



ABN 39 151 155 207

21 October 2024

**Company Announcements  
ASX Limited**

**Notice Under Section 708A**

Estrella Resources Limited ('the Company') advises that 50,000,000 fully paid ordinary shares (**ASX: ESR**) and 25,000,000 listed options exercisable at \$0.018 expiring on 13 December 2026 (**ASX: ESROB**) were issued on 21 October 2024.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the securities without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) sections 674 and 674A of the Corporations Act; and
3. as at the date of this notice, there is no information:
  - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (b) that investors and their professional advisers would reasonably require to make an informed assessment of:
    - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (ii) the rights and liabilities attaching to the relevant securities.

Authorised by the Board of the Company.

**ENDS**

**Christopher J. Daws  
Managing Director  
Estrella Resources Limited**