



Notification of dividend / distribution

Update Summary

Entity name

CYBG PLC

Security on which the Distribution will be paid

CYB - CDI 1:1 FOREIGN EXEMPT LSE

Announcement Type

Update to previous announcement

Date of this announcement

Friday December 14, 2018

Reason for the Update

Actual date for determination of security holder approval, being the 2019 AGM (Q2A.7.A) now known

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CYBG PLC

1.2 Registered Number Type

ARBN

Registration Number

609948281

1.3 ASX issuer code

CYB

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Actual date for determination of security holder approval, being the 2019 AGM (Q2A.7.A) now known

1.4b Date of previous announcement(s) to this update

Tuesday November 20, 2018

1.5 Date of this announcement

Friday December 14, 2018

1.6 ASX +Security Code

CYB

**ASX +Security Description**

CDI 1:1 FOREIGN EXEMPT LSE

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of twelve months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Sunday September 30, 2018

2A.4 +Record Date

Friday January 18, 2019

2A.5 Ex Date

Thursday January 17, 2019

2A.6 Payment Date

Friday February 15, 2019

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

Yes

2A.7a Approvals

Approval/condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
Securityholder approval	Wednesday January 30, 2019	Actual	
Comments			
The 2019 AGM Notice of Meeting has been issued. The date of the 2019 AGM is 30 January 2019.			

2A.8 Currency in which the dividend/distribution is made ("primary currency")

GBP - Pound Sterling

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

GBP 0.03100000



2A.9a AUD equivalent to total dividend/distribution amount per +security

2A.9b If AUD equivalent not known, date for information to be released

Monday January 21, 2019

Estimated or Actual?

Actual

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

No

2A.13 Withholding tax rate applicable to the dividend/distribution

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

GBP

3A.1b Ordinary Dividend/distribution amount per security

GBP 0.03100000

3A.2 Is the ordinary dividend/distribution franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

GBP 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

GBP 0.03100000

Part 5 - Further information



5.1 Please provide any further information applicable to this dividend/distribution

The payment of the dividend is subject to approval by CYBG's shareholders at CYBG's 2019 AGM to be held on 30 January 2019. Shareholders and CDI holders who wish to amend their existing payment instructions must notify Computershare by the Record Date. Details of how to do this can be found on the Company website <http://www.cybg.com/investor-centre/manage-your-shareholding/>

5.2 Additional information for inclusion in the Announcement Summary