



Update Summary

Entity name

AEROMETREX LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Wednesday December 28, 2022

Reason for the update

PDS/disclosure document incorrect

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AEROMETREX LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

94153103925

1.3 ASX issuer code

AMX

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

PDS/disclosure document incorrect

1.4b Date of previous announcement to this update

28/12/2022

1.5 Date of this announcement

28/12/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

<https://www.asx.com.au/asxpdf/20221222/pdf/45k3r2fsfn7wpp.pdf>

Vested performance rights conversion to shares

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

AMX : ORDINARY FULLY PAID

Issue date

22/12/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

192,166

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued as part of incentive associated with CEO/MD employment agreement
Issue approved by shareholders at the AGM on 29 November 2022

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.457000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

as above

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AMX : ORDINARY FULLY PAID	94,592,166

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AMXAC : OPTION EXPIRING 05-MAY-2023 EX \$1.25	2,255,000
AMXAB : OPTION EXPIRING 10-DEC-2023 EX \$1.25	944,000
AMXAA : OPTION EXPIRING 10-DEC-2021 EX \$1.25	1,000,000
AMXAD : OPTION EXPIRING 05-MAY-2023 EX \$1.25	300,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

29/11/2022