Financial Officer

**Torrin Rowe**  
Geology Manager

**James Dornan**  
GM Project Development

**Melissa McClelland**  
Exploration Manager

## WC8

ASX CODE

## 1,339M

SHARES ON ISSUE

## A\$300M

MARKET CAP  
AT 25c

## A\$63.6M

CASH AT BANK  
(31 Dec 2024)

### OPTIONS/PERFORMANCE RIGHTS:

50.1 M

LONG TERM PERFORMANCE INCENTIVES

55.0 M

DEAL FEES FOR TABBA TABBA

**TABBA TABBA**  
Lithium



**MT ADRAH**  
Gold

# TIER 1 TABBA TABBA, LITHIUM PROJECT, WA



## PILBARA – TIER 1 LOCATION FOR MINING

- Only 80km from the world's largest bulk export port – Port Hedland
- > 20%+ global lithium supply
- Two of the world's largest Li mines within 80km

## GRANTED MINING LEASES

- Previously approved for mining in 2015 - tantalum
- Haul road in place

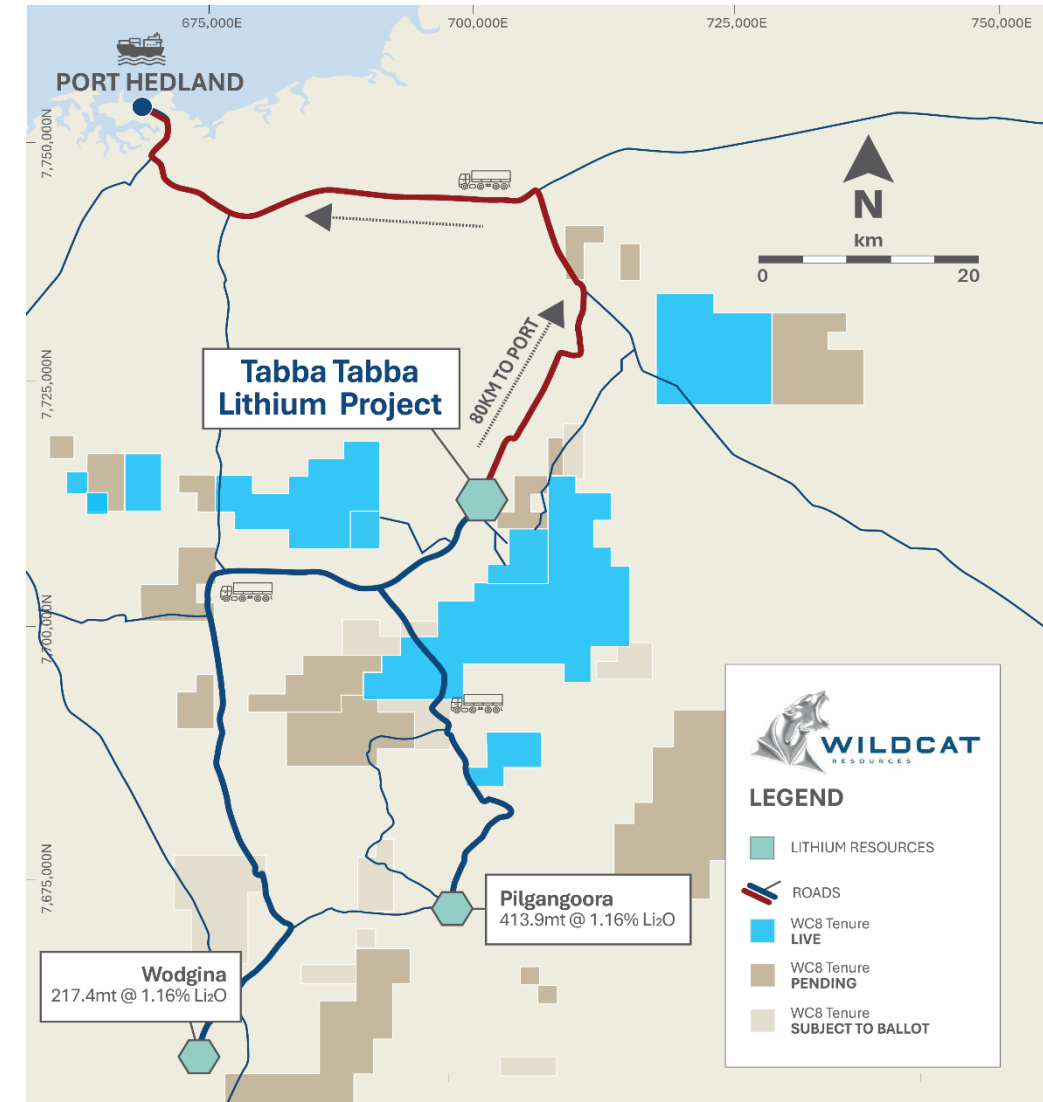
## ~1,700 KM<sup>2</sup> OF EXPLORATION TENURE

## LARGE-SCALE LEIA AND LUKE DISCOVERIES

- Outcropping for 1km, **mineralisation from surface**
- Up to 180m wide @ 1.1% Li<sub>2</sub>O (true width), 2.2km strike
- Spodumene dominant with industry leading recoveries
- Low cost / open pit potential

