



**FOCUSSED ON MONGOLIAN  
COPPER – GOLD**

**ASXOB1**

(Feb 2025)

# CAUTIONARY STATEMENT

ORBMINCO LIMITED (ABN 99 073 155 781)

## DISCLAIMER

*This presentation doesn't include all the information on Orbminco Limited and should not be used in isolation as a guide to investing in the Company. Any potential investor should also refer to the Orbminco Limited's Annual Reports, filings and ASX releases and take independent professional advice before considering investing in the Company. For further information about Orbminco Limited, visit the website at [www.orbminco.com.au](http://www.orbminco.com.au)*

## COMPETENT PERSONS STATEMENT

*The exploration results reported herein, insofar as they relate to mineralisation, are based on information compiled by Mr Ralf Kriege. Mr Kriege is a Member of the Australasian Institute of Mining and Metallurgy who has over twenty years of experience in the field of activity being reported. Mr Kriege has sufficient experience which is relevant to the styles of mineralisation and types of deposit under consideration and to the activity that he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' relating to the reporting of Exploration Results. Mr Kriege consents to the inclusion in the report of matters based on his information in the form and context in which it appears.*

## FORWARD LOOKING STATEMENTS

*Certain statements in this document are or maybe "forward-looking statements" and represent Orbminco's intentions, projections, expectations or beliefs concerning among other things, future exploration activities. The projections, estimates and beliefs contained in such forward-looking statements necessarily involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of Orbminco, and which may cause Orbminco's actual performance in future periods to differ materially from any express or implied estimates or projections. Nothing in this document is a promise or representation as to the future. Statements or assumptions in this document as to future matters may prove to be incorrect and differences may be material. Orbminco does not make any representation or warranty as to the accuracy of such statements or assumptions.*

# CORPORATE SNAPSHOT

## Financial details

|                           |         |           |
|---------------------------|---------|-----------|
| Share Price (10 Feb 2025) | \$0.002 | per share |
| Shares on Issue           | 2118    | million   |
| Market Capitalisation     | \$4     | million   |
| Net Cash (10 Feb 2025)    | \$0.5   | million   |
| Enterprise Value          | \$1.9   | million   |

## Key Assets

### Mongolia

Bronze Fox (Cu / Au) – Right to earn **100%**  
Inferred Resource of 194Mt @ 0.26% Cu Eq

### Australia

Mt Cattlin (Cu / Au) – **100%**  
Mt Short JV (Li) – **Earning 70%**  
Mt Venn JV (Au / Ni / Cu / PGE) – **80% WML**  
**(Pending divestment)**

## Board and Management



### Ian Gordon

#### Non-Executive Chair

- +25 years experience as a Mining Executive
- Former MD at Ramelius Resources (ASX:RMS) and Flinders Mines (ASX:FMS), and former NED Dreadnought Resources (ASX:DRE)



### David Richards

#### Non-Executive Director

- +40 years experience as a Geologist
- Director – Minerals 260 Ltd (ASX:MI6) Former MD Liontown Resources
- Led discovery teams for Vera-Nancy/Pajingo Gold (Qld) & Kathleen Valley Lithium (WA) Deposits



### David Lindh

#### Non-Executive Director

- +40 years experience as a Lawyer & Company Director
- Former Director of various listed companies in resources sector
- Founder and former Chairman of Centrex Metals (ASX:CXM)



### Ralf Kriege

#### Managing Director

- Experienced geologist with +20 years experience in lithium, copper, gold, base metals and iron ore exploration
- Former CEO of Tambourah Metals Ltd (ASX:TMB).

