



15 March 2016

ASX ANNOUNCEMENT

Completion of Acquisition of Property Connect Inc.

Conquest Agri Limited (ASX:CQA) confirms that it has today completed the acquisition of Property Connect Inc. pursuant to the Stock Purchase Agreement dated 9 October 2015 and as approved by shareholders at the EGM dated 16 December 2015 and pursuant to the Replacement Prospectus dated 13 January 2016.

The Company confirms the following matters approved by shareholders at the EGM dated 16 December 2015 have been effected today as part of the completion process;

- The consolidation of CQA shares;
- The acquisition of Property Connect Inc.;
- The issue of shares to Property Connect noteholders and shareholders;
- The issue of 50,000,000 shares pursuant to Replacement Prospectus dated 13 January 2016 raising \$2,500,000;
- The appointment of Timothy Manson, Peter Friend and Samuel Lee as directors of the Company;
- The issue of 10,000,000 promoter shares;
- The Change of name of the Company to Property Connect Holdings Limited;
- The issue of 1 Employee Share Option to Timothy Manson and 1 Employee Share Option to Samuel Lee under the approved Employee Share Option Plan.

The Company welcomes its new directors Messrs. Manson, Friend and Lee to the Board.

The resignations of Rodd Boland and Steven Cole as directors of the Company were received and accepted. The Company wishes to thank Messrs. Boland and Cole for their assistance during the reconstruction of the Company and the acquisition of Property Connect Inc.

The Company is now proceeding with the application to the ASX for re-quotation of its securities in due course.

Steven Cole
Company Secretary