



ASX / MEDIA RELEASE

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CONVENING OF A MEETING OF MEMBERS UNDER SECTION 249CA OF THE CORPORATIONS ACT

Metgasco Ltd (**Metgasco**) (ASX:MEL) advises that, in relation to the notice received on 31 January 2018 from Mr Alexander Lang, Mr Philip Amery and Mr John Patton, being directors of the Company, under section 203D of the Corporations Act 2001 (Cth), of their intention to call a meeting of members pursuant to clause 68.1 of the Company's Constitution and section 249CA of the Corporations Act to remove Andrew Purcell as a director of the Company with immediate effect (**Meeting**), the Board has resolved to convene a Meeting of members on Wednesday, 11 April 2018, commencing at 10:00am. The location of the Meeting will be advised in due course.

ENDS

About Metgasco:

Metgasco is presently pursuing new opportunities in the Oil & Gas sector. It holds an interest, via a secured production development funding facility, equity options and participation rights, in U.S Gulf of Mexico company Byron Energy Limited (ASX:BYE). Metgasco holds a 10% (non-operating) farmed-in interest in Byron's Bivouac Peak Louisiana hydrocarbon project with a planned initial well testing a Gross prospective resource of 32,270 Mboe in addition to farm-in rights in relation to Byron's Gulf of Mexico portfolio. Aside from its \$6.0 million secured receivable noted above, Metgasco holds cash and cash equivalent investments of approximately A\$5.8 million.

For further information contact:

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