## HIGH CONFIDENCE INDICATED MINERAL RESOURCE

- **74.1Mt at 1.0% Li<sub>2</sub>O** (at 0.45% Li<sub>2</sub>O cut-off grade)
- ~94% Indicated resource category

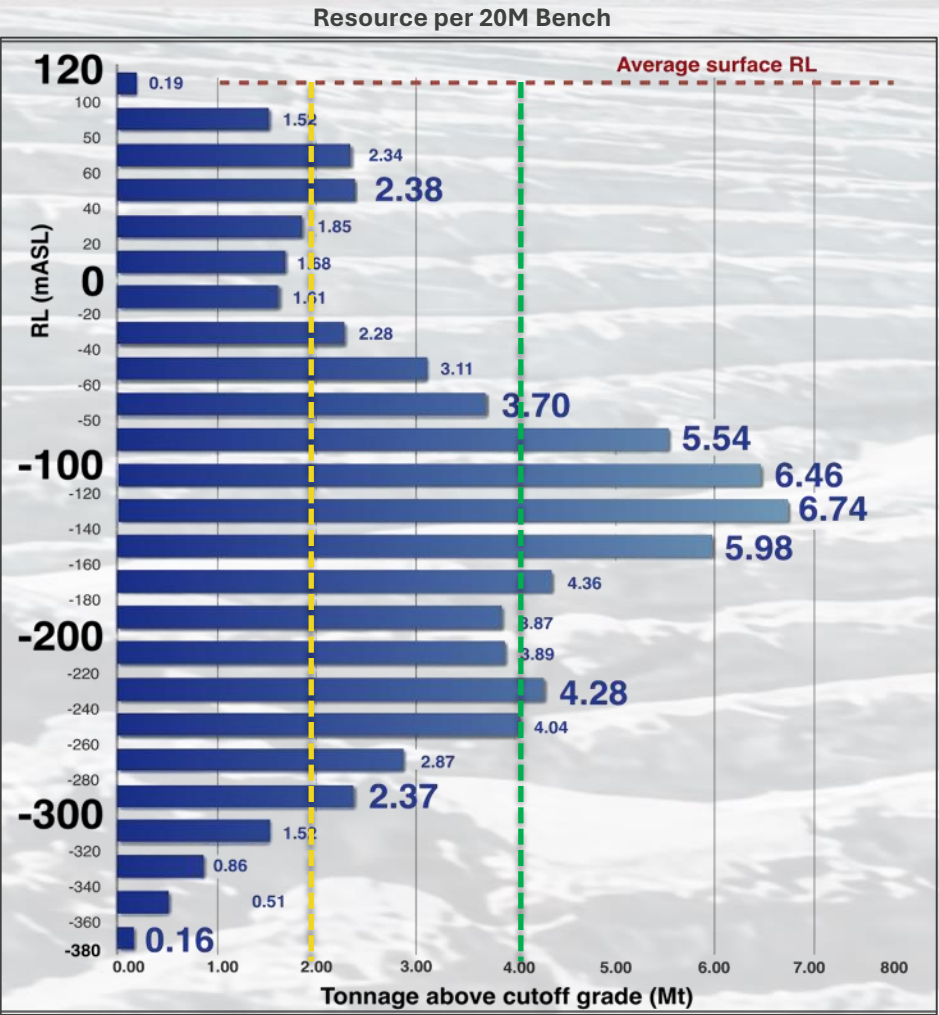


# Nov MRE - 74.1Mt @1.0% Li<sub>2</sub>O

(USING 0.45% Li<sub>2</sub>O CUT-OFF)



