

Appendix 3Y – Late Lodgement Notice

Cauldron Energy Limited (**Cauldron** or the **Company**) (ASX: CXU) attaches Appendix 3Y “Change of Director’s Interest Notices” for each of Mr Ian Mulholland, Mr Michael Fry, Mr Qiu Derong, Ms Judy Li and Mr Chenchong Zhou.

The Notices for Mr Mulholland and Mr Fry relate to the take up of their entitlements pursuant to the Entitlement Offer completed in October 2024, details of which were set out in the Entitlement Offer prospectus dated 27 September 2024 and disclosed to the ASX via an Appendix 2A on 24 October 2024.

The Notices for Ms Li and Mr Zhou relate to the expiry of performance rights, details of which were disclosed to the ASX via an Appendix 3H on 19 September 2023.

The Notice for Mr Qiu relates to the expiry of performance rights, details of which were disclosed to the ASX via an Appendix 3H on 19 September 2023. In addition, the Notice relates to the take up of entitlements under the Entitlement Offer completed 30 December 2022 and loan conversion undertaken 29 November 2022 that were disclosed by way of a substantial shareholder notice dated 10 November 2023.

In relation to the late lodgement of the attached Appendix 3Ys, we advise as follows:

1. The Appendix 3Ys late lodgement were due to administrative oversight. As soon as the oversights were identified, the documents were prepared for lodgement with the ASX.
2. The Company Secretary maintains a register of Directors interests in the securities of the Company that is updated when changes occur. At each Board meeting, the register is tabled and confirmed. A review of historical disclosures made at each Board meeting shows that the information tabled correctly reflected each Director’s interests. The delay in lodging the 3Ys to reflect when interests changed were solely due to administrative oversight. The Company and its directors confirm that they are aware of their obligations under ASX Listing Rules 3.19A and 3.19B.
3. In the wake of the administrative oversight that has led to late lodgement of the Appendix 3Y’s, the Company Secretary has upgraded the process to require any changes to the register of Directors interests in the securities of the Company to require immediate notification to the Chair and flag the requirement to lodge an updated Appendix 3Y. The Company believes that this change to its processes will ensure compliance with the ASX Listing Rules in future with respect to lodgement of Appendix 3Ys.

This announcement has been authorised for release to market by Michael Fry, Director and Company Secretary.

Yours sincerely
CAULDRON ENERGY LIMITED



MICHAEL FRY
DIRECTOR, COMPANY SECRETARY

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	CAULDRON ENERGY LIMITED
ABN	22 102 912 783

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Ian Robert MULHOLLAND
Date of last notice	4 December 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	
Date of change	24-Oct-2024
No. of securities held prior to change	9,888,890 fully paid ordinary shares 5,977,513 Listed Options (exercise price of \$0.015; expiring 30 Dec 2025); 5,000,000 Options (exercise price of \$0.02; expiring 30 May 2025) 12,500,000 Performance Shares
Class	(i) FPO Shares; (ii) Free-attaching Listed Options (exercise price of \$0.015; expiring 30 Dec 2025)
Number acquired	(i) 898,990; and (ii) 224,748
Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$16,182

+ See chapter 19 for defined terms.

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No. of securities held after change	10,787,880 fully paid ordinary shares 5,977,513 Options (exercise price of \$0.015; expiring 30 Dec 2025); 5,000,000 Options (exercise price of \$0.02; expiring 30 May 2025) 12,500,000 Performance Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	October 2024 Entitlement Offer

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/a
Nature of interest	N/a
Name of registered holder (if issued securities)	N/a
Date of change	N/a
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/a
Interest acquired	N/a
Interest disposed	N/a
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/a
Interest after change	N/a

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/a
If prior written clearance was provided, on what date was this provided?	N/a

⁺ See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

Name of entity	CAULDRON ENERGY LIMITED
ABN	22 102 912 783

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Michael Bernard FRY
Date of last notice	4 December 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Floreat Nominees Pty Ltd ATF M&A Fry Family Trust (of which Mr Fry is a beneficiary) Ann Mary Fry ATF Fry Superannuation Fund (of which Mr Fry is a member and beneficiary)
Date of change	24-Oct-2024
No. of securities held prior to change	61,667 Listed Options (exercise price of \$0.015; expiring 30 Dec 2025) held in the name of Michael Bernard Fry 422,223 fully paid ordinary shares +116,667 Listed Options (exercise price of \$0.015; expiring 30 Dec 2025) held in the name of Ann Mary Fry ATF Fry Superannuation Fund; 30,000,000 Performance Shares; held by Floreat Nominees Pty Ltd ATF M&A Fry Family Trust)

