



## Announcement Summary

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**Entity name**

CYCLONE METALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday June 30, 2021

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CLEAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	15,000,000	Expiry of option or other convertible security without exercise or conversion	30/06/2021

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

CYCLONE METALS LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ABN

### Registration Number

71095047920

### 1.3 ASX issuer code

CLE

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

30/6/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

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<b>ASX +Security Code and Description</b>	
CLEAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
<b>Unquoted +equity securities that have ceased</b>	
<b>Number of securities that have ceased</b>	
15,000,000	
<b>Reason for cessation</b>	
Expiry of option or other convertible security without exercise or conversion	
<b>Date of cessation</b>	<b>Is the entity paying any consideration for the cessation?</b>
30/6/2021	<input checked="" type="checkbox"/> No
<b>Any other information the entity wishes to notify to ASX about the cessation?</b>	
<div></div>	

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Part 3 - Issued capital following changes

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**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CLE : ORDINARY FULLY PAID	4,532,236,982

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CLEAD : CONVERTIBLE NOTES	10
CLEAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	0
CLEAG : OPTION EXPIRING 18-DEC-2021 EX \$0.005	107,000,000
CLEAF : OPTION EXPIRING 18-DEC-2022 EX \$0.005	5,000,000
CLEAE : OPTION EXPIRING 30-JUN-2023 EX 0.6C	11,200,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.