- High tonnes per vertical metre
- 94% Indicated
- Open at depth



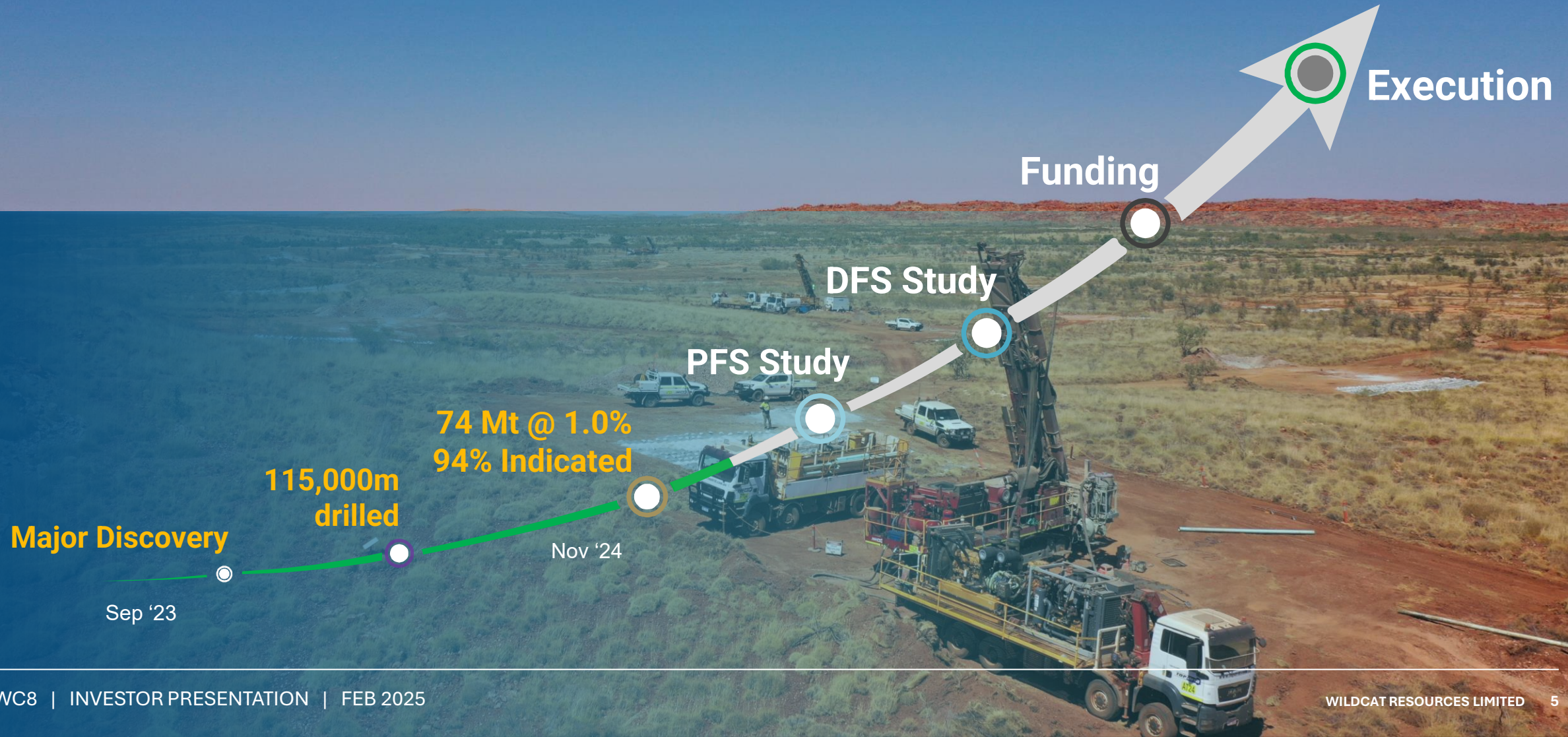
\* Green and Yellow lines are annual mining rates

	Tonnes (Mt)	Li <sub>2</sub> O (%)
Indicated	70.0	1.01
Inferred	4.1	0.76
Total	74.1	1.00

