



Announcement Summary

Entity name

PENGANA GLOBAL PRIVATE CREDIT TRUST

Announcement Type

New announcement

Date of this announcement

Tuesday December 24, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
PCX	ORDINARY UNITS FULLY PAID	110,528	Cancellation pursuant to an equal access scheme buy-back	20/12/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

---

**1.1 Name of +Entity**

PENGANA GLOBAL PRIVATE CREDIT TRUST

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

40371367168

**1.3 ASX issuer code**

PCX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

24/12/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

<b>ASX +Security Code and Description</b>	
PCX : ORDINARY UNITS FULLY PAID	
<b>Quoted +equity securities or +debt securities that have ceased</b>	
<b>Number of securities that have ceased</b>	
110,528	
<b>Reason for cessation</b>	
Cancellation pursuant to an equal access scheme buy-back	
<b>Date of cessation</b>	<b>Is the entity paying any consideration for the cessation?</b>
20/12/2024	Yes
<b>In what currency is the consideration being paid?</b>	
AUD - Australian Dollar	
<b>Total consideration paid or payable for the securities</b>	
AUD 221,498.000000000000	
<b>Any other information the entity wishes to notify to ASX about the cessation?</b>	
<div>The Buyback Price is equal to the sum of i NAV per Unit as at the Buy-Back Pricing Date; and ii amounts of distributions that the Unitholder would have been entitled to if the Unit was not cancelled from the Buyback Cancellation of Units Date up to the Buy-Back Payment Date. Where i The NAV per Unit price - NTA Backing of each unit as defined in the ASX Listing Rules ii Buyback Pricing Date 31 Mar 2025 iii Buyback Cancellation of Units Date 24 Dec 2024 iv Buyback Payment Date 14 Apr 2025</div>	

Part 3 - Issued capital following changes

---

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PCX : ORDINARY UNITS FULLY PAID	84,221,381

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
---	---

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.