# BRONZE FOX PROJECT COPPER-GOLD PROJECT

District scale copper/gold project with existing resource and walk-up drill targets in an established copper belt



Right to acquire **100% of the Bronze Fox Project** located in the world-class Southern Gobi copper belt of southern Mongolia



Includes Inferred Resource of 194Mt at 0.26% Cu Eq<sup>1</sup> for an inventory of **426Kt copper + 437Koz gold**



Recent results confirm potential for **high-grade**, shallow extensions to resource and **new porphyry discoveries**

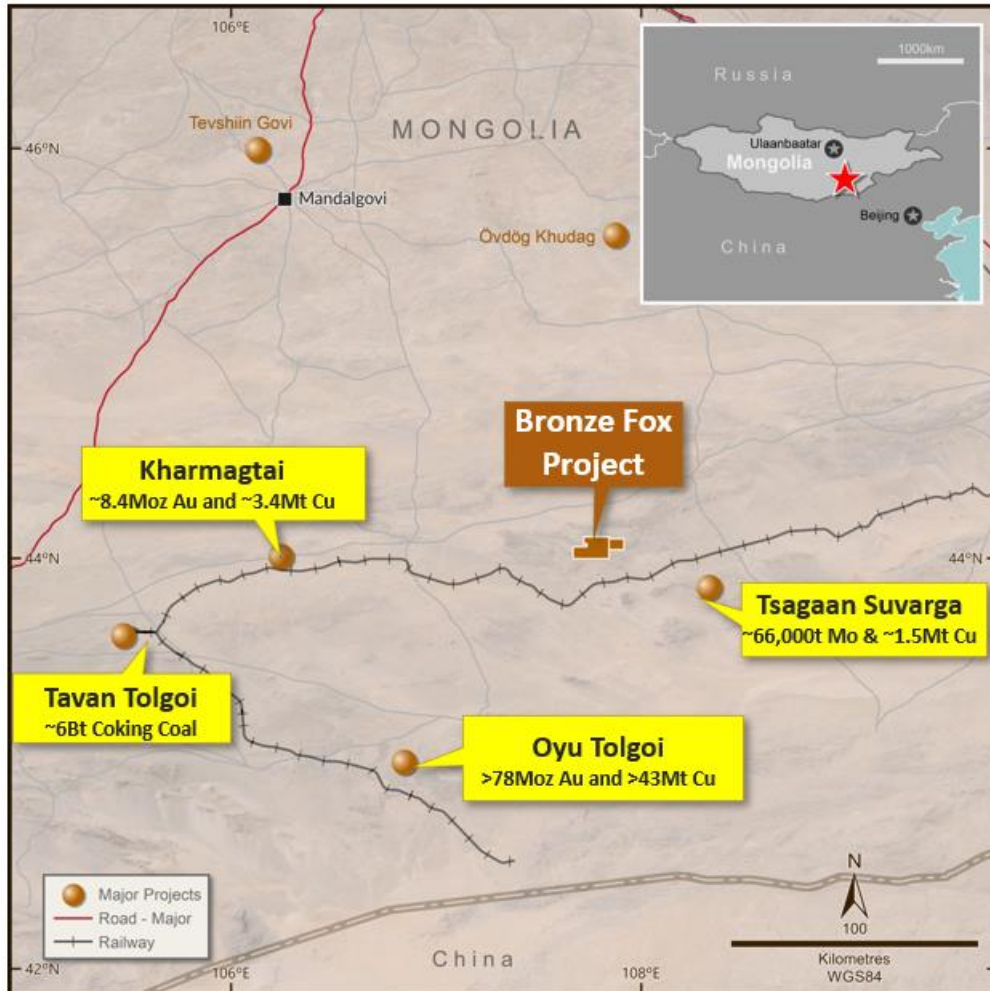


Geophysics planned for April/May followed by **drilling** over multiple targets in mid 2025



# CLOSE TO ESTABLISHED MINES AND INFRASTRUCTURE

Mongolia's Southern Gobi is within an established mining jurisdiction close to existing infrastructure and customers



## Also located within the Southern Gobi

- **Oyu Tolgoi** will become the world's fourth largest copper mine (Rio Tinto/Government of Mongolia, >US\$13b capex, >43Moz gold & >30Mt copper<sup>1</sup>)
- **Tsagaan Suvarga** greenfield copper mine under construction (Private, >US\$1b capex, ~1.6Mt copper<sup>1</sup>)
- Construction targeted for **Kharmagtai** during CY26 subject to FID (Zijin/Xanadu ~4.7Mt copper & ~11Moz gold<sup>1</sup>)
- **Orbminco's Bronze Fox Project** includes a large advanced underexplored porphyry system (Inferred Resource of 194Mt @ 0.26% Cu Eq<sup>2</sup>)
- Potential for **new porphyry discoveries** west of the existing Kasulu resource and at Shuteen North