~90Mt Tonnes above cut-off grade of 0.3%\* Li<sub>2</sub>O

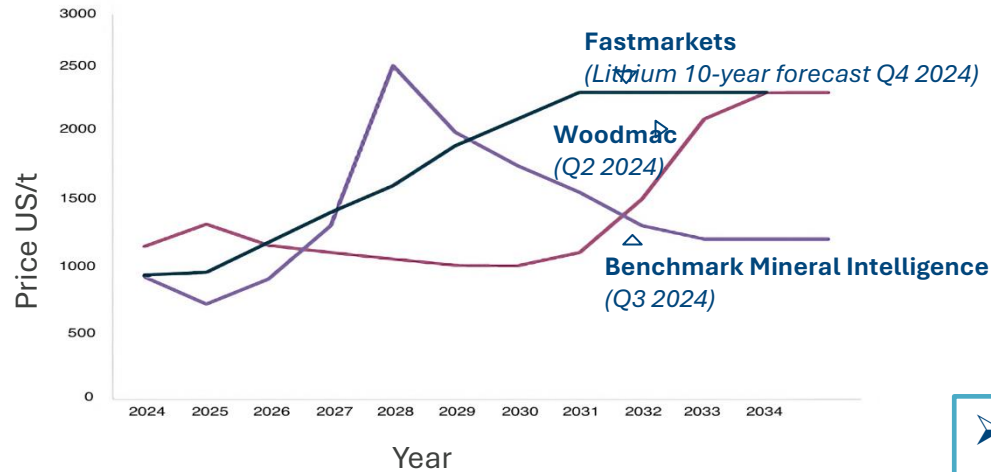
\* Potential Mining Cutoff Grade

# TABBA TABBA DEVELOPMENT PLAN

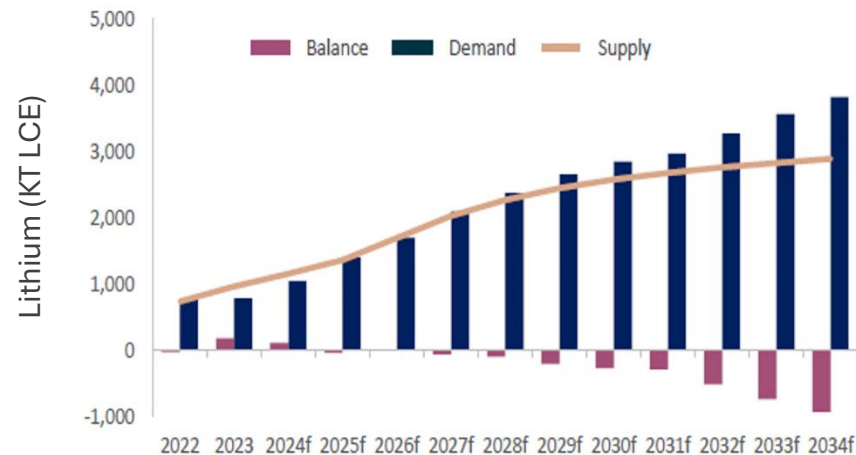


# PREDICTED Li PRICING

## SPODUMENE CONCENTRATE 6% FORECAST PRICE



## LITHIUM SUPPLY/DEMAND BALANCE (KT LCE)

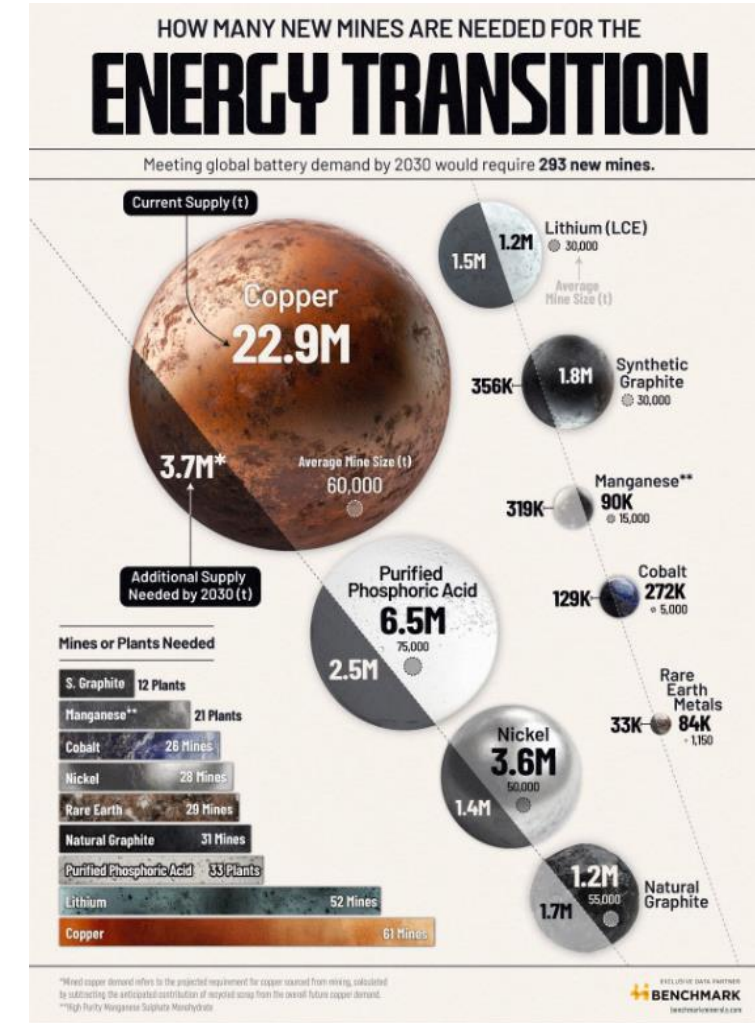


- Double the current Lithium production required in 2030
- **52 new mines** needed to meet 2030 battery demand

## MARKET IN DEFICIT ~ 2027 ONWARD

- Consensus Pricing >US \$1,000 (SC<sub>6</sub>)
- **Opportunity for low-cost producer to enter the market**

<sup>1</sup> Data from Grant Samuel



# PFS STUDY TARGETS

## KEY PARAMETERS



**MULTI-YEAR MINE LIFE**



**ASSESSING MULTIPLE  
PRODUCTION RATES**

**OPEN PIT MINING**



**PROCESSING  
USING WHOLE OF  
ORE FLOTATION**



**TARGETING SPODUMENE  
CONCENTRATE PRODUCTION  
AT 5.5% – 6.0%**



**EXPORT VIA PORT HEDLAND**  
(SHORT DISTANCE TO CHINA/KOREA/INDONESIA)

## GEOTECHNICAL

- Homogenous **high-strength host rock** allows for steep and stable pit walls
- Overall slope angle (300m height) ~50 degrees

## MINING METHODOLOGY

- Staged open pit, which is circular in nature
- Industry standard: drill, blast, load and haul operation



## MINE PLANNING

- Contract mining
- Various production rates being considered

# PFS STUDY- PROCESSING



## PROCESS ENGINEERING

- Process design criteria finalised
- All major equipment pricing has been received for the process plant
- Process plant layout, electrical and piping design in progress

