



Announcement Summary

Entity name

WILUNA MINING CORPORATION LIMITED

Announcement Type

New announcement

Date of this announcement

Friday June 25, 2021

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|---------------------------|---|---|---|--------------------------|
| WMXAC | OPTION EXPIRING 30-JUN-2024 EX NIL | 269,701 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 25/06/2021 |
| WMXAB | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 279,369 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 25/06/2021 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

WILUNA MINING CORPORATION LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

18119887606

1.3 ASX issuer code

WMX

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/6/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

WMXAC : OPTION EXPIRING 30-JUN-2024 EX NIL

Unquoted +equity securities that have ceased

Number of securities that have ceased

269,701

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

25/6/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Cancellation of 269,701 zero priced options expiring 30 June 2024

ASX +Security Code and Description

WMXAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

63,024

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

25/6/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Cancellation of 63,024 zero priced options expiring 31 December 2021

ASX +Security Code and Description

WMXAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased



Number of securities that have ceased

216,345

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

25/6/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Cancellation of 216,345 zero priced options expiring 30 June 2023

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| WMX : ORDINARY FULLY PAID | 158,278,482 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| WMXAC : OPTION EXPIRING 30-JUN-2024 EX NIL | 725,722 |
| WMXAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 1,407,478 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.