1. Refer for Kharmagtai: Xanadu Mines Announcement (ASX:XAM) ASX Announcement 11 February 2025; Bell Potter Unearthed Natural Resources Conference Presentation  
 2. Yearbook Mongolia, for Oyu Tolgoi: Oyu Tolgoi 2020 Technical Report NI42-101, for Tavan Tolgoi: [en.tavantolgoi.mn/about-tavan-tolgoi-coal-deposit](http://en.tavantolgoi.mn/about-tavan-tolgoi-coal-deposit)  
 3. Refer Kincora Copper ASX Announcement: Mineral resource and updated exploration target for Bronze Fox, 26<sup>th</sup> July 2022, Orbminco Mining ASX Release: Woomera secures advanced copper / gold project in world-class Mongolian Copper Belt, 12<sup>th</sup> August 2024



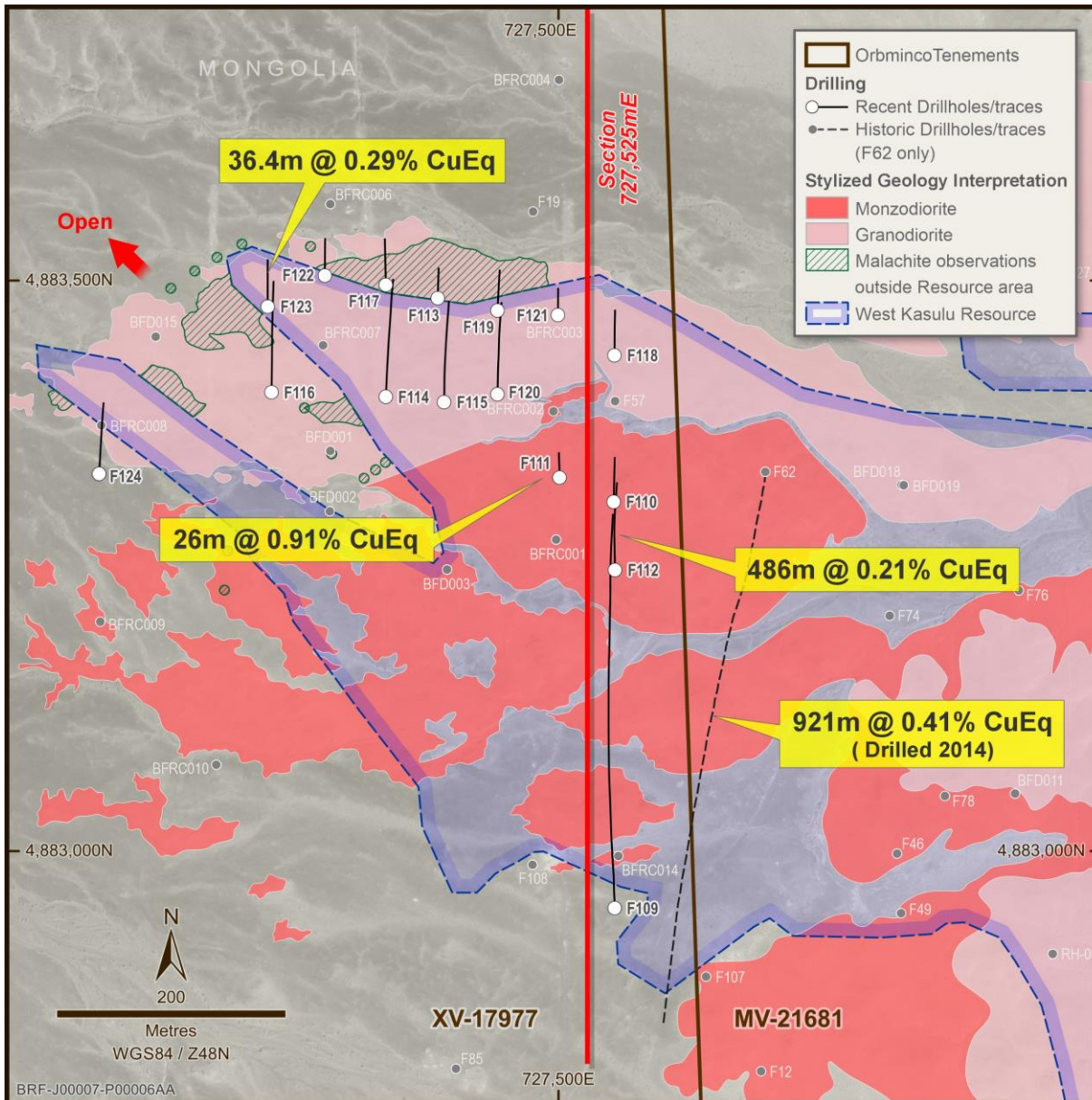