## COMMUNUTION CIRCUIT

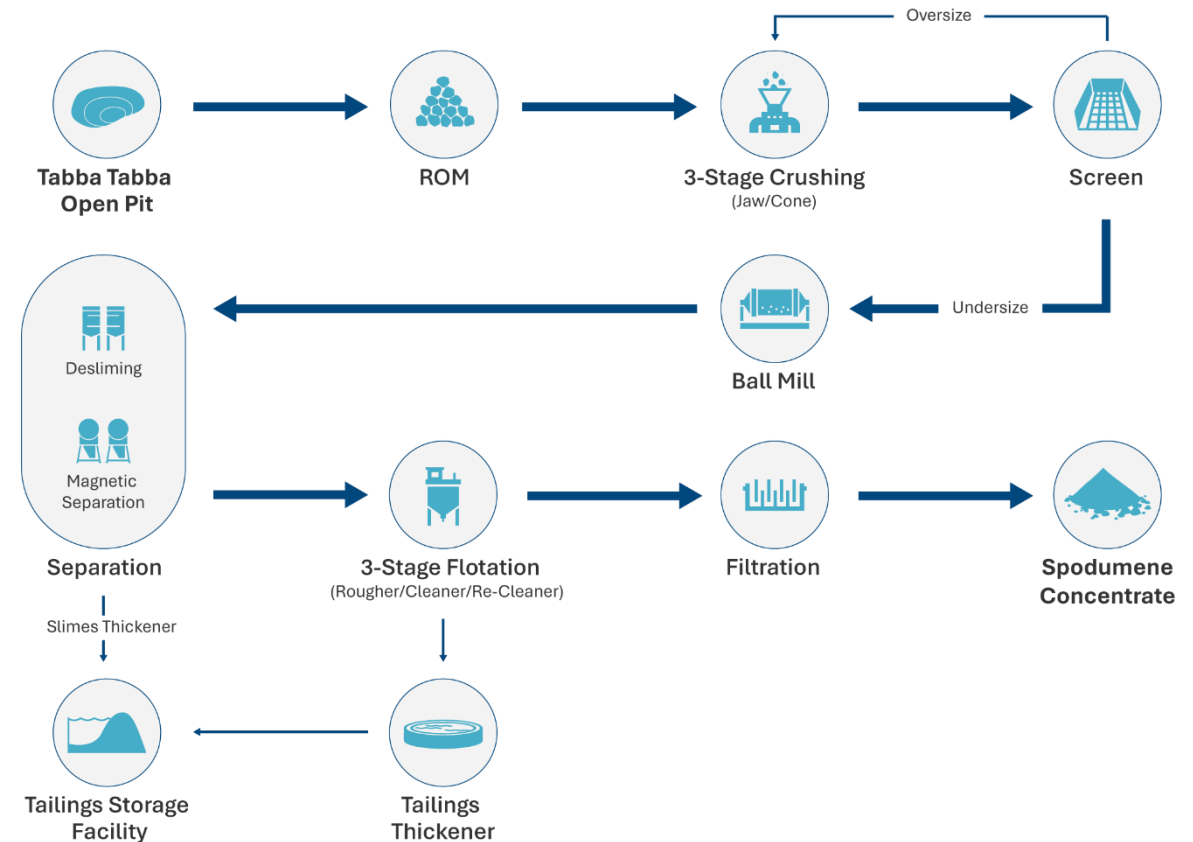
- Three-stage crushing (**primary, secondary and tertiary Crushing**)
- Deslime and magnetic separation (LIMS and WHIMS)
- Ball mill (grinding and classification to P80 180 micron)

## FLOTATION

- **Rougher, cleaner and re-cleaner flotation circuits**
- Regrind to scavenger flotation

## TAILINGS STORAGE FACILITY

- Tailings characterisation complete



## APPROVALS

- EP Act, EPBC Act and Mining Act applications underway in conjunction with the PFS
- Liaison with government departments commenced
- Previous approval in place for mining tantalum (2015)



## ENVIRONMENTAL SURVEYS

- Baseline environmental surveys complete
- Second round of environmental surveys planned for 2025 for:
  - Flora and vegetation communities; and
  - Fauna (vertebrate, short range endemics, troglofaunal and stygofauna).

## LEASES AND LICENCES

- Resource located within granted Mining Leases
- Existing water extraction licence in place (100,000kL)
- General Purpose Lease granted for ore processing and waste rock storage
- Wildcat-owned 80-person camp in place onsite

## POWER

- Standalone power station
- Thermal (diesel and / or LNG)
- Battery Storage System
- Renewables (solar and / or wind)

## WATER

- Abundant with low TDS/near fresh
- Work in progress to increase licenced water extraction



## CONCENTRATE EXPORT

- Export in bulk through Port Hedland
- High quality sealed roads between Port Hedland and Tappa Tappa (approximately 80km)
- Multiple export pathways, including:
  - Lumsden Point; and
  - Rotainers

## LOOKING TO BUILD ON TABBA TABBA SUCCESS...



### **GEOPHYSICAL and AERIAL IMAGERY**

- Gravity & Magnetics
- Drone aerial imagery

### **HERITAGE SURVEY and MAPPING**

- Several heritage surveys completed
- Extensive program of reconnaissance and prospect mapping



### **GEOCHEMICAL PROGRAMS**

- Soil Sampling and rock chips completed
- Targeted Geochem and drilling programs



