

ASX Release

Charter Hall Completes Refinancing

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Today, the Charter Hall Group (ASX:CHC) is pleased to announce that it has refinanced its \$200 million secured corporate facility with a new senior unsecured \$200 million credit facility plus an additional \$20 million unsecured facility to support the provision of bank guarantees. The new credit facility is currently undrawn.

In addition to moving the corporate borrowing to an unsecured format and separately providing additional capacity for bank guarantees, the maturity profile has been extended from November 2020 to May 2023.

“These new 5-year unsecured facilities reflect the continued development of the Charter Hall platform in terms of scale of operations and access to capital and we are appreciative of the strong support of our lending partners,” said CHC Chief Financial Officer Russell Proutt.

About Charter Hall

Charter Hall Group (ASX:CHC) is one of Australia’s leading fully integrated property groups, with over 25 years’ experience managing and investing in high quality property on behalf of institutional, wholesale and retail clients. Charter Hall has \$22.5 billion of funds under management across the office, retail and industrial sectors. The Group has offices in Sydney, Melbourne, Brisbane, Adelaide and Perth.

The Group’s success is underpinned by a highly skilled and motivated team with diverse expertise across property sectors and risk-return profiles. Sustainability is a key element of its business approach and by ensuring its actions are commercially sound and make a difference to its people, customers and the environment, Charter Hall can make a positive impact for its investors, the community and the Group.

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