# BRONZE FOX 2024 DRILLING REVIEW

## Orbminco completed its maiden drilling program at the Bronze Fox Project in December 2024

- First drill programme at Bronze Fox was completed within 3 months of signing Earn-In/JV agreement
- 16 Diamond core holes were drilled for a total of 2516m
- Drilling largely focussed on shallow infill and extension drilling with a single deeper hole (F109/916.4m) testing a coincident geophysical/structural target
- Most holes intersected significant widths and grades of mineralisation (see next slide)
- New drilling to focus on undrilled targets with potential for new discoveries



# 2024 DRILLING RESULTS



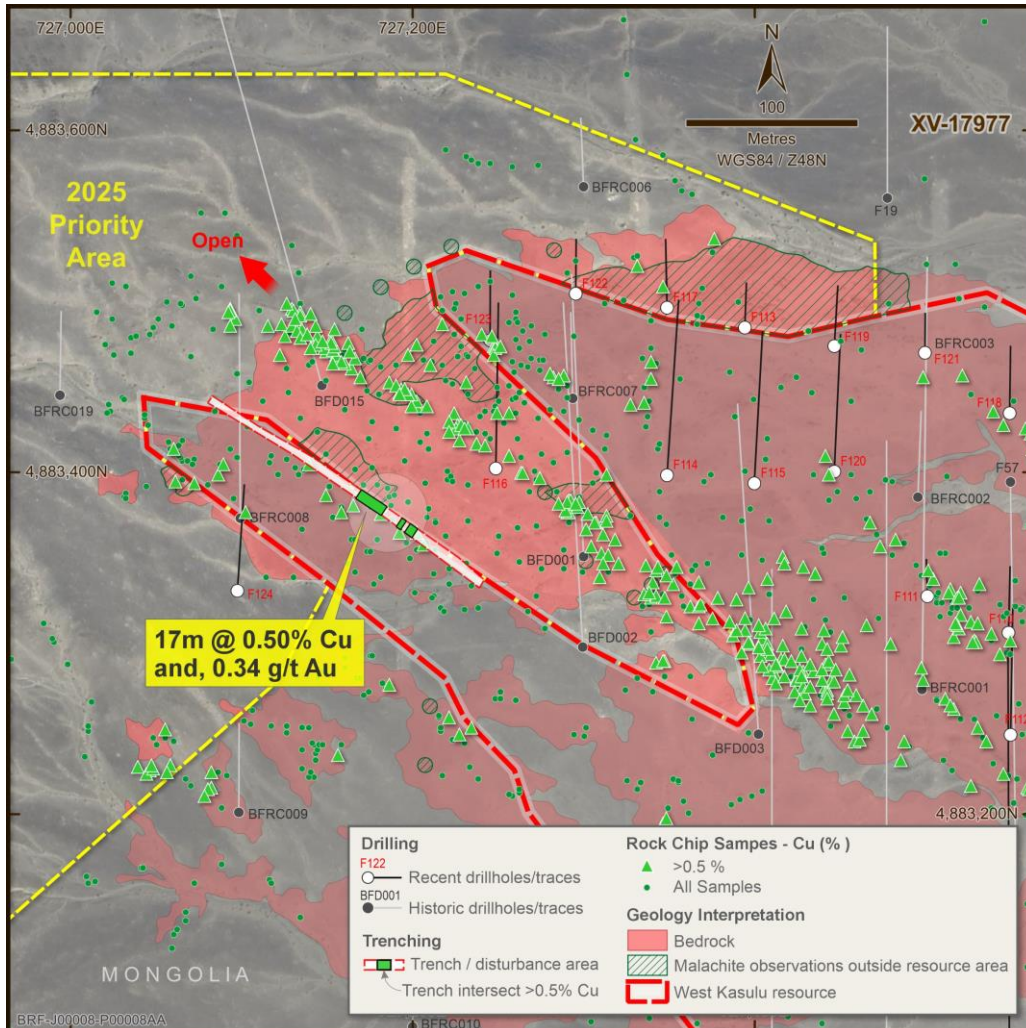
- Orbminco's maiden drill programme confirmed high grade potential at depth (below current resource) and extensive shallow mineralisation to the west. Better results include:

