



6 August 2024

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market:

CitiFirst Reset Instalments Reset Notice – IOE Series

5 September 2024 Reset Date

The CitiFirst Reset Instalments issued by Citigroup Global Markets Australia Pty Limited (ABN 64 003 114 832 and AFSL 240992) under the Product Disclosure Statement (PDS) dated 9 September 2020 are due to be reset on 5 September 2024 ('**Reset Date**').

The purpose of this letter is to explain your options as the Reset Date for your investment approaches. You may choose to:

- A.** Do nothing ("Automatic Reset Process");
- B.** 'Lock In' your Reset Cashback / Reset Payment;
- C.** Sell your Reset Instalments on the ASX on or before 5 September 2024;
- D.** Deliver a Request for Purchase Notice (and exercise your put option); or
- E.** Pay us the Final Instalment and receive the Underlying Shares;

If we don't hear from you by midday Sydney time on 5 September 2024, (A) will apply.

We enclose a more detailed explanation of these options (A through E) in Attachment 1. It is important that you understand your options and consider carefully whether you wish to take action at this time. If you choose to reset your CitiFirst Reset Instalments at this time, or your instalments are automatically reset, your Reset Statement will be mailed to you in September 2024. This should be kept as your confirmation of the details of your reset.

Important Dates

| 5 September 2024 | 5 September 2024 | 6 September 2024 | 17 September 2024 | 19 September 2024 |
|---|------------------|---|---|--------------------------------|
| Date by which your Reset Payment is due (if required) | Reset Date | CitiFirst Warrants IOE Series CitiFirst Reset Instalments commence trading an ex-reconstruction and deferred settlement basis under new ASX codes DOE e.g. BHPDOE | CitiFirst Warrants IOE Series CitiFirst Reset Instalments recommence trading on a T+2 basis under the normal ASX codes. e.g. BHPIOE | Settlement of deferred trading |

The Instalment Series will expire on 4 September 2025.

What are the indicative Reset arrangements?

Please note these indicative reset arrangements remain subject to prevailing market conditions.

| CitiFirst Reset Instalment ASX Code | Completion Payment (Current Loan Amount) | New Loan Amount | Indicative Cashback / (- Payment)* | Indicative Underlying Share Price |
|-------------------------------------|--|-----------------|------------------------------------|-----------------------------------|
| ANZIOE | 14.50 | 16.50 | 0.45 | 27.43 |
| BENIOE | 5.50 | 7.00 | 0.79 | 11.78 |
| BHPIOE | 26.00 | 25.00 | -3.70 | 41.11 |
| BOQIOE | 3.50 | 3.50 | -0.38 | 5.95 |
| CBAIOE | 58.00 | 77.00 | 11.75 | 124.89 |
| CSLIOE | 148.00 | 180.00 | 15.37 | 301.10 |
| IAGIOE | 3.25 | 4.25 | 0.56 | 6.95 |
| MPLIOE | 2.00 | 2.30 | 0.06 | 3.83 |
| MQGIOE | 97.00 | 118.00 | 9.56 | 195.76 |
| NABIOE | 16.00 | 21.00 | 2.99 | 34.81 |
| ORGIOE | 4.75 | 6.00 | 0.71 | 10.22 |
| QANIOE | 3.50 | 3.50 | -0.40 | 5.78 |
| QBEIOE | 9.00 | 10.00 | -0.08 | 16.49 |
| RIOIOE | 65.00 | 71.00 | -1.47 | 118.68 |
| STOIOE | 4.50 | 4.50 | -0.50 | 7.47 |
| STWIOE | 37.00 | 41.00 | 0.31 | 68.82 |
| SUNIOE | 8.00 | 9.75 | 0.77 | 16.20 |
| TLSIOE | 2.50 | 2.30 | -0.43 | 3.81 |
| WBCIOE | 12.35 | 16.50 | 2.54 | 27.68 |
| WDSIOE | 21.00 | 16.00 | -6.66 | 26.48 |
| WESIOE | 28.00 | 42.00 | 10.07 | 69.16 |
| WOWIOE | 22.00 | 20.00 | -3.82 | 33.31 |

How Can I Find Out More?

It is important that you understand your options and consider carefully the action you will take at this time. If you are uncertain please contact your Financial Advisor or Stockbroker. CitiFirst Warrants will not provide you with any advice as to which option is best for your circumstances, but if you require any additional factual information, you can visit our website at www.citifirst.com.au or call us on 1300 30 70 70 .

For a copy of the relevant PDS please refer to <https://au.citifirst.com/>.

Yours sincerely,



Brendan Wills
Director
Citigroup Global Markets Australia Pty Ltd