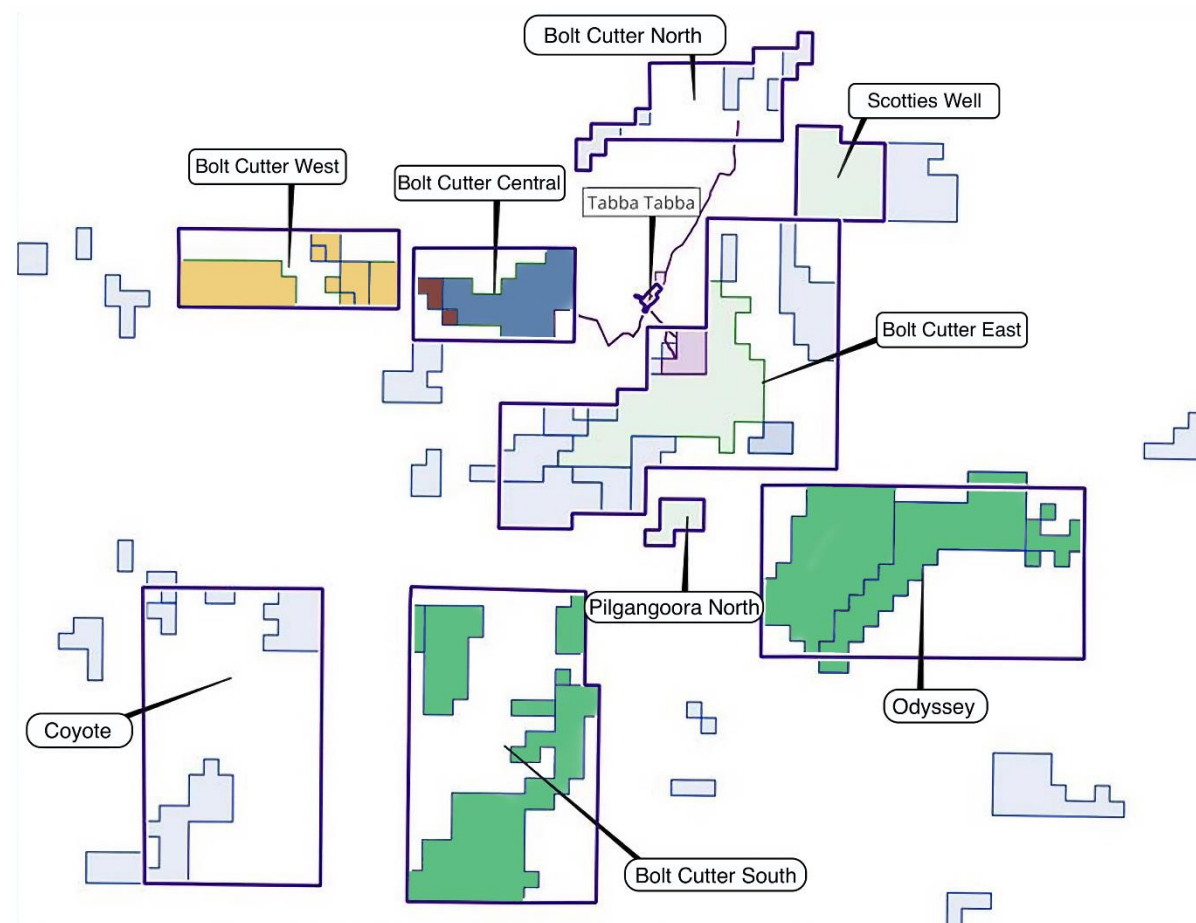
### **ONGOING DRILLING**

- Regional drilling to continue throughout 2025, testing newly identified targets

