



Announcement Summary

Entity name

ALLIANCE NICKEL LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday May 03, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AXN	ORDINARY FULLY PAID	70,600,000	02/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALLIANCE NICKEL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

62009260315

1.3 ASX issuer code

AXN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/5/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

01-May-2023 09:35

Announcement Title

New - Proposed issue of securities - AXN

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The Placement referred to in the Appendix 3B is comprised of two Tranches, the second Tranche is anticipated to settle within the next 60 days subject to receipt of FIRB approval.



Placement Details

ASX +security code and description

AXN : ORDINARY FULLY PAID

Issue date

2/5/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

70,600,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 12,708,000.00000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AXN : ORDINARY FULLY PAID	713,106,282

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AXNAA : OPTION EXPIRING 24-OCT-2025 EX \$0.20	1,500,000
AXNAB : OPTION EXPIRING 24-OCT-2026 EX \$0.30	1,500,000
AXNAC : OPTION EXPIRING 18-JUL-2025 EX \$0.20	10,000,000
AXNAG : PERFORMANCE RIGHTS EXPIRING 28-SEP-2026	20,000,000
AXNAD : OPTION EXPIRING 18-JUL-2026 EX \$0.30	10,000,000
AXNAE : OPTION EXPIRING 18-JUL-2027 EX \$0.40	10,000,000
AXNAF : PERFORMANCE RIGHTS EXPIRING 28-SEP-2025	20,000,000
AXNAH : PERFORMANCE RIGHTS EXPIRING 28-SEP-2027	10,000,000