- (F111) **26m at 0.91% CuEq from 14m**
  - Incl. 12m at 1.57% CuEq from 14m
  - and 2m at 8.29% CuEq from 24m
- (F109) **486m at 0.21% CuEq from 352m**
  - Incl. 56m at 0.32% CuEq from 522m
  - and 26m at 0.38% CuEq from 550m
  - and 64m at 0.30% CuEq from 608m
  - and 12m at 0.55% CuEq from 638m
- (F112) 42m at 0.26% CuEq from 84m
  - Incl. 12m at 0.40% CuEq from 88m
- (F122) 36.4m at 0.29% CuEq from 26m to EoH



# BRONZE FOX PROJECT

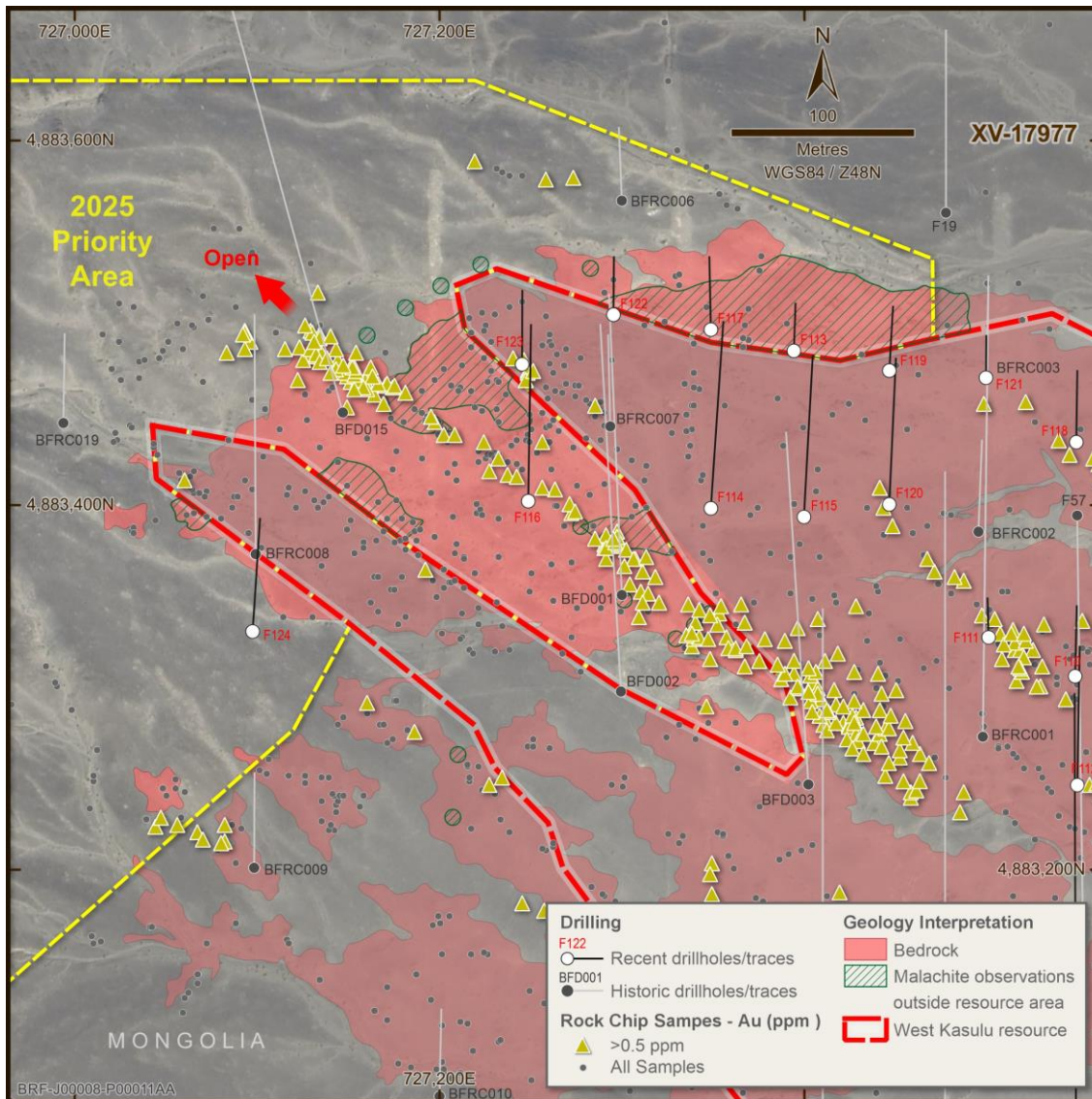
## – West Kasulu Resource open to the west beneath shallow cover