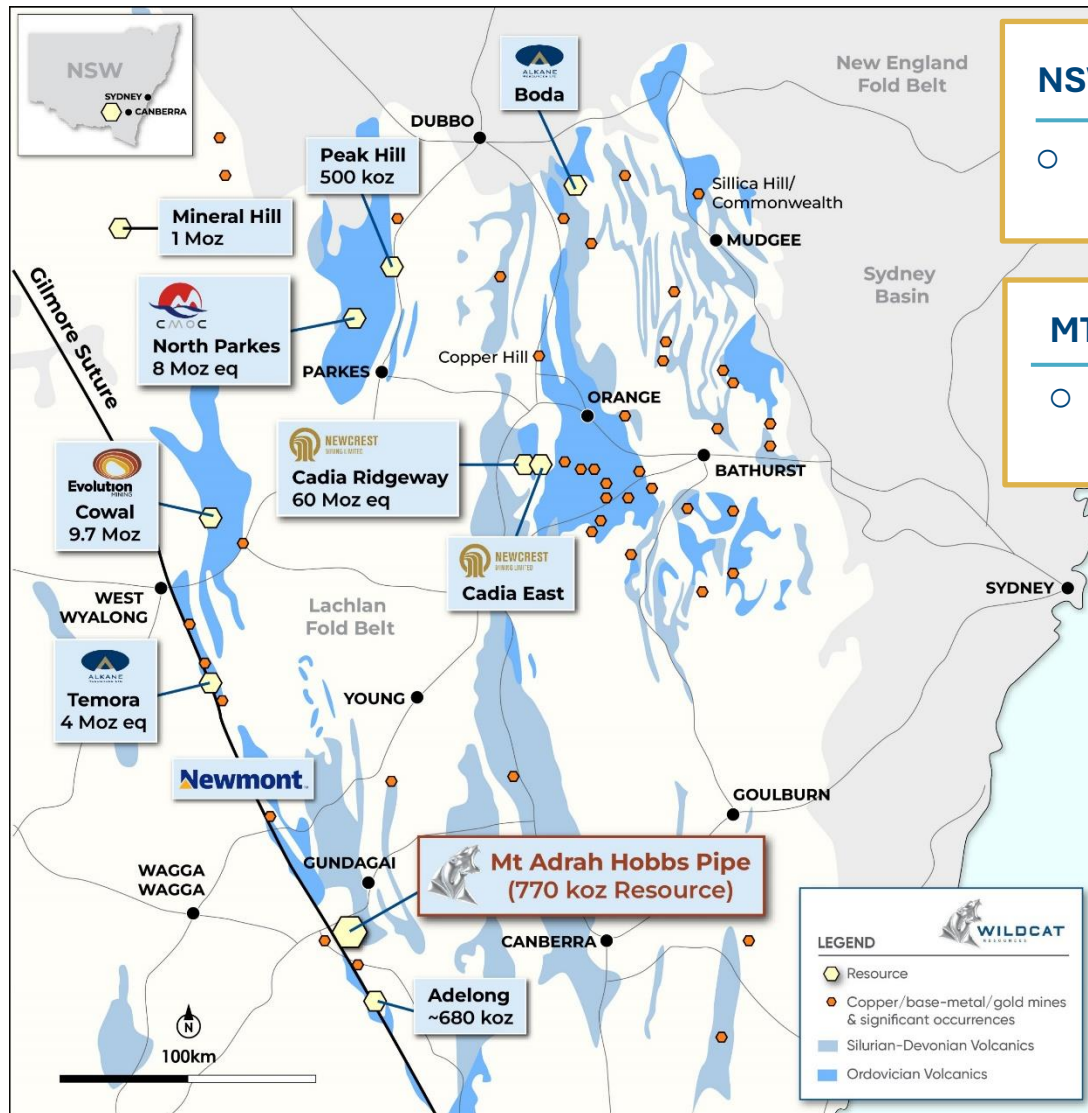
## REGIONAL PROGRAMS

- Several gravity, magnetic and drone surveys completed
- Bolt Cutter West magnetic surveys has delineated untested complex stratigraphy in similar settings to the nearby Hemi discovery

TARGET NAME	WAMEX/ DESKTOP REVIEW	SOILS	MAPPING	HERITAGE	DRILL READY
Bolt Cutter Central (Li)	Completed	Completed	Completed	In progress	
Bolt Cutter West (Au)	Completed	Completed	N/A	In progress	
Bolt Cutter Central (Au)	Completed		Completed	Pending soil results	Pending soil results
Odyssey	Completed	Tenements pending			
Bolt Cutter South	Completed	Tenement pending			



# MT ADRAH - GOLD



## NSW - LACHLAN FOLD BELT

- 44Moz Au past production
- Multi-million oz gold camps e.g. Cadia, Parkes, Cowal

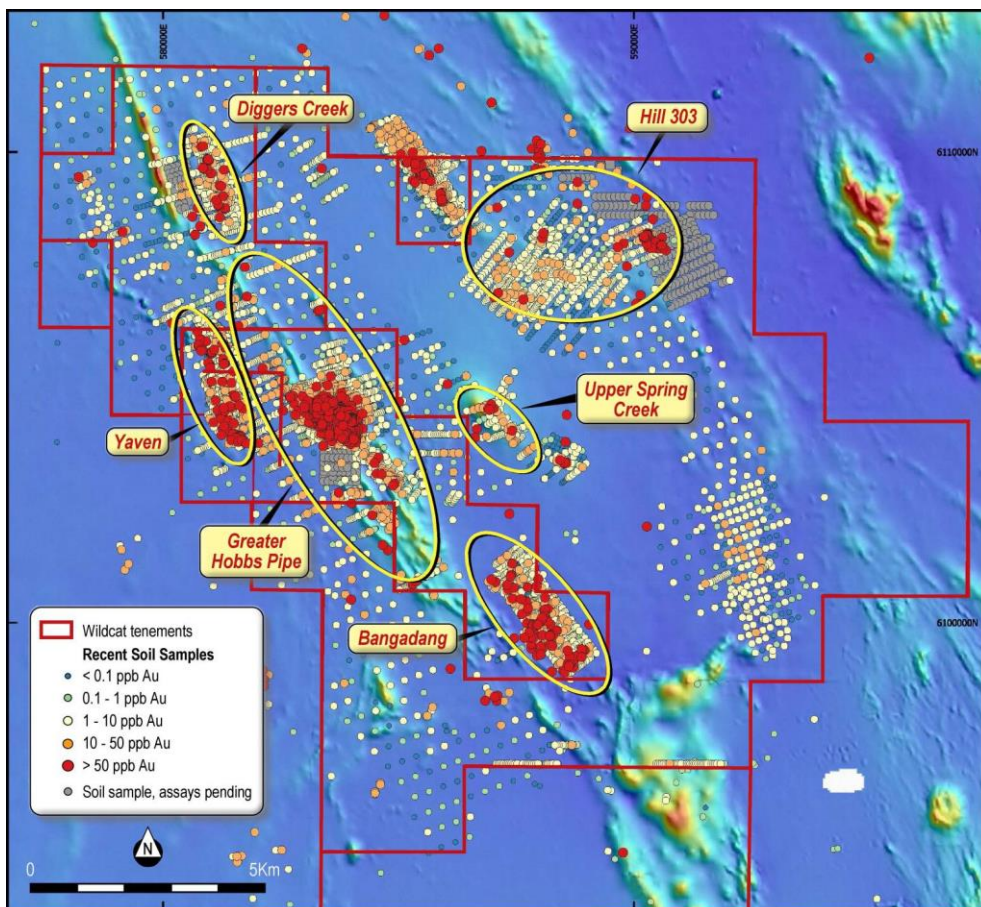
## MT ADRAH

- Wildcat's granted tenure include 52km strike of the Gilmore Suture and includes the 100% Wildcat owned Hobbs Pipe Deposit (0.8Moz Au)

