

31 October 2022

Andrew Weaver
Derivatives Department
Australian Stock Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Andrew

Warrant Report – CitiFirst Instalment MINIs MQGJOA, MQGJOB, MQGJOC, MQGJOD, MQGJOF, MQGJOG & MQGJOH

Citigroup Global Markets Australia Pty Limited as issuer of the MQG Citi Instalments (ASX code MQGJOA, MQGJOB, MQGJOC, MQGJOD, MQGJOF, MQGJOG & MQGJOH), declared the record date for entitlements to AUD 3.00, 40% franked dividend for the MQG Citi Instalments is 8 November 2022, coinciding with the record date for the MQG Ordinary shares.

The Citi Instalments will commence trading ex-dividend on 7 November 2022. Again, this coincides with the ex-dividend date for the MQG Ordinary share.

The Trustee will cause the dividend to be paid to holders of MQG Citi Instalments to coincide as reasonably practicable with the receipt of the dividend from the company on 13 December 2022.

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager