

Market Announcement

9 October 2018

GBM Gold Ltd (ASX: GBM) – Trading Halt

Description

The securities of GBM Gold Ltd ('GBM') will be placed in trading halt at the request of GBM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 11 October 2018 or when the announcement is released to the market.

Issued by

James Gerraty

Manager, Listings Compliance (Melbourne)

9 October 2018

James Gerraty
Listings Compliance (Melbourne)
ASX Limited
Level 4, North Rialto Tower
525 Collins St
Melbourne VIC 3000

By email: James.Gerraty@asx.com.au

Dear James,

Request for Trading Halt

GBM Gold Ltd (ASX: GBM) (the “Company”) requests a trading halt of its shares for up to two days effective immediately, pending the release of an announcement to the market in relation to a capital raising.

In accordance with ASX Listing Rule 17.1, the Company provides the following information:

1. The Company requests the trading halt in relation to funds as part of a capital raising.
2. The Company requests the trading halt remains in place until the earlier of commencement of normal trading on Thursday 11 October 2018 or the Company requests the trading halt to be lifted.
3. The Company expects that an announcement to the ASX in relation to the capital raising will end the trading halt.
4. The Company is not aware of any reason why the trading halt should not be granted.
5. The Company is not aware of any further information necessary to inform the market of the trading halt.

Yours sincerely,



Andrew Chan
Company Secretary