

(Administrators Appointed)

29 September 2014

Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir or Madam

**Notification of reliance on ASIC Class Order [CO 03/392]
Bandanna Energy Ltd (ASX:BND)**

On 22 September 2014, Bandanna Energy Limited (Administrators Appointed) (the **Company**) announced that Grant Sparks, Phillip Carter and Martin Ford of PPB Advisory had been appointed as Administrators of the Company and three related companies pursuant to section 436A of the *Corporations Act 2001* (Cth).

The Company now notifies ASX that it has today notified the Australian Securities and Investments Commission (**ASIC**) that the Company is relying on ASIC Class Order [CO 03/392] (the **Class Order**), which relates to financial reporting relief for externally administered companies. Under the Class Order, the Company does not have to report to members or lodge its annual financial report with ASIC for the financial year ending 30 June 2014 until 22 March 2015, being 6 months after the date of appointment of the Administrators.

As required by the Class Order, the Company has put in place and will maintain arrangements for answering reasonable inquiries (made before the lodgement of its financial report) from its members, free of charge, about the consequences of the external administration for members.

Shareholders wishing to make such inquiries should contact Computershare on 1 300 552 270 or +61 3 9415 4000 from overseas.

Yours faithfully



Martin Ford
Administrator

Ends