



30 June 2014

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Acceptance Facility and Bullabulling shares in which Norton has a relevant interest

This notice is given on behalf of Norton Gold Fields Limited (ASX: NGF) (**Norton**) in relation to its off-market takeover offer to acquire all the ordinary shares in Bullabulling Gold Limited (ASX: BAB, AIM: BGL) (**Bullabulling**) (**Offer**). Norton refers to the acceptance facility described in the Third Supplementary Bidder's Statement dated 16 June 2014 (**Acceptance Facility**), and announces that, as at 30 June 2014, the aggregate of:

- the number of Bullabulling shares in respect of which acceptance instructions are held under the Acceptance Facility (**Acceptance Instructions**); and
- the number of Bullabulling shares in respect of which Norton has a relevant interest,

as a percentage of the total number of Bullabulling shares on issue is 25.95%.

The following table provides a breakdown between Acceptances, Acceptance Instructions and Acquisitions.

	Number of Bullabulling Shares		% of Bullabulling Shares	
	Previous Update	Current	Previous Update	Current
Acceptance Instructions received under Acceptance Facility	1,687,258	22,718,517	0.48%	6.48%
Bullabulling shares in which Norton has a relevant interest	67,776,071	68,252,875	19.34%	19.47%
Total	69,463,329	90,971,392	19.82%	25.95%

Acceptance Instructions held in the Acceptance Facility do not constitute acceptances of the Offer, and accordingly, Norton and its associates do not have a relevant interest or voting power attributable to those Bullabulling shares in respect of which Acceptance Instructions are held.

For details regarding the Acceptance Facility can be found in Norton's Third Supplementary Bidder's Statement dated 16 June 2014.

Yours faithfully

A handwritten signature in black ink, appearing to read "R. Jones", written in a cursive style.

Richard Jones
Company Secretary
Norton Gold Fields Limited