

Restricted Securities to be Released from Escrow

Australian Critical Minerals (“**ACM**” or “**The Company**”) advises that 2,345,000 escrowed shares and 5,456,250 escrowed options (\$0.30, 29 June 2026) which are currently classified as ASX restricted securities will cease to be escrowed on the date set out below.

Security Description	Number	Escrow Expiry Date
ACMESC1	2,345,000	2 December 2023
ACMUO2	5,456,250	2 December 2023

The Company will apply for the quotation of these shares within 5 business days after the end of the escrow period in accordance with Listing Rule 2.8.5. The Company will also apply for quotation of the Options under the Listed Options class ACMOA.

Following the expiry of the escrow restrictions on the above securities, the following securities remain subject to escrow:

- 3,250,000 shares escrowed until 27 March 2024
- 8,205,010 shares escrowed until 3 July 2025
- 625,000 options escrowed until 1 May 2024
- 12,450,000 options escrowed until 3 July 2025

This announcement has been approved for release by the Managing Director of Australian Critical Minerals Limited.

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