## GILMORE STRUCTURE

- Mt Adrah located on the Gilmore structure
- Key regional feature associated with several gold deposits nearby
- ~500km<sup>2</sup> project tenure
- Gilmore structure and second-order faults host:
  - 11Moz Cowal Au deposit
  - 4Moz eqv. Temora Cu/Au deposit
  - 0.7Moz Adelong gold field
  - Cobar goldfields

# MT ADRAH – GOLD TARGETS



## YAVEN

- 2x 2km long trends >50 ppb gold in soils
- Existing mine workings

## DIGGERS CREEK

- 1.5km long trend >50 ppb gold in soils
- Existing mine workings

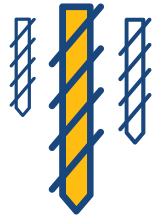
## UPPER SPRING CREEK

- Abundant red rock alternation
- Quartz veining

## Hill 303

- 600m long rockchip trend >100 ppb gold in surface sampling
- Existing mine workings

## DISCOVERY MODE



**EXPLORATION DRILLING**  
Tabba Tabba



**EXPLORATION DRILLING**  
Regional exploration Li/Au  
(~1,700 km<sup>2</sup> Pilbara package)  
(~500 km<sup>2</sup> Adrah package)

## PATH TO PRODUCTION



**MINING**  
Complete PFS mine designs  
Estimate Ore Reserves



**ENVIRONMENT**  
Progress approvals



**STUDIES UNDERWAY**  
Complete **PFS**  
Commence **DFS**



**PROJECT FUNDING**

# KEY VALUE DRIVERS



## RIGHT LOCATION

- **Tier 1 jurisdiction and only 80km from port** (and existing **lithium producers**)
- **Camp and haul road** in place
- Commanding **land position**

## RIGHT ASSET

- Tabba Tabba - impressive **size, scale** and **quality**
- **Spodumene** dominant with **exploration** upside
- **Funded** with **\$63.6M** in the bank (31 Dec 24)

## RIGHT TEAM

- **Track record** of driving value
- **Successful explorers & proven discoverers**
- **Financing, development capability & experience**

**TABBA TABBA – ONE OF THE BEST UNDEVELOPED PROJECTS GLOBALLY**

# THANK YOU

**Presented by AJ Saverimutto**  
**Managing Director**  
**Wildcat Resources Limited**

[info@wildcatresources.com.au](mailto:info@wildcatresources.com.au)  
[www.wildcatresources.com.au](http://www.wildcatresources.com.au)



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WILDCAT DELIVERS MRE OF 74.1MT @ 1.0% Li2O – 28 NOVEMBER 2024  
WILDCAT HITS 84M AT 1.4% Li2O AT LEIA – 8 OCTOBER 2024  
LEIA CONTINUES TO DELIVER HIGH-GRADE LITHIUM – 5 AUGUST 2024  
EXCELLENT METALLURGICAL RESULTS FROM LEIA – 16 JULY 2024  
LEIA RETURNS WID INTERSECTIONS AND HIGH-GRADE ZONES – 13 JUNE 2024  
LUKE RETURNS HIGH GRADE RESULTS – 22 MAY 2024  
NEW DISCOVERY AT TABBA TABBA – LUKE PEGMATITE 41M AT 1% Li2O – 10 APRIL 2024  
TABBA TABBA DELIVERS 119.2M AT 1.0% Li2O FROM LEIA – 05 MARCH 2024  
WILDCAT PLANS 100,000M DRILL PROGRAM – 24 JANUARY 2024  
WIDE LITHIUM INTERCEPTS FROM DIAMON DRILLING AT LEIA – 21 DECEMBER 2023  
WILDCAT DRILLING EXTENDS LEIA PEGMATITE TO 2KM – 29 NOVEMBER 2023  
WILDCAT RAISES \$100M IN SHARE PLACEMENT – 10 NOVEMBER 2023  
WILDCAT HITS 180M AT 1.12% Li2O AT LEIA  
WILDCAT HITS 85M AT 1.5% Li2O AT TABBA TABBA – 20 OCTOBER 2023  
COMPLETION OF THE TABBA TABBA ACQUISITION – 12 OCTOBER 2023  
HIGH-GRADE LITHIUM ASSAYS CONTINUE AT TABBA TABBA – 12 OCTOBER 2023  
MAJOR LITHIUM DISCOVERY AT TABBA TABBA – 18 SEPTEMBER 2023  
SECOND RC RIG UNDERWAY AT TABBA TABBA – 23 AUGUST 2023  
DRILLING UNDERWAY AT TABBA TABBA – 14 JULY 2023  
NEW PEGMATITES IDENTIFIED AT TABBA TABBA – 5 JULY 2023  
WILDCAT SECURES 100% INTEREST IN PILGANGOORA NORTH – 22 JUNE 2023  
FIELD WORK COMMENCES AT TABBA TABBA – 31 MAY 2023  
WILDCAT SET TO ACQUIRE RICH MINERALISED LCT PEGMATITE FIELD IN THE WORLD CLASS PILBARA LITHIUM PROVINCE, WA – 15 MAY 2023  
TENEMENT UPDATE BOLT CUTTER GOLD/LITHIUM PROJECT – 13 JANUARY 2023  
EXPLORATION UPDATE BOLT CUTTER EAST LITHIUM PROJECT – 29 JUNE 2022  
LARGE LITHIUM SOIL ANOMOLY DEFINED AT BOLT CUTTER - PILBARA – 28 MARCH 2022

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