



Announcement Summary

**Entity name**  
IMRICOR MEDICAL SYSTEMS INC.

**Date of this announcement**  
Tuesday January 03, 2023

**The +securities the subject of this notification are:**  
☒ Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Convertible Note	1	23/12/2022
New class - code to be confirmed	Warrants	907,141	23/12/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

IMRICOR MEDICAL SYSTEMS INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ARBN

### Registration number

633106019

### 1.3 ASX issuer code

IMR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

3/1/2023



## Part 2 - Issue details

---

### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Convertible Note and Warrants, as disclosed in the Appendix 3B lodged with ASX on 22 December 2022.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Convertible Note

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

23/12/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02614083-3A609865?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02614083-3A609865?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer to ASX announcement released on 19 December 2022.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Due to technical limitation of Appendix 3B online form. A paper form of Appendix 3B was lodged on 22 December 2022.



## Issue details

## Number of +securities

1

## Were the +securities issued for a cash consideration?

☒ Yes

## In what currency was the cash consideration being paid?

USD - US Dollar

## What was the issue price per +security?

USD 2,325,000.00000000

## Purpose of the issue

To raise additional working capital

## New +securities

## ASX +security code

New class - code to be confirmed

## +Security description

Warrants

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

23/12/2022

## Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02614083-3A609865?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02614083-3A609865?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

## +Security currency

USD - US Dollar

## Exercise price

USD 0.25630000

## Expiry date

23/12/2027



**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

IMR : CHESS DEPOSITARY INTERESTS 1:1

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Due to technical limitation of Appendix 3B online form. A paper form of Appendix 3B was lodged on 22 December 2022.

Issue details

---

**Number of +securities**

907,141

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Attaching warrants as part of the Convertible Note issuance (see ASX announcement dated 19 December 2022).

**Purpose of the issue**

To raise additional working capital

---

Part 4 - +Securities on issue

---

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
IMR : CHESS DEPOSITARY INTERESTS 1:1	151,347,625

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
IMRAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,913,186
New class - code to be confirmed : Convertible Note	1
New class - code to be confirmed : Warrants	907,141



Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

12,849,949 Tranche 1 Convertible Notes

907,141 - Warrants

Total: 13,757,090

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No