

Announcement Summary

Entity name

NANOLLOSE LIMITED

Date of this announcement

Tuesday December 13, 2022

The +securities the subject of this notification are:☒ Other**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	NC6OPT7 Unlisted Options	1,000,000	13/12/2022
New class - code to be confirmed	Performance Rights	1,000,000	13/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NANOLLOSE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

13601676377

1.3 ASX issuer code

NC6

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of Incentive Securities following Shareholder approval at the AGM.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

NC6OPT7 Unlisted Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

13/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02588545-6A1118122?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10000000

Expiry date

13/12/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully Paid Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Please refer to the Notice of Annual General Meeting released on the ASX on 26 October 2022.

Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued as part of Dr Best's remuneration package.

Purpose of the issue

Other

Additional Details

Issued as part of Dr Best's remuneration package.

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

13/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02588545-6A1118122?access_token=83ff96335c2d45a094df02a206a39ff4



Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Please refer to the Notice of Annual General Meeting released on the ASX 26 October 2022.

Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued as part of Dr Best's remuneration package.

Purpose of the issue

Other

Additional Details

Issued as part of Dr Best's remuneration package.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NC6 : ORDINARY FULLY PAID	148,886,368
NC6OA : OPTION EXPIRING 05-JUL-2024	22,268,635

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NC6AJ : OPTION EXPIRING 31-MAY-2023 EX \$0.1	800,000
NC6AL : OPTION EXPIRING 31-OCT-2023 EX \$0.08	500,000
NC6AN : OPTION EXPIRING 20-APR-2024 EX \$0.10	1,000,000
NC6AO : SERIES I OPTIONS EXPIRING 15-SEP-2024 EX \$0.15	1,000,000
NC6AP : OPTION EXPIRING 07-DEC-2024 EX \$0.147	1,000,000
New class - code to be confirmed : NC6OPT7 Unlisted Options	1,000,000
New class - code to be confirmed : Performance Rights	1,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

14