



Announcement Summary

Entity name
GREENVALE ENERGY LTD

Announcement Type
New announcement

Date of this announcement
Friday June 07, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GRV	ORDINARY FULLY PAID	18,518,519	07/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GREENVALE ENERGY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

54000743555

1.3 ASX issuer code

GRV

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/6/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Feb-2023 10:06	New - Proposed issue of securities - GRV	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Following the issue Ordinary Shares to which the this announcement relates, the subscriber will be entitled to receive Ordinary Shares worth \$2,287,000 at the time(s) to be determined by the subscriber through to 8 February 2025. The subscription price per Ordinary Share is determined as set forth in the announcement to ASX on 1 February 2023. Further details regarding the shares to be issued are set out in the announcement to ASX on 1 February 2023.



Placement Details

GRV : ORDINARY FULLY PAID

7/6/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

18,518,519

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.05400000

Any other information the entity wishes to provide about the +securities to be quoted

Shares are being issued in the settlement of the original subscription received in the institutional placement by Pioneer Resources Partners LLC, announcement to the market on 1 February 2023.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GRV : ORDINARY FULLY PAID	458,728,886

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GRVAB : PERFORMANCE RIGHTS CLASS 2 12-OCT-2025	2,266,666
GRVAP : PERFORMANCE RIGHTS CLASS 3 04-AUG-2024	3,000,000
GRVAN : PERFORMANCE RIGHTS CLASS 1 23-MAR-2024	15,000,000
GRVAQ : PERFORMANCE RIGHTS EXPIRING 06-DEC-2024	8,000,000
GRVAT : PERFORMANCE RIGHTS EXPIRING 30-NOV-2027	10,000,000