



## Announcement Summary

---

### Entity name

THOR ENERGY PLC

### Applicable security for the reorganisation

THR	CHESS DEPOSITARY INTERESTS 1:1
THRAM	ORDINARY FULLY PAID
THRAK	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
THROD	OPTION EXPIRING 05-JAN-2025
THRAW	OPTION EXPIRING 12-MAY-2025 EX \$0.025
THRAR	OPTION EXPIRING 23-OCT-2023 EX GBP 0.0054
THRAT	OPTION EXPIRING 04-MAR-2024 EX GBP 0.010273
THROC	OPTION EXPIRING 20-DEC-2023

### Announcement Type

Update to previous announcement

### Date of this announcement

31/8/2023

### Reason for the Update

Updated for the actual post consolidation numbers

Refer to below for full details of the announcement

Announcement Details

---

Part 1 - Entity and announcement details

---

**1.1 Name of +Entity**

THOR ENERGY PLC

**1.2 Registered Number Type**

ARBN

**Registration Number**

121117673

**1.3 ASX issuer code**

THR

**1.4 The announcement is**☒ Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

Updated for the actual post consolidation numbers

**1.4b Date of previous announcement(s) to this update**

4/8/2023

**1.5 Date of this announcement**

31/8/2023

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

THR

CHESS DEPOSITARY INTERESTS 1:1

THRAM

ORDINARY FULLY PAID

THRAK

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

THROD

OPTION EXPIRING 05-JAN-2025

THRAW

OPTION EXPIRING 12-MAY-2025 EX \$0.025

THRAR

OPTION EXPIRING 23-OCT-2023 EX GBP 0.0054



THRAT                      OPTION EXPIRING 04-MAR-2024 EX GBP 0.010273

THROC                     OPTION EXPIRING 20-DEC-2023

## Part 2 - Approvals

### 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

### 2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	23/8/2023	<input checked="" type="checkbox"/> Actual	Yes

### Comments

A General Meeting was held 23 August 2023.

## Part 3 - Consolidation or split timetable and details

### 3.1 +Record date

30/8/2023

### 3.2 Date of +security holder meeting

23/8/2023

### 3.2a Effective date of consolidation or split

25/8/2023

### 3.3 Last day for trading in the pre consolidation or split +securities

28/8/2023

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

29/8/2023

**3.5 Record date**

30/8/2023

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

31/8/2023

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

6/9/2023

**3.8 Trading starts on a normal T+2 basis**

7/9/2023

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

11/9/2023

---

**Part 4 - Event type and details****4.1 The event is**☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

---

**Part 5 - +Securities on issue before and after consolidation or split****5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

THR

**ASX +Security Description**

CHESS DEPOSITARY INTERESTS 1:1

**Quoted/unquoted**☒ Quoted**Estimate/Actual**☒ Actual



	<b>Number on issue pre consolidation or split</b> 1,459,291,453	<b>Number on issue post consolidation or split</b> 145,928,723	
<b>ASX +Security Code</b> THRAM	<b>ASX +Security Description</b> ORDINARY FULLY PAID		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 933,621,387	<b>Number on issue post consolidation or split</b> 93,362,561	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Actual
<b>ASX +Security Code</b> THRAK	<b>ASX +Security Description</b> OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 80,397,058	<b>Number on issue post consolidation or split</b> 8,039,705	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Actual
<b>ASX +Security Code</b> THROD	<b>ASX +Security Description</b> OPTION EXPIRING 05-JAN-2025		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Quoted	<b>Number on issue pre consolidation or split</b> 378,571,451	<b>Number on issue post consolidation or split</b> 37,857,122	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Actual
<b>ASX +Security Code</b> THRAW	<b>ASX +Security Description</b> OPTION EXPIRING 12-MAY-2025 EX \$0.025		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 14,400,000	<b>Number on issue post consolidation or split</b> 1,440,000	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Actual
<b>ASX +Security Code</b> THRAR	<b>ASX +Security Description</b> OPTION EXPIRING 23-OCT-2023 EX GBP 0.0054		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 4,000,000	<b>Number on issue post consolidation or split</b> 400,000	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> THRAT	<b>ASX +Security Description</b> OPTION EXPIRING 04-MAR-2024 EX GBP 0.010273		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 2,433,526	<b>Number on issue post consolidation or split</b> 243,352	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Actual
<b>ASX +Security Code</b> THROC	<b>ASX +Security Description</b> OPTION EXPIRING 20-DEC-2023		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Quoted	<b>Number on issue pre consolidation or split</b> 95,333,333	<b>Number on issue post consolidation or split</b> 9,533,323	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Actual



ASX +Security Code	ASX +Security Description		
	OPTION EXPIRING 17-AUG-2023 EX GBP 0.013		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	61,538,461	6,153,846	<input checked="" type="checkbox"/> Estimated

ASX +Security Code	ASX +Security Description		
	OPTION EXPIRING 08-JUL-2023 EX 0.95C		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	16,000,000	1,600,000	<input checked="" type="checkbox"/> Estimated

## 5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
THRAK	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000

ASX +Security Code	ASX +Security Description	
THROD	OPTION EXPIRING 05-JAN-2025	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Quoted	0.00900000	0.09000000

ASX +Security Code	ASX +Security Description	
THRAW	OPTION EXPIRING 12-MAY-2025 EX \$0.025	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.02500000	0.25000000

ASX +Security Code	ASX +Security Description	
THRAR	OPTION EXPIRING 23-OCT-2023 EX GBP 0.0054	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00540000	0.05400000

ASX +Security Code	ASX +Security Description	
THRAT	OPTION EXPIRING 04-MAR-2024 EX GBP 0.010273	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.01027300	0.10273000



<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
THROC	OPTION EXPIRING 20-DEC-2023	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Quoted	0.02000000	0.20000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
	OPTION EXPIRING 17-AUG-2023 EX GBP 0.013	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.01300000	0.13000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
	OPTION EXPIRING 08-JUL-2023 EX 0.95C	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.00950000	0.09500000

## Part 6 - Further information

### 6.1 Further information relating to the consolidation or split

16,000,000 unlisted options (THRAN) and 61,538,461 unlisted options (THRAV) lapsed prior to the consolidation effective date of 31 August 2023.

### 6.2 Additional information for inclusion in the Announcement Summary