



Announcement Summary

Entity name

DC TWO LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday January 05, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DC2	ORDINARY FULLY PAID	7,867,949	05/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DC TWO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

155473304

1.3 ASX issuer code

DC2

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/1/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

29-Sep-2022 09:36

Announcement Title

New - Proposed issue of securities - DC2

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

DC2 : ORDINARY FULLY PAID

5/1/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

7,867,949

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.03900000

Any other information the entity wishes to provide about the +securities to be quoted

Remainder of Tranche 2 as approved by holders at the Company AGM refer Resolution 8 <https://www.asx.com.au/asxpdf/20221012/pdf/45g6fk06xxwhj5.pdf>

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
DC2O : OPTION EXPIRING 20-DEC-2023	12,333,292
DC2 : ORDINARY FULLY PAID	111,015,244

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DC2AL : OPTION EXPIRING 30-NOV-2024 EX \$0.11	2,500,000
DC2AJ : OPTION EXPIRING 20-DEC-2025 EX \$0.60	1,000,000
DC2AD : OPTION EXPIRING 31-JUL-2024 EX \$0.30	2,000,000
DC2AE : OPTION EXPIRING 06-NOV-2024 EX \$0.25	1,200,000
DC2AF : OPTION EXPIRING 06-NOV-2024 EX \$0.25	2,950,000
DC2AG : OPTION EXPIRING 07-MAY-2024 EX \$0.50	4,000,000
DC2AK : CONVERTIBLE NOTES	246,250