



Announcement Summary

Entity name

CAPSTONE COPPER CORP.

Announcement Type

New announcement

Date of this announcement

Tuesday March 12, 2024

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

As a foreign exempt listing, CSC is not required to issue an Appendix 3B.
The securities are being issued pursuant to the offer contained in the Prospectus dated 6 March 2024, and released to ASX on that date.
Please see Prospectus dated 6 March 2024 for further information

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CSC	CDI 1:1 FOREIGN EXEMPT TSX	10	12/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CAPSTONE COPPER CORP.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

673751490

1.3 ASX issuer code

CSC

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/3/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

6/3/2024

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

As a foreign exempt listing, CSC is not required to issue an Appendix 3B.

The securities are being issued pursuant to the offer contained in the Prospectus dated 6 March 2024, and released to ASX on that date.

Please see Prospectus dated 6 March 2024 for further information



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

CSC : CDI 1:1 FOREIGN EXEMPT TSX

Issue date

12/3/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

10

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 7.30000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

To ensure that "on sales" of any CDIs, transmuted from Shares issued by Capstone prior to the date of the Prospectus, have the benefit of the disclosure exemption in section 708A(11) of the Corporations Act.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CSC : CDI 1:1 FOREIGN EXEMPT TSX	40,010

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CSCAA : OPTION EXPIRING VARIOUS PRICES EX VARIOUS DATES	4,421,368
CSCAB : TREASURY SHARE UNITS	3,229,716
CSCAC : NON TREASURY SHARE UNITS	1,305,051