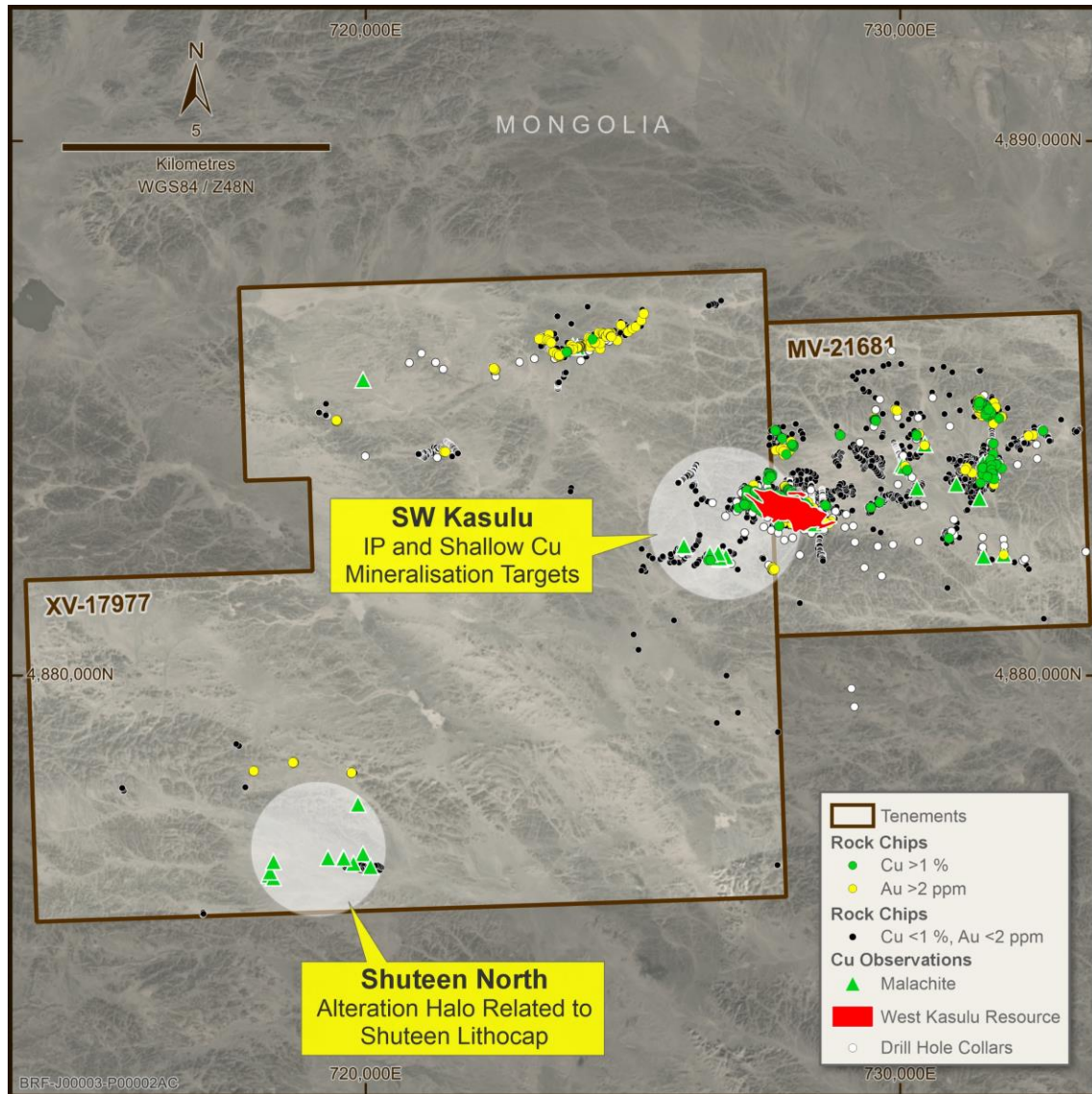
# BRONZE FOX PROJECT

## Gold Trend identified outside current resource



- A significant 1600m long gold trend (>0.5g/t) has been identified in historic rock chip sampling
- This high-grade gold trend sits outside the current resource envelope
- High grade gold trend coincident with high grade copper trend (see previous slide) and is open to the NW
- Further work including mapping, sampling and a review of IP data will be completed in coming months to confirm drill targets for mid 2025

