

ASX ANNOUNCEMENT / MEDIA RELEASE**ASX: PRX**

8 July 2025

Entitlement Offer Closing Date Reminder**Highlights**

- * Partially Underwritten Entitlement Offer scheduled to close on Monday, 14 July 2025 at 5pm (Sydney time).
- * Directors, Brett Smith and Neale Edwards subscribed for their full entitlement under the Entitlement Offer and Mark Edwards subscribed for \$11,668 worth of Shares under the Entitlement Offer.
- * APAC Resources subscribed to their full entitlement and shortfall to reach Voting Power in the Company of up to 32.55%. Depending on the level that other Shareholders subscribe for their Entitlements, this may require a scale-back.
- * Plutus Prospecting Pty Ltd (Plutus Prospecting) has agreed to partially underwrite the Entitlement Offer for an amount equal to the greater of ~\$1.87 million worth of Shares and the number of Shares that will ensure its voting power in the Company does not exceed 19.90%.
- * The Company also agreed to a subsequent placement of Shares at \$0.002 per Share (Placement) to Plutus Prospecting should Plutus Prospecting not achieve its desired percentage of 19.90% of the issued capital of the Company.
- * Eligible shareholders who have not received their personalised Entitlement & Acceptance Form or are uncertain how to participate should contact the Company or the Company's share registry immediately.

Prodigy Gold NL (ASX: PRX) ("**Prodigy Gold**" or the "**Company**") advises that the partially underwritten non-renounceable entitlement offer to raise up to \$6.35 million (before expenses) (**Entitlement Offer**) will close at 5pm (EST) on Monday 14 July 2025.

On 10 June 2025 Prodigy Gold announced the Entitlement Offer to shareholders in Australia and New Zealand as at the record date (Eligible Shareholders). Under the Entitlement Offer, Eligible Shareholders are entitled to subscribe for one (1) new fully paid ordinary share in the Company (New Share) for every one (1) fully paid ordinary shares (Share), as set out in the offer booklet dated 10 June 2025 (Offer Booklet).

The Offer Booklet and further details regarding the Offer has been given to ASX and are available to view on the ASX website and Prodigy Gold's website at <https://www.prodigygold.com.au/investors/asx-announcement/>.

Eligible Shareholders who take up their full entitlement may also apply to receive any New Shares not taken up under the Offer at the Offer Price (Shareholder Shortfall Offer).

The remaining timetable for the Entitlement Offer is as follows:

Event	Date
Last date to extend the Closing Date of the Entitlement Offer and Shortfall Offer (before noon)	Wednesday, 9 July 2025
Closing Date for applications in accordance with the Entitlement Offer and Shortfall Offer (5:00pm (Sydney time))	Monday, 14 July 2025
New Shares quoted on a deferred settlement basis	Tuesday, 15 July 2025
Issue of new Shares and announcement of results of Entitlement Offer and Shortfall Offer (before noon)	Monday, 21 July 2025
Quotation of new Shares issued under Entitlement Offer and Shortfall Offer	Tuesday, 22 July 2025

If you have any query or question about the Entitlement Offer, including how to apply for Shortfall, please contact Prodigy Gold's share registrar as follows:

Automic Registry Services

Email: hello@automicgroup.com.au

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international)
between 8:30 am and 7:00pm (AEST time) Monday to Friday.

Alternatively visit the homepage of our website at <https://www.prodigygold.com.au> or follow the instructions details in Appendix 1 to this announcement.

This announcement has been authorised for release by Prodigy Gold's Board of Directors.

For further information, contact:

Mark Edwards
Managing Director
+61 8 9423 9777
email: admin@prodigygold.com.au

Appendix 1 - How to download your Entitlement and Acceptance Form

To download your Entitlement and Acceptance Form you have the following 3 choices:

I already have an online account with the Automic Share registry	<ol style="list-style-type: none">1. Sign in via 'Investor sign in'.2. Once you have successfully signed in, click on "Documents and Statements".3. Download the Offer Booklet and Entitlement and Acceptance Form.
I don't have an online account with Automic – but wish to register for one	<ol style="list-style-type: none">1. Select 'Register'2. Select: PRX from the dropdown list in the ISSUER field.3. Enter your holder number SRN / HIN (from your latest Holding Statement).4. Enter your Postcode (Aust only) or Country of Residence (if not Australia).5. Tick box "I am not a robot", then Next Complete prompts.6. Once you have successfully signed in, click on "Documents and Statements".7. Download the Offer Booklet and Entitlement and Acceptance Form.
I don't have an online account with Automic – but want to use Automic for this Offer only	<ol style="list-style-type: none">1. Select 'Single Holding Access'2. Select: PRX from the dropdown list in the ISSUER field.3. Enter you holder number SRN / HIN (from your latest Holding Statement).4. Enter your Postcode (Aust only) or Country of Residence (if not Australia).5. Tick box "I am not a robot", then Access.6. Once you have successfully signed in, click on "Documents and Statements".7. Download the Offer Booklet and Entitlement and Acceptance Form.

If you are unable to access <https://investor.automic.com.au> online, you can obtain a copy of the Offer Booklet and your Entitlement and Acceptance Form – initially by calling Automic Group on 1300 288 664 or emailing hello@automicgroup.com.au and asking them to send a copy of the Offer Booklet and your Entitlement and Acceptance Form to you free of charge. After your request has been acknowledged by Automic you will need to provide your SRN or HIN and postcode to complete this request.

The Entitlement Offer closes at 5:00 pm (Sydney time) on Monday 14 July 2025.

If you have any query or question about the Entitlement Offer and on how to apply for shortfall, please contact Prodigy Gold's share registrar as follows:

Automic Registry Services

Email: hello@automicgroup.com.au

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8:30 am and 7:00pm (AEST time) Monday to Friday.