



14 Sep 2017

FOR IMMEDIATE RELEASE TO THE MARKET

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UBS Share Builders: Distribution Announcement

The prior announcement dated 06 Sept 2017 has been revised and reissued following confirmation by BHP Billiton Limited of the foreign exchange rate applied to convert the USD distributon into Australian dollars

UBS AG, Australia Branch ("**UBS**") issued **BHP SSE**, **BHP SSL**, **BHP SSY** & **BHP SSZ** Series of UBS Share Builders over fully paid Shares of BHP Billiton Limited pursuant to the relevant Master Product Disclosure Statement (dated either 25 Sep 2014 or 16 Oct 2015) and the relevant Term Sheet for the Series referred to collectively as the ("**PDS**").

BHP Billiton Limited recently announced the following distribution ("**Distribution**"):

Distribution amount (AUD): \$0.52949144 Distribution

Ex-Distribution Date: 07 Sep 2017

Distribution record date: 08 Sep 2017

Distribution payment date: 26 Sep 2017

The Distribution is 100% franked.

Correspondingly, the **BHP SSE**, **BHP SSL**, **BHP SSY** & **BHP SSZ** Share Builders will commence trading ex-Distribution on 07 Sep 2017 and will have a Distribution record date of 08 Sep 2017.

Holders should be aware that BHP Billiton Limited may amend the amount of the Distribution payable, including for changes in foreign exchange rates (or revoke payment of the Distribution), prior to the Distribution payment date and Holders are entitled only to the Distribution actually paid by BHP Billiton Limited.

The Distribution will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Distribution to reduce the outstanding Loan Amount of the UBS Share Builders, which UBS has applied as follows:

ASX Code for UBS Share Builders	Loan Amount	
	Old	New
BHP SSE	\$11.8918	\$11.3623
BHP SSL	\$18.5231	\$17.9936
BHP SSY	\$24.9000	\$24.3705
BHP SSZ	\$10.8425	\$10.3130

The new Loan Amount will be effective from the Ex-Distribution Date of 07 Sep 2017.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch
Andrew Lockhart
Director

UBS AG, Australia Branch
Scott Hanlon
Executive Director