# BRONZE FOX PROJECT – Multiple Opportunities

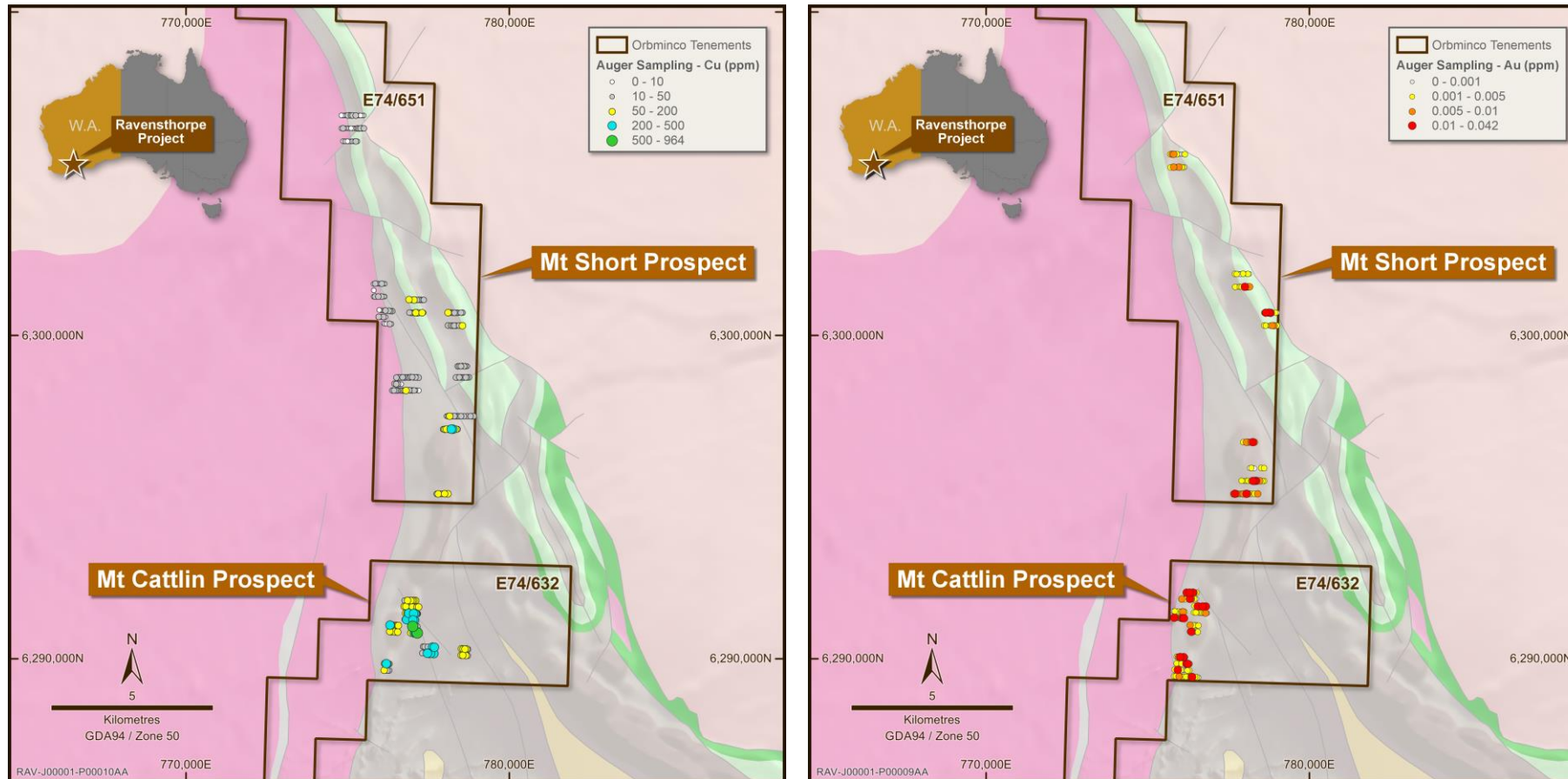


## Shuteen North – Lithocap alteration halo

- Located ~ 12km southwest of West Kasulu
- No previous drilling
- Extensive, surficial copper mineralisation and mineral alteration are indicative of a large porphyry system at depth
- IP surveying planned to define possible disseminated, sulphide mineralization
- **Maiden drill testing scheduled for mid 2025**



# RAVENSTHORPE– Gold – Copper Projects



- **Auger sampling in 2023 / 2024 identified Au and Cu anomalies**
- **Au up to 42 ppb and Cu up to 964ppm in distinct clusters**
- **Orbminco to review results with potential follow up air core drilling in late 2025**



# 2025 SEASON PLANNING BRONZE FOX

| Project  | Feb-25 | Mar-25 | Apr-25 | May-25 | Jun-25 | Jul-25 | Aug-25 | Sep-25 | Oct-25 | Nov-25 | Dec-25 |
|--|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| West Kasulu                                    |        |        |        |        |        |        |        |        |        |        |        |
| Shuteen North                                  |        |        |        |        |        |        |        |        |        |        |        |
| Other Targets (West Fox, Dunlop Fox, Buchanan) |        |        |        |        |        |        |        |        |        |        |        |
| Mongolian opportunities                        |        |        |        |        |        |        |        |        |        |        |        |

|  |                       |
|--|-----------------------|
|  | Diamond / RC drilling |
|  | Sampling / Mapping    |
|  | Results expected      |
|  | Data Review Planning  |
|  | IP Survey             |
|  | Initial evaluation    |

Estimated cost:

- IP Surveys: US\$75K
- Diamond Drilling 2500m: US\$275K
- Assays: US\$50K

# TAKE AWAYS

- Existing JORC compliant resource for two in demand commodities, with significant exploration upside potential
- Project in highly endowed porphyry copper – gold belt with several large resource projects in construction / mining phase
- Existing mining lease with second mining lease expected to be granted in 2025
- Mongolia is an established mining jurisdiction with modest exploration cost structure and advantageous permitting framework
- Highly focused management – 2nd drill programme planned within 12 months of signing Earn-In agreement
- **Shallow copper-gold targets with drilling planned for mid 2025**

Thank you

Баярлалаа

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