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Class	(i) FPO Shares; (ii) Free-attaching Listed Options (exercise price of \$0.015; expiring 30 Dec 2025)
Number acquired	(i) 38,384; and (ii) 9,596
Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$691
No. of securities held after change	61,667 Listed Options (exercise price of \$0.015; expiring 30 Dec 2025) held in the name of Michael Bernard Fry 460,607 fully paid ordinary shares +126,263 Listed Options (exercise price of \$0.015; expiring 30 Dec 2025) held in the name of Ann Mary Fry ATF Fry Superannuation Fund; 30,000,000 Performance Shares; held by Floreat Nominees Pty Ltd ATF M&A Fry Family Trust)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	October 2024 Entitlement Offer

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/a
Nature of interest	N/a
Name of registered holder (if issued securities)	N/a
Date of change	N/a
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/a
Interest acquired	N/a
Interest disposed	N/a

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Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/a
Interest after change	N/a

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/a
If prior written clearance was provided, on what date was this provided?	N/a

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Introduced 30/09/01 Amended 01/01/11

Name of entity	CAULDRON ENERGY LIMITED
ABN	22 102 912 783

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Ms Jia (Judy) Li
Date of last notice	28 September 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	
Date of change	16-9-2023
No. of securities held prior to change	1,000,000 Performance Rights
Class	Performance Rights
Number acquired	
Number disposed	1,000,000 (expired)
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil

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No. of securities held after change	-
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Expiry of Performance Shares

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/a
Nature of interest	N/a
Name of registered holder (if issued securities)	N/a
Date of change	N/a
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/a
Interest acquired	N/a
Interest disposed	N/a
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/a
Interest after change	N/a

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
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If so, was prior written clearance provided to allow the trade to proceed during this period?	N/a
If prior written clearance was provided, on what date was this provided?	N/a

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Introduced 30/09/01 Amended 01/01/11

Name of entity	CAULDRON ENERGY LIMITED
ABN	22 102 912 783

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Chenchong (Christian) Zhou
Date of last notice	28 September 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	
Date of change	16-9-2023
No. of securities held prior to change	1,000,000 Performance Rights
Class	Performance Rights
Number acquired	
Number disposed	1,000,000 (expired)
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil

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No. of securities held after change	-
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Expiry of Performance Shares

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/a
Nature of interest	N/a
Name of registered holder (if issued securities)	N/a
Date of change	N/a
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/a
Interest acquired	N/a
Interest disposed	N/a
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/a
Interest after change	N/a

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
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If so, was prior written clearance provided to allow the trade to proceed during this period?	N/a
If prior written clearance was provided, on what date was this provided?	N/a

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Introduced 30/09/01 Amended 01/01/11

Name of entity	CAULDRON ENERGY LIMITED
ABN	22 102 912 783

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Qiu Derong
Date of last notice	28 September 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	
Date of change	(i) 16-9-2023 (ii) 30-12-2022 (iii) 29-11-2022
No. of securities held prior to change	47,544,710 fully paid ordinary shares 1,000,000 Performance Rights
Class	(i) Performance Rights (ii) FPO Shares; (iii) FPO Shares
Number acquired	(ii) 39,892,595 (iii) 72,133,072
Number disposed	(i) 1,000,000 (expired)
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	(i) Nil (ii) \$279,248.17 (iii) \$500,000

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No. of securities held after change	159,570,377 fully paid ordinary shares
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Expiry of Performance Rights / December 2022 Entitlement Offer / Loan Conversion

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/a
Nature of interest	N/a
Name of registered holder (if issued securities)	N/a
Date of change	N/a
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/a
Interest acquired	N/a
Interest disposed	N/a
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/a
Interest after change	N/a

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
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If so, was prior written clearance provided to allow the trade to proceed during this period?	N/a
If prior written clearance was provided, on what date was this provided?	N/a

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