

Market Announcement

3 August 2021

Pantera Minerals Limited (ASX: PFE) – Admission and Commencement of Official Quotation

Description

Pantera Minerals Limited ('PFE') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 3 August 2021.

Official quotation of PFE's ordinary fully paid shares will commence at 11.30 AM AEST on Thursday, 5 August 2021.

PFE raised \$7,000,000 pursuant to the offer under its prospectus dated 2 June 2021 ('Prospectus') and supplementary prospectus dated 18 June 2021 by the issue of 35,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	38,500,000 fully paid ordinary shares
ASX Code:	PFE
Time:	11.30 AM AEST
Date:	Thursday, 5 August 2021
ASX Trade Abbreviation:	PANTERA
ISIN:	AU0000158560
Home Branch:	Perth
Registered Office:	Pantera Minerals Limited Address: The Park Business Centre, 45 Ventnor Street, West Perth WA 6005 Phone: (08) 9467 7678 Email: contact@panteraminerals.com
Company Secretary:	Ms Kelly Moore
Share Registry:	Automic Pty Ltd Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Australia
Dividend Policy:	See section 5.10 of the Prospectus
Activities:	Minerals exploration
Lead Manager:	PAC Partners Securities Pty Ltd



Underwriter:	N/A
ASX Restricted Securities:	<p>27,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 August 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>3,500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 March 2022, being 12 months from the date of issue.</p> <p>500,000 options exercisable at \$0.25 on or before 1 May 2026, classified by ASX as restricted securities and to be held in escrow until 29 March 2022, being 12 months from the date of issue.</p> <p>1,000,000 options exercisable at \$0.25 on or before 1 May 2026, classified by ASX as restricted securities and to be held in escrow until 18 June 2022, being 12 months from the date of issue.</p> <p>30,000,000 options exercisable at \$0.25 on or before 1 May 2026, classified by ASX as restricted securities and to be held in escrow until 5 August 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>6,750,000 performance shares classified by ASX as restricted securities and to be held in escrow until 5 August 2023, being 24 months from the date of commencement of Official Quotation.</p>
Other Securities Not Quoted:	N/A

What do I need to do and by when?

Please refer to PFE's Prospectus.

Need more information?

For further information, please call the information line on 1800 754 866.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Raj Logarajah

Adviser, Listings Compliance (Perth)