



Announcement Summary

Entity name

ALTERRA LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday June 15, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
1AG	ORDINARY FULLY PAID	69,000,000	15/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALTERRA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

129035221

1.3 ASX issuer code

1AG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/6/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Jun-2022 10:01	New - Proposed issue of securities - 1AG	<div>A placement or other type of issue</div>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Issue of up to approximately 347,776,274 Shares pursuant to a 1-for-1 pro-rata non-renounceable entitlement offer at \$0.014 per Share.



Placement Details

ASX +security code and description

1AG : ORDINARY FULLY PAID

Issue date

15/6/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

69,000,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.01400000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
1AG : ORDINARY FULLY PAID	347,776,274
1AGN : ORDINARY FULLY PAID DEFERRED	347,776,274

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
1AGAE : OPTION EXPIRING 09-DEC-2023 EX \$0.05	6,000,000
1AGAF : OPTION EXPIRING 25-MAR-2027 EX \$0.05	1,500,000
1AGAG : OPTION EXPIRING 25-MAR-2027 EX \$0.08	1,500,000
1AGAH : OPTION EXPIRING 25-MAR-2027 EX \$0.12	2,000,000
1AGAA : OPTION EXPIRING 9-DEC-2023 EX \$0.04	14,000,000
1AGAB : PERFORMANCE RIGHTS	20,000,000
1AGAC : OPTION EXPIRING 5-APR-2023 EX